

# WORKING LONGER: AGING, WORK, AND RETIREMENT PLANNING IN AMERICA

The Associated Press-NORC Center  
for Public Affairs Research

## Public Use File Codebook

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### PRESENTED BY:

NORC at the University of Chicago  
55 East Monroe Street  
30th Floor  
Chicago, IL 60603  
(312) 759-4000

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## Study Methodology

This survey, funded by The Alfred P. Sloan Foundation, was conducted by The Associated Press-NORC Center for Public Affairs Research between the dates of March 8 and March 27, 2016. Staff from NORC at the University of Chicago, The Associated Press, and The Alfred P. Sloan Foundation collaborated on all aspects of the study.

Interviews for this survey were conducted with adults age 50 and older representing the 50 states and the District of Columbia. The majority of the data were collected using AmeriSpeak®, which is a probability-based panel designed to be representative of the U.S. household population. During the initial recruitment phase of the panel, randomly selected U.S. households were sampled with a known, non-zero probability of selection from the NORC National Sample Frame and then contacted by U.S. mail, email, telephone, and field interviewers (face-to-face). Panel members were randomly drawn from AmeriSpeak®, and 739 completed the survey via the web and 320 completed via telephone. The unweighted survey completion rate is 40.6 percent, the weighted panel recruitment rate is 36.9 percent, and the weighted household panel retention rate is 94.3 percent, for a cumulative response rate for the AmeriSpeak® sample of 14.1 percent.

In addition to the interviews completed using AmeriSpeak®, which were all conducted in English, 16 telephone interviews were conducted in Spanish with households that were recontacted for this study after previously participating in a 2015 AP-NORC Center study and being identified as Spanish-speaking households. This previous study used a random digit dial sample of both landlines and cell phone numbers, as well as a list sample of Hispanic adults. The sample was provided by a third-party vendor, Marketing Systems Group, and this study screened for older adults. We only re-contacted households in which a respondent had completed the previous study in Spanish and indicated that they were at least 49 years of age in 2015. When re-contacting households for the present study, if we encountered households with more than one adult age 50 and older, we used a process that randomly selected which eligible adult would be interviewed. The sample included 9 respondents on landlines and 7 respondents on cell phones. Cell phone respondents were offered a monetary incentive for participating, as compensation for telephone usage charges. The response rate for this sample is 20.8 percent.

The total number of interviews completed for this study was 1,075, including 1,059 from the AmeriSpeak® panel, and 16 from the re-contacted sample. All telephone interviews were completed by professional interviewers who were carefully trained on the specific survey for this study. The combined response rate is 14.2 percent. The overall margin of sampling error is +/- 3.9 percentage points at the 95

percent confidence level, including the design effect. The margin of sampling error may be higher for subgroups.

Once the sample was selected and fielded, and all the study data were collected and made final, a weighting process was used to adjust for the study-specific sample design and any survey nonresponse. Study-specific base sampling weights were derived using a combination of the AmeriSpeak® final panel weight and the probability of selection associated with the sampled panel members. Since not all sampled panel members responded to the interview, an adjustment was needed to account for interview nonrespondents. This adjustment decreased potential nonresponse bias associated with sampled panel members who did not complete the interview for the study. The 16 completes from the re-contacted sample were added with appropriately assigned initial weights, which was approximated by the mean nonresponse adjusted weights of the Hispanic interview completes in the AmeriSpeak® panel. Furthermore, the interview nonresponse adjusted weights for all 1,075 eligible sampled completes were adjusted via a raking ratio method to population totals associated with the following socio-demographic characteristics: age, sex, education, race/ethnicity, and Census region. At this stage of weighting, any extreme weights were trimmed, and then weights were reraked to the same population totals. The weighted data, which reflect the U.S. population of adults age 50 and older, were used for all analyses.

## About the Associated Press-NORC Center for Public Affairs Research

The AP-NORC Center for Public Affairs Research taps into the power of social science research and the highest quality journalism to bring key information to people across the nation and throughout the world.

- The Associated Press is the world's essential news organization, bringing fast, unbiased news to all media platforms and formats.
- NORC at the University of Chicago is one of the oldest and most respected, objective social science research institutions in the world.

The two organizations have established the AP-NORC Center to conduct, analyze, and distribute social science research in the public interest on newsworthy topics, and to use the power of journalism to tell the stories that research reveals.

The founding principles of the AP-NORC Center include a mandate to carefully preserve and protect the scientific integrity and objectivity of NORC and the journalistic independence of The Associated Press. All work conducted by the AP-NORC Center conforms to the highest levels of scientific integrity to prevent any real or perceived bias in the research. All of the work of the AP-NORC Center is subject to review by its advisory committee to help ensure it meets these standards. The AP-NORC Center publicizes the results of all studies and makes all datasets and study documentation available to scholars and the public.

**Index of Variables:** *Listed in the order they appear on the file*

| #  | Variable     | Question               | Type | Length | Label  |
|----|--------------|------------------------|------|--------|--|
| 1  | SU_ID        | N/A                    | Num  | 6      | SU_ID  |
| 2  | FINALWT      | N/A                    | Num  | 8      | FINALWT: Final weight  |
| 3  | SURV_MODE    | N/A                    | Num  | 8      | SURV_MODE Survey mode - English sample only  |
| 4  | LST_RDD_CELL | N/A                    | Num  | 3      | LST_RDD_CELL Phone type - Spanish sample only  |
| 5  | LANG         | N/A                    | Num  | 3      | LANG Language of interview   |
| 6  | AGEGRP       | YOBCONF                | Num  | 8      | AGEGRP Age   |
| 7  | NEWQ1        | NEWQ1                  | Num  | 8      | NEWQ1 In general, how well would you say Americans age 50 to 65 are doing to financially prepare for retirement?                             |
| 8  | Q1A          | Q1A                    | Num  | 3      | Q1A Are you currently employed full-time, part-time, or are you not currently employed?  |
| 9  | Q1B          | Q1B                    | Num  | 3      | Q1B Are you retired, temporarily unemployed and looking for work, a homemaker or student, on medical leave or disability, or something else? |
| 10 | Q1D          | Q1D                    | Num  | 3      | Q1D Are you currently looking for work or not?   |
| 11 | Q1E          | Q1E                    | Num  | 3      | Q1E Did you quit your last job, were you laid off, or something else?  |
| 12 | Q1F          | Q1F                    | Num  | 8      | Q1F Do you think that your age was a factor in the decision to let you go, or not?   |
| 13 | Q2           | Q2                     | Num  | 8      | Q2 For how long have you been unemployed, in years and months?   |
| 14 | Q3           | Q3                     | Num  | 3      | Q3 Regardless of whether you are working at all, do you consider yourself retired, or not?   |
| 15 | WORKSTAT     | Q1A, Q1B, Q1D, Q1E, Q3 | Num  | 3      | WORKSTAT Employment status   |
| 16 | Q3A          | Q3A                    | Num  | 3      | Q3A Did you retire by choice or did you feel you had no choice except to retire?   |
| 17 | Q4           | Q4                     | Num  | 3      | Q4 Have you searched for a job in the last five years or not?  |

| #  | Variable   | Question | Type | Length | Label   |
|----|------------|----------|------|--------|---|
| 18 | Q6         | Q6       | Num  | 3      | Q6 Was your job search easy, difficult, or neither easy nor difficult?  |
| 19 | Q6A        | Q6A      | Num  | 8      | Q6A Has your job search ever been so difficult that you stopped looking for work?   |
| 20 | Q6B        | Q6B      | Num  | 8      | Q6B When looking for work, do you think that your age...?   |
| 21 | Q6C        | Q6C      | Num  | 8      | Q6C If you were to look for a new job today, how confident are you that you have the necessary skills to compete in today's job market?   |
| 22 | Q6D        | Q6D      | Num  | 8      | Q6D In the past five years, have you received any job training or gone back to school for more education, or not?   |
| 23 | Q6E_ONJOB  | Q6E      | Num  | 8      | Q6E_ONJOB Which of the following types of training or education have you gotten in the past five years? Have you received on-the-job training?  |
| 24 | Q6E_CEU    | Q6E      | Num  | 8      | Q6E_CEU Which of the following types of training or education have you gotten in the past five years? Have you taken a course or courses for a continuing education unit (CEU) to maintain a professional license or fulfill a job requirement? |
| 25 | Q6E_DEGREE | Q6E      | Num  | 8      | Q6E_DEGREE Which of the following types of training or education have you gotten in the past five years? Have you taken a course or courses toward a degree or certificate?   |
| 26 | Q6E_OTHER  | Q6E      | Num  | 8      | Q6E_OTHER Which of the following types of training or education have you gotten in the past five years? Have you received any other specialized training related to your job or field?  |
| 27 | Q6F_NEWJOB | Q6F      | Num  | 8      | Q6F_NEWJOB Why did you get more training or education? Was it to help get a new job in the field you work in now?   |

| #  | Variable      | Question | Type | Length | Label   |
|----|---------------|----------|------|--------|---|
| 28 | Q6F_ADVANCE   | Q6F      | Num  | 8      | Q6F_ADVANCE Why did you get more training or education? Was it to advance in your current job?  |
| 29 | Q6F_NEWCAREER | Q6F      | Num  | 8      | Q6F_NEWCAREER Why did you get more training or education? Was it to help start a new career?  |
| 30 | Q6F_FUN       | Q6F      | Num  | 8      | Q6F_FUN Why did you get more training or education? Was it to learn something new or just for fun?  |
| 31 | Q6F_REQUIRED  | Q6F      | Num  | 8      | Q6F_REQUIRED Why did you get more training or education? Was it because your employer required it?  |
| 32 | Q6F_OTHER     | Q6F      | Num  | 8      | Q6F_OTHER Why did you get more training or education? Was it for some other reason?   |
| 33 | Q6G           | Q6G      | Num  | 8      | Q6G Which of the following is the best description of your job level?   |
| 34 | Q7            | Q7       | Num  | 8      | Q7 During the course of your career, what has been the longest amount of time you spent working for the same employer?                        |
| 35 | Q14           | Q14      | Num  | 3      | Q14 How likely is it that you will do any work for pay during your retirement?  |
| 36 | Q7B           | Q17B     | Num  | 8      | Q7B Do you plan to stay within the same field for the rest of your career, or do you have plans to switch to a different field in the future? |
| 37 | Q7C           | Q7C      | Num  | 8      | Q7C Do you plan to stay with the same employer for the rest of your career, or do you have plans to work for a new employer in the future?    |
| 38 | Q7D           | Q7D      | Num  | 8      | Q7D Has your employer...?   |
| 39 | Q8            | Q8       | Num  | 3      | Q8 Over the last five years, has your pay increased, decreased, or stayed about the same?   |
| 40 | Q8A           | Q8A      | Num  | 8      | Q8A How many hours per week do you work on average?   |
| 41 | Q8B           | Q8B      | Num  | 8      | Q8B Compared to five years ago, has the number of hours that you work per week...?  |



| #  | Variable | Question | Type | Length | Label   |
|----|----------|----------|------|--------|---|
| 42 | Q8C      | Q8C      | Num  | 8      | Q8C Did you decide to increase/decrease your hours or was this decision made by your employer?  |
| 43 | Q9A      | Q9       | Num  | 3      | Q9A In the last five years, have you tried to take on fewer physically demanding tasks at work, or not?                                       |
| 44 | Q9B      | Q9       | Num  | 3      | Q9B In the last five years, have you tried to take on fewer mentally demanding tasks at work, or not?   |
| 45 | Q9C      | Q9C      | Num  | 8      | Q9C Regardless of how far down the road it might be, how financially prepared do you feel for retirement? Would you say...                    |
| 46 | Q10      | Q10      | Num  | 8      | Q10 At what age do you expect to retire?  |
| 47 | Q11      | Q11      | Num  | 8      | Q11 Do you think you will end up working longer than you originally thought you would, or not?  |
| 48 | Q11A     | Q11A     | Num  | 8      | Q11A Would you say the decision to work longer has been...?   |
| 49 | Q12A     | Q12      | Num  | 3      | Q12A How important will satisfaction with your job be in your decision about when to retire?  |
| 50 | Q12B     | Q12      | Num  | 3      | Q12B How important will your financial needs be in your decision about when to retire?  |
| 51 | Q12C     | Q12      | Num  | 3      | Q12C How important will your need for benefits such as health insurance offered through an employer be in your decision about when to retire? |
| 52 | Q12D     | Q12      | Num  | 3      | Q12D How important will your spouse or partner's plans for retirement be in your decision about when to retire?                               |
| 53 | Q12E     | Q12      | Num  | 3      | Q12E How important will wanting more free time be in your decision about when to retire?  |
| 54 | Q12F     | Q12      | Num  | 3      | Q12F How important will your health be in your decision about when to retire?   |

| #  | Variable  | Question | Type | Length | Label   |
|----|-----------|----------|------|--------|---|
| 55 | Q12G      | Q12      | Num  | 3      | Q12G How important will your ability to do your job be in your decision about when to retire?   |
| 56 | Q13       | Q13      | Num  | 3      | Q13 In general, would you say you feel more excited or more anxious about your retirement?  |
| 57 | Q15       | Q15      | Num  | 8      | Q15 Do you plan to do any work for pay past the age of 65, or not?  |
| 58 | Q15A      | Q15A     | Num  | 8      | Q15A Do you plan to do any work for pay past the age of 65, or not?   |
| 59 | Q15B      | Q15B     | Num  | 8      | Q15B Would you say that your decision to work past the age of 65 is mostly based on financial reasons, or mostly based on some other reason?  |
| 60 | Q15B_CODE | Q15B     | Num  | 8      | Q15B_CODE Other reasons working past age of 65  |
| 61 | Q16A      | Q16      | Num  | 3      | Q16A When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? The amount of savings you have for retirement                             |
| 62 | Q16B      | Q16      | Num  | 8      | Q16B When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? Your physical health  |
| 63 | Q16C      | Q16      | Num  | 8      | Q16C When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? Being able to keep up with your mortgage, rent, or other housing payments |
| 64 | Q16D      | Q16      | Num  | 8      | Q16D When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? Being able to pay for major unexpected medical expenses                   |
| 65 | Q17       | Q17      | Num  | 3      | Q17 In the past year, have you had to borrow money from a retirement plan, such as a 401(k) plan or pension, in order to meet your expenses, or not?                                  |

| #  | Variable     | Question | Type | Length | Label   |
|----|--------------|----------|------|--------|---|
| 66 | Q18          | Q18      | Num  | 8      | Q18 At what age do you expect to start collecting Social Security retirement benefits?  |
| 67 | Q19          | Q19      | Num  | 3      | Q19 Other than Social Security, are you currently saving any additional money for retirement?   |
| 68 | Q22          | Q22      | Num  | 3      | Q22 Will you receive a pension, or not?   |
| 69 | Q23A         | Q23      | Num  | 8      | Q23A For each of the following, please indicate if you have this source, or not. How about Social Security?   |
| 70 | Q23B         | Q23      | Num  | 8      | Q23B For each of the following, please indicate if you have this source, or not. How about a retirement account like a 401k, 403b, or IRA?                |
| 71 | Q23C         | Q23      | Num  | 8      | Q23C For each of the following, please indicate if you have this source, or not. How about disability payments?   |
| 72 | Q23D         | Q23      | Num  | 8      | Q23D For each of the following, please indicate if you have this source, or not. How about the sale of physical assets such as real estate or a business? |
| 73 | Q23E         | Q23      | Num  | 8      | Q23E For each of the following, please indicate if you have this source, or not. How about other investments?   |
| 74 | Q23F         | Q23      | Num  | 8      | Q23F For each of the following, please indicate if you have this source, or not. How about other savings?   |
| 75 | Q24          | Q24      | Num  | 8      | Q24 Which of these areas will be your household's biggest source of retirement income?  |
| 76 | Q25A_ADVISOR | Q25A     | Num  | 8      | Q25A_ADVISOR Do you currently get help or guidance with managing your retirement investments from any of the following? A financial advisor               |

| #  | Variable     | Question | Type | Length | Label  |
|----|--------------|----------|------|--------|--|
| 77 | Q25A_FAMILY  | Q25A     | Num  | 8      | Q25A_FAMILY Do you currently get help or guidance with managing your retirement investments from any of the following? A spouse, partner, or other family member                 |
| 78 | Q25A_OTHER   | Q25A     | Num  | 8      | Q25A_OTHER Do you currently get help or guidance with managing your retirement investments from any of the following? Someone else   |
| 79 | Q25A_SELF    | Q25A     | Num  | 8      | Q25A_SELF Do you currently get help or guidance with managing your retirement investments from any of the following? No one, I manage them myself                                |
| 80 | Q25A_NOTSURE | Q25A     | Num  | 8      | Q25A_NOTSURE Do you currently get help or guidance with managing your retirement investments from any of the following? Not sure   |
| 81 | Q25A_SKIPPED | Q25A     | Num  | 8      | Q25A_SKIPPED Do you currently get help or guidance with managing your retirement investments from any of the following? Skipped on web   |
| 82 | Q25A_REFUSED | Q25A     | Num  | 8      | Q25A_REFUSED Do you currently get help or guidance with managing your retirement investments from any of the following? Refused  |
| 83 | Q25B_ADVISOR | Q25B     | Num  | 8      | Q25B_ADVISOR As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? A financial advisor                      |
| 84 | Q25B_FAMILY  | Q25B     | Num  | 8      | Q25B_FAMILY As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? A spouse, partner, or other family member |

| #  | Variable     | Question | Type | Length | Label  |
|----|--------------|----------|------|--------|--|
| 85 | Q25B_OTHER   | Q25B     | Num  | 8      | Q25B_OTHER As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Someone else                     |
| 86 | Q25B_SELF    | Q25B     | Num  | 8      | Q25B_SELF As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? No one, I will manage them myself |
| 87 | Q25B_NOTSURE | Q25B     | Num  | 8      | Q25B_NOTSURE As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Not sure                       |
| 88 | Q25B_SKIPPED | Q25B     | Num  | 8      | Q25B_SKIPPED As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Skipped on web                 |
| 89 | Q25B_REFUSED | Q25B     | Num  | 8      | Q25B_REFUSED As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Refused                        |
| 90 | Q26          | Q26      | Num  | 8      | Q26 How confident do you feel that your retirement investments are being managed well?   |
| 91 | Q27          | Q27      | Num  | 8      | Q27 Thinking about your retirement savings, do you think it's most likely that...  |
| 92 | Q28          | Q28      | Num  | 8      | Q28 How confident are you that your total retirement income will last through the remainder of your life?  |
| 93 | Q29          | Q29      | Num  | 8      | Q29 When you retire, do you think you will...?   |
| 94 | Q30          | Q30      | Num  | 8      | Q30 Do you have enough income to pay your bills or are you sometimes behind on payments?   |
| 95 | Q33A_PARENT  | Q33      | Num  | 8      | Q33A_PARENT Have you provided housing to anyone other than a spouse or partner in the past 12 months? My parents or in-laws  |

| #   | Variable          | Question | Type | Length | Label   |
|-----|-------------------|----------|------|--------|---|
| 96  | Q33A_YOUNGKI<br>D | Q33      | Num  | 8      | Q33A_YOUNGKID Have you provided housing to anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger              |
| 97  | Q33A_OLDKID       | Q33      | Num  | 8      | Q33A_OLDKID Have you provided housing to anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older                  |
| 98  | Q33A_GRANDKI<br>D | Q33      | Num  | 8      | Q33A_GRANDKID Have you provided housing to anyone other than a spouse or partner in the past 12 months? My grandchildren                              |
| 99  | Q33A_OTHERR<br>EL | Q33      | Num  | 8      | Q33A_OTHERREL Have you provided housing to anyone other than a spouse or partner in the past 12 months? My other relatives                            |
| 100 | Q33A_OTHER        | Q33      | Num  | 8      | Q33A_OTHER Have you provided housing to anyone other than a spouse or partner in the past 12 months? Anyone else                                      |
| 101 | Q33A_NO           | Q33      | Num  | 8      | Q33A_NO Have you provided housing to anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA             |
| 102 | Q33A_DONTKN<br>OW | Q33      | Num  | 8      | Q33A_DONTKNOW Have you provided housing to anyone other than a spouse or partner in the past 12 months? Don't know                                    |
| 103 | Q33A_SKIPPED      | Q33      | Num  | 8      | Q33A_SKIPPED Have you provided housing to anyone other than a spouse or partner in the past 12 months? Skipped on web                                 |
| 104 | Q33A_REFUSED      | Q33      | Num  | 8      | Q33A_REFUSED Have you provided housing to anyone other than a spouse or partner in the past 12 months? Refused  |
| 105 | Q33B_PARENT       | Q33      | Num  | 8      | Q33B_PARENT Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My parents or in-laws |

| #   | Variable          | Question | Type | Length | Label   |
|-----|-------------------|----------|------|--------|---|
| 106 | Q33B_YOUNGKI<br>D | Q33      | Num  | 8      | Q33B_YOUNGKID Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger  |
| 107 | Q33B_OLDKID       | Q33      | Num  | 8      | Q33B_OLDKID Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older      |
| 108 | Q33B_GRANDKI<br>D | Q33      | Num  | 8      | Q33B_GRANDKID Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My grandchildren                  |
| 109 | Q33B_OTHERR<br>EL | Q33      | Num  | 8      | Q33B_OTHERREL Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My other relatives                |
| 110 | Q33B_OTHER        | Q33      | Num  | 8      | Q33B_OTHER Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Anyone else                          |
| 111 | Q33B_NO           | Q33      | Num  | 8      | Q33B_NO Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA |
| 112 | Q33B_DONTKN<br>OW | Q33      | Num  | 8      | Q33B_DONTKNOW Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Don't know                        |
| 113 | Q33B_SKIPPED      | Q33      | Num  | 8      | Q33B_SKIPPED Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Skipped on web                     |

| #   | Variable      | Question | Type | Length | Label   |
|-----|---------------|----------|------|--------|---|
| 114 | Q33B_REFUSED  | Q33      | Num  | 8      | Q33B_REFUSED Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Refused                          |
| 115 | Q33C_PARENT   | Q33      | Num  | 8      | Q33C_PARENT Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My parents or in-laws               |
| 116 | Q33C_YOUNGKID | Q33      | Num  | 8      | Q33C_YOUNGKID Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger  |
| 117 | Q33C_OLDKID   | Q33      | Num  | 8      | Q33C_OLDKID Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older      |
| 118 | Q33C_GRANDKID | Q33      | Num  | 8      | Q33C_GRANDKID Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My grandchildren                  |
| 119 | Q33C_OTHERR   | Q33      | Num  | 8      | Q33C_OTHERR Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My other relatives                  |
| 120 | Q33C_OTHER    | Q33      | Num  | 8      | Q33C_OTHER Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Anyone else                          |
| 121 | Q33C_NO       | Q33      | Num  | 8      | Q33C_NO Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA |



| #   | Variable       | Question | Type | Length | Label  |
|-----|----------------|----------|------|--------|--|
| 122 | Q33C_DONTKNOW  | Q33      | Num  | 8      | Q33C_DONTKNOW Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Don't know               |
| 123 | Q33C_SKIPPED   | Q33      | Num  | 8      | Q33C_SKIPPED Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Skipped on web            |
| 124 | Q33C_REFUSED   | Q33      | Num  | 8      | Q33C_REFUSED Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Refused                   |
| 125 | Q33D_PARENT    | Q33      | Num  | 8      | Q33D_PARENT Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My parents or in-laws              |
| 126 | Q33D_YOUNGKID  | Q33      | Num  | 8      | Q33D_YOUNGKID Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger |
| 127 | Q33D_OLDKID    | Q33      | Num  | 8      | Q33D_OLDKID Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older     |
| 128 | Q33D_GRANDKID  | Q33      | Num  | 8      | Q33D_GRANDKID Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My grandchildren                 |
| 129 | Q33D_OTHERRREL | Q33      | Num  | 8      | Q33D_OTHERRREL Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My other relatives              |
| 130 | Q33D_OTHER     | Q33      | Num  | 8      | Q33D_OTHER Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Anyone else                         |

| #   | Variable      | Question  | Type | Length | Label   |
|-----|---------------|-----------|------|--------|---|
| 131 | Q33D_NO       | Q33       | Num  | 8      | Q33D_NO Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA |
| 132 | Q33D_DONTKNOW | Q33       | Num  | 8      | Q33D_DONTKNOW Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Don't know                        |
| 133 | Q33D_SKIPPED  | Q33       | Num  | 8      | Q33D_SKIPPED Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Skipped on web                     |
| 134 | Q33D_REFUSED  | Q33       | Num  | 8      | Q33D_REFUSED Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Refused                            |
| 135 | POLITICS      | D1        | Num  | 3      | POLITICS Do you consider yourself a Democrat, a Republican, an independent or none of these?  |
| 136 | DEMO          | D2D       | Num  | 3      | DEMO Do you consider yourself a strong or moderate Democrat?  |
| 137 | REPUB         | D2R       | Num  | 3      | REPUB Do you consider yourself a strong or moderate Republican?   |
| 138 | INDEP         | D2I       | Num  | 8      | INDEP Do you lean more toward the Democrats or the Republicans?   |
| 139 | IDEOLOGY      | D3        | Num  | 8      | IDEOLOGY Generally speaking, do you consider yourself a liberal, moderate, or conservative?   |
| 140 | MARITAL       | D6        | Num  | 8      | MARITAL Marital status  |
| 141 | PARENT        | DPARENT   | Num  | 8      | PARENT Are you a parent or guardian, regardless of the age of your children, or not?  |
| 142 | LEAVE         | NEWDLEAVE | Num  | 8      | LEAVE Did you ever spend 3 months or more out of the labor force to raise children?   |

| #   | Variable    | Question         | Type | Length | Label  |
|-----|-------------|------------------|------|--------|--|
| 143 | LEAVE2      | NEWDLEAVE<br>2   | Num  | 8      | LEAVE2 How many months or years did you spend out of the labor force in total while raising children?  |
| 144 | LEAVE3      | NEWDLEAVE<br>3   | Num  | 8      | LEAVE3 Do you think that leaving work to raise children...?  |
| 145 | EDUCATION   | D7               | Num  | 8      | EDUCATION Educational attainment   |
| 146 | LIVEPL      | D9               | Num  | 3      | LIVEPL Which one of the following best describes where you live?   |
| 147 | HOME        | NEWDHOME         | Num  | 8      | HOME What is your current housing situation?   |
| 148 | HOME2       | NEWDHOME<br>2    | Num  | 8      | HOME2 Do you pay a mortgage on your home, or is your home paid off?  |
| 149 | HOME3       | NEWDHOME<br>3    | Num  | 8      | HOME3 How would you describe the amount you have left to pay on your mortgage?   |
| 150 | DEBT        | D10              | Num  | 8      | DEBT Do you have any personal debt, other than a mortgage, or not?   |
| 151 | DEBT2       | D10A             | Num  | 8      | DEBT2 How would you describe the amount of personal debt, not including a mortgage, that you have?   |
| 152 | DEBT3       | D10B             | Num  | 8      | DEBT3 What is the largest source of your personal debt, other than a mortgage?   |
| 153 | RACETH      | D12, D13,<br>D14 | Num  | 3      | RACETH Race/ethnicity  |
| 154 | DPROGPART A | DPROGPART        | Num  | 3      | DPROGPART A In the past 12 months have you or anyone in your household received food stamps?   |
| 155 | DPROGPART B | DPROGPART        | Num  | 3      | DPROGPART B In the past 12 months have you or anyone in your household received Supplemental Security Income (SSI)?                                |
| 156 | DPROGPART C | DPROGPART        | Num  | 3      | DPROGPART C In the past 12 months have you or anyone in your household received Social Security Disability (SSDI) or any other form of disability? |

| #   | Variable   | Question      | Type | Length | Label   |
|-----|------------|---------------|------|--------|---|
| 157 | DPROGPARTD | DPROGPART     | Num  | 3      | DPROGPARTD In the past 12 months have you or anyone in your household received assistance to pay for utility bills?   |
| 158 | DPROGPARTE | DPROGPART     | Num  | 3      | DPROGPARTE In the past 12 months have you or anyone in your household received free or reduced medical care?  |
| 159 | INS1       | INS1          | Num  | 3      | INS1 Do you now have any type of health plan or health coverage or not?   |
| 160 | INS2A      | INS2          | Num  | 8      | INS2A Are you currently covered by health insurance through a current or former employer or union of yours or another family member?  |
| 161 | INS2B      | INS2          | Num  | 8      | INS2B Are you currently covered by Medicare, for people 65 and older, or people with certain disabilities?  |
| 162 | INS2C      | INS2          | Num  | 8      | INS2C Are you currently covered by Medicaid, Medical Assistance, or any kind of state or government-assistance plan for those with low incomes?   |
| 163 | INS2D      | INS2          | Num  | 8      | INS2D Are you currently covered by health insurance purchased directly from an insurance company or through a State or Federal Marketplace or Exchange or HealthCare.Gov by you or another family member? |
| 164 | INS2E      | INS2          | Num  | 8      | INS2E Are you currently covered by TRICARE or other military health care?   |
| 165 | INS2F      | INS2          | Num  | 8      | INS2F Are you currently covered by health insurance through the Veteran's Administration?   |
| 166 | INS2G      | INS2          | Num  | 8      | INS2G Are you currently covered by health insurance through the Indian Health Service?  |
| 167 | INS2H      | INS2          | Num  | 8      | INS2H Are you currently covered by any other type of health insurance NOT listed above?   |
| 168 | HHINCOME   | D20, D21, D22 | Num  | 8      | HHINCOME Household income   |

| #   | Variable      | Question | Type | Length | Label                                   |
|-----|---------------|----------|------|--------|---|
| 169 | GENDER        | D24      | Num  | 3      | GENDER Gender                           |
| 170 | CENSUS_REGION | N/A      | Num  | 3      | CENSUS_REGION Census Region (4 regions) |

To minimize the risk of disclosing respondent privacy, the following actions are taken:

- Variables #6, 13, 40, 46, 60, 143, 145, 153, 168, and 170 are collapsed or recoded from original data, making the coding frame of these variables different from the survey questionnaire. Some of them are derived from more than one question. For example, #15 WORKSTAT is derived from Q1A, Q1B, Q1D, Q1E, and Q3.

Variables 6, 140, 145, 153, and 168-170 were obtained using the question indicated in the table above for Spanish-language cases. For English-language cases, AmeriSpeak Omnibus® profile variables were used. These variables are collapsed or recoded to minimize the risk of disclosing respondent privacy.

## Details of Variables

- “.” Or space: missing, survey non-respondent
- -99: logic skip, respondent is not applicable to a specific question

| SURV_MODE Survey mode - English sample only |           |                    |                  |
|---|-----------|--------------------|------------------|
| surv_mode                                   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 16        | 1,099,508          | 1.01             |
| (1) Phone interview                         | 320       | 32,054,259         | 29.50            |
| (2) Web Interview                           | 739       | 75,490,219         | 69.48            |
| Total                                       | 1,075     | 108,643,986        | 100.00           |

| LST_RDD_CELL Phone type - Spanish sample only |           |                    |                  |
|---|-----------|--------------------|------------------|
| lst_rdd_cell                                  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 1,059     | 107,544,478        | 98.99            |
| (0) Landline                                  | 9         | 661,634            | 0.61             |
| (1) Cell                                      | 7         | 437,874            | 0.40             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| LANG Language of interview |           |                    |                  |
|----------------------------|-----------|--------------------|------------------|
| lang                       | Frequency | Weighted Frequency | Weighted Percent |
| (1) English                | 1,059     | 107,544,478        | 98.99            |
| (2) Spanish                | 16        | 1,099,508          | 1.01             |
| Total                      | 1,075     | 108,643,986        | 100.00           |

| AGEGRP Age      |           |                    |                  |
|-----------------|-----------|--------------------|------------------|
| AGEGRP          | Frequency | Weighted Frequency | Weighted Percent |
| (1) 50 to 54    | 192       | 22,232,958         | 20.46            |
| (2) 55 to 59    | 206       | 21,418,652         | 19.71            |
| (3) 60 to 64    | 194       | 18,998,414         | 17.49            |
| (4) 65 or older | 483       | 45,993,962         | 42.33            |
| Total           | 1,075     | 108,643,986        | 100.00           |

| <b>NEWQ1 In general, how well would you say Americans age 50 to 65 are doing to financially prepare for retirement?</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>NEWq1</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .   | 6                | 641,794                   | 0.59                    |
| <b>(1) Extremely well</b>   | 74               | 7,096,239                 | 6.53                    |
| <b>(2) Very well</b>  | 290              | 31,182,790                | 28.70                   |
| <b>(3) Somewhat well</b>  | 397              | 40,228,667                | 37.03                   |
| <b>(4) Not very well</b>  | 263              | 25,203,566                | 23.20                   |
| <b>(5) Not well at all</b>  | 45               | 4,290,931                 | 3.95                    |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q1A Are you currently employed full-time, part-time, or are you not currently employed?</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>Q1A</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Full-time</b>   | 292              | 30,571,711                | 28.14                   |
| <b>(2) Part-time</b>   | 151              | 14,450,874                | 13.30                   |
| <b>(3) Not employed for any reason</b>   | 519              | 52,440,078                | 48.27                   |
| <b>(4) Retired (VOL)</b>   | 102              | 10,279,182                | 9.46                    |
| <b>(66) On medical leave/disability (VOL)</b>  | 11               | 902,141                   | 0.83                    |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q1B Are you retired, temporarily unemployed and looking for work, a homemaker or student, on medical leave or disability, or something else?</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>Q1B</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>  | 545              | 55,301,767                | 50.90                   |
| <b>(1) Retired</b>  | 346              | 33,612,849                | 30.94                   |
| <b>(2) Temporarily unemployed and looking</b>   | 24               | 2,817,221                 | 2.59                    |
| <b>(3) A homemaker</b>  | 26               | 3,697,860                 | 3.40                    |
| <b>(4) A student</b>  | 3                | 288,062                   | 0.27                    |
| <b>(5) On medical leave or disability</b>   | 103              | 9,826,173                 | 9.04                    |
| <b>(6) Something else</b>   | 28               | 3,100,055                 | 2.85                    |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| Q1D Are you currently looking for work or not? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q1D  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 1         | 109,762            | 0.10             |
| -99  | 627       | 64,751,955         | 59.60            |
| (1) Yes  | 8         | 539,480            | 0.50             |
| (2) No   | 437       | 43,139,450         | 39.71            |
| (66) Already working                           | 2         | 103,340            | 0.10             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q1E Did you quit your last job, were you laid off, or something else? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q1E   | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 1,051     | 105,826,765        | 97.41            |
| (1) Quit  | 1         | 123,132            | 0.11             |
| (2) Laid off or fired   | 17        | 2,027,631          | 1.87             |
| (3) Something else  | 6         | 666,459            | 0.61             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q1F Do you think that your age was a factor in the decision to let you go, or not? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q1F  | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 1,058     | 106,616,355        | 98.13            |
| (1) Yes  | 6         | 798,730            | 0.74             |
| (2) No   | 11        | 1,228,901          | 1.13             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q2 For how long have you been unemployed, in years and months? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q2   | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 1,055     | 106,564,748        | 98.09            |
| (1) Less than 1 year   | 5         | 704,610            | 0.65             |
| (2) 1 year to less than 3 years                                | 7         | 424,422            | 0.39             |
| (3) 3+ years   | 8         | 950,206            | 0.87             |
| Total  | 1,075     | 108,643,986        | 100.00           |



| Q3 Regardless of whether you are working at all, do you consider yourself retired, or not? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q3   | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 447       | 43,868,274         | 40.38            |
| (1) Yes  | 187       | 17,490,384         | 16.10            |
| (2) No   | 441       | 47,285,329         | 43.52            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| WORKSTAT Employment status                                 |           |                    |                  |
|--|-----------|--------------------|------------------|
| workstat   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Working and not on medical leave/disability or retired | 356       | 37,751,916         | 34.75            |
| (2) On medical leave/disability                            | 33        | 3,227,104          | 2.97             |
| (3) Completely retired                                     | 536       | 53,369,580         | 49.12            |
| (4) Retired and working                                    | 89        | 7,374,008          | 6.79             |
| (5) Retired and looking for work                           | 9         | 615,069            | 0.57             |
| (6) Temporarily unemployed and looking for work            | 23        | 2,741,632          | 2.52             |
| (7) Not working for other reasons                          | 29        | 3,564,677          | 3.28             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q3A Did you retire by choice or did you feel you had no choice except to retire? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q3A  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 6         | 345,363            | 0.32             |
| -99  | 441       | 47,285,329         | 43.52            |
| (1) By choice  | 411       | 40,732,051         | 37.49            |
| (2) Had no choice  | 217       | 20,281,244         | 18.67            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q4 Have you searched for a job in the last five years or not? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q4  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes   | 288       | 27,975,295         | 25.75            |
| (2) No  | 787       | 80,668,691         | 74.25            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6 Was your job search easy, difficult, or neither easy nor difficult? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q6   | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 792       | 81,052,230         | 74.60            |
| (1) Very easy  | 23        | 2,276,607          | 2.10             |
| (2) Moderately easy  | 40        | 3,660,076          | 3.37             |
| (3) Neither easy nor difficult   | 57        | 5,206,875          | 4.79             |
| (4) Moderately difficult   | 87        | 8,374,233          | 7.71             |
| (5) Very difficult   | 76        | 8,073,966          | 7.43             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q6A Has your job search ever been so difficult that you stopped looking for work? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q6A   | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 912       | 92,195,788         | 84.86            |
| (1) Yes   | 94        | 9,179,806          | 8.45             |
| (2) No  | 69        | 7,268,392          | 6.69             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6B When looking for work, do you think that your age...? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q6B   | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 787       | 80,668,691         | 74.25            |
| (1) Puts you at a disadvantage                            | 106       | 10,698,681         | 9.85             |
| (2) Puts you at an advantage                              | 125       | 11,834,618         | 10.89            |
| (3) Doesn't make a difference                             | 57        | 5,441,995          | 5.01             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6C If you were to look for a new job today, how confident are you that you have the necessary skills to compete in today's job market? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q6C   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 2         | 170,696            | 0.16             |
| -99   | 598       | 60,161,361         | 55.37            |
| (1) Not confident at all  | 51        | 5,086,786          | 4.68             |
| (2) Not very confident  | 95        | 9,370,372          | 8.62             |
| (3) Somewhat confident  | 181       | 18,593,177         | 17.11            |
| (4) Very confident  | 102       | 11,309,927         | 10.41            |
| (5) Extremely confident   | 46        | 3,951,669          | 3.64             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6D In the past five years, have you received any job training or gone back to school for more education, or not? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q6D   | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 536       | 53,369,580         | 49.12            |
| (1) Yes   | 146       | 15,836,287         | 14.58            |
| (2) No  | 393       | 39,438,119         | 36.30            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6E_ONJOB Which of the following types of training or education have you gotten in the past five years? Have you received on-the-job training? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q6e_onjob  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 10        | 1,195,075          | 1.10             |
| -99  | 929       | 92,807,699         | 85.42            |
| (1) Yes  | 105       | 11,835,993         | 10.89            |
| (2) No   | 31        | 2,805,219          | 2.58             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q6E_CEU Which of the following types of training or education have you gotten in the past five years? Have you taken a course or courses for a continuing education unit (CEU) to maintain a professional license or fulfill a job requirement? |           |                    |                  |
|---|-----------|--------------------|------------------|
| q6e_ceu   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 10        | 1,180,277          | 1.09             |
| -99   | 929       | 92,807,699         | 85.42            |
| (1) Yes   | 80        | 7,048,944          | 6.49             |
| (2) No  | 56        | 7,607,065          | 7.00             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6E_DEGREE Which of the following types of training or education have you gotten in the past five years? Have you taken a course or courses toward a degree or certificate? |           |                    |                  |
|---|-----------|--------------------|------------------|
| q6e_degree  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 7         | 971,827            | 0.89             |
| -99   | 929       | 92,807,699         | 85.42            |
| (1) Yes   | 63        | 6,269,822          | 5.77             |
| (2) No  | 76        | 8,594,638          | 7.91             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6E_OTHER Which of the following types of training or education have you gotten in the past five years? Have you received any other specialized training related to your job or field? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q6e_other  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 10        | 1,180,628          | 1.09             |
| -99  | 929       | 92,807,699         | 85.42            |
| (1) Yes  | 57        | 6,140,960          | 5.65             |
| (2) No   | 79        | 8,514,699          | 7.84             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q6F_NEWJOB Why did you get more training or education? Was it to help get a new job in the field you work in now? |           |                    |                  |
|---|-----------|--------------------|------------------|
| q6f_newjob  | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 929       | 92,807,699         | 85.42            |
| (1) Yes   | 26        | 2,998,149          | 2.76             |
| (2) No  | 120       | 12,838,138         | 11.82            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6F_ADVANCE Why did you get more training or education? Was it to advance in your current job? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q6f_advance  | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 929       | 92,807,699         | 85.42            |
| (1) Yes  | 47        | 4,967,054          | 4.57             |
| (2) No   | 99        | 10,869,232         | 10.00            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q6F_NEWCAREER Why did you get more training or education? Was it to help start a new career? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q6f_newcareer  | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 929       | 92,807,699         | 85.42            |
| (1) Yes  | 25        | 2,616,436          | 2.41             |
| (2) No   | 121       | 13,219,851         | 12.17            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q6F_FUN Why did you get more training or education? Was it to learn something new or just for fun? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q6f_fun  | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 929       | 92,807,699         | 85.42            |
| (1) Yes  | 50        | 5,853,536          | 5.39             |
| (2) No   | 96        | 9,982,750          | 9.19             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q6F_REQUIRED Why did you get more training or education? Was it because your employer required it? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q6f_required   | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 929       | 92,807,699         | 85.42            |
| (1) Yes  | 60        | 6,028,692          | 5.55             |
| (2) No   | 86        | 9,807,595          | 9.03             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q6F_OTHER Why did you get more training or education? Was it for some other reason? |           |                    |                  |
|---|-----------|--------------------|------------------|
| q6f_other   | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 929       | 92,807,699         | 85.42            |
| (1) Yes   | 3         | 394,725            | 0.36             |
| (2) No  | 143       | 15,441,562         | 14.21            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q6G Which of the following is the best description of your job level? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q6G   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 27        | 2,673,926          | 2.46             |
| -99   | 62        | 6,791,781          | 6.25             |
| (1) Entry level   | 199       | 21,751,553         | 20.02            |
| (2) Mid-level manager   | 490       | 49,613,425         | 45.67            |
| (3) Senior level or higher management                                 | 214       | 20,790,220         | 19.14            |
| (4) CEO or other executive  | 61        | 4,563,896          | 4.20             |
| (88) Self employed/small company (VOL)                                | 22        | 2,459,184          | 2.26             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q7 During the course of your career, what has been the longest amount of time you spent working for the same employer? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q7   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 3         | 221,469            | 0.20             |
| -99  | 62        | 6,791,781          | 6.25             |
| (1) Under 5 years  | 65        | 6,572,804          | 6.05             |
| (2) 5 years to under 10 years  | 160       | 18,025,503         | 16.59            |
| (3) 10 years to under 15 years   | 180       | 17,857,754         | 16.44            |
| (4) 15 years to under 20 years   | 163       | 16,262,100         | 14.97            |
| (5) 20 years to under 30 years   | 245       | 23,613,722         | 21.74            |
| (6) 30 or more years   | 191       | 18,340,149         | 16.88            |
| (88) Self employed (VOL)   | 6         | 958,704            | 0.88             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q14 How likely is it that you will do any work for pay during your retirement? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q14  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 2         | 118,411            | 0.11             |
| -99  | 89        | 7,374,008          | 6.79             |
| (1) Extremely likely   | 115       | 12,027,200         | 11.07            |
| (2) Very likely  | 158       | 16,278,521         | 14.98            |
| (3) Somewhat likely  | 243       | 26,036,541         | 23.97            |
| (4) Not too likely   | 176       | 15,975,187         | 14.70            |
| (5) Not at all likely  | 292       | 30,834,119         | 28.38            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q7B Do you plan to stay within the same field for the rest of your career, or do you have plans to switch to a different field in the future? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q7B   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 15        | 883,205            | 0.81             |
| -99   | 327       | 34,184,797         | 31.47            |
| (1) Yes, plan to stay   | 429       | 42,925,575         | 39.51            |
| (2) No, plan to switch  | 304       | 30,650,410         | 28.21            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q7C Do you plan to stay with the same employer for the rest of your career, or do you have plans to work for a new employer in the future? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q7C  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 26        | 2,415,251          | 2.22             |
| -99  | 350       | 36,926,429         | 33.99            |
| (1) Yes, plan to stay  | 334       | 33,868,396         | 31.17            |
| (2) No, plan to switch   | 365       | 35,433,910         | 32.61            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q7D Has your employer...?                  |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q7D  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 17        | 2,579,486          | 2.37             |
| -99  | 85        | 9,533,413          | 8.77             |
| (1) Offered incentives to retire early     | 79        | 7,399,627          | 6.81             |
| (2) Offered incentives to delay retirement | 63        | 5,244,597          | 4.83             |
| (3) Not made any offers about retirement   | 831       | 83,886,864         | 77.21            |
| Total                                      | 1,075     | 108,643,986        | 100.00           |

| Q8 Over the last five years, has your pay increased, decreased, or stayed about the same? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q8  | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 630       | 63,518,062         | 58.46            |
| (1) Increased a lot   | 36        | 3,573,847          | 3.29             |
| (2) Increased a little  | 189       | 19,540,095         | 17.99            |
| (3) Stayed about the same   | 138       | 15,631,383         | 14.39            |
| (4) Decreased a little  | 40        | 3,537,969          | 3.26             |
| (5) Decreased a lot   | 42        | 2,842,630          | 2.62             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q8A How many hours per week do you work on average? |           |                    |                  |
|---|-----------|--------------------|------------------|
| q8a   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 4         | 434,108            | 0.40             |
| -99   | 630       | 63,518,062         | 58.46            |
| (1) Less than 10 hours                              | 22        | 1,660,750          | 1.53             |
| (2) 10-19 hours                                     | 27        | 2,726,848          | 2.51             |
| (3) 20-29 hours                                     | 64        | 6,816,282          | 6.27             |
| (4) 30-39 hours                                     | 62        | 5,769,916          | 5.31             |
| (5) 40-49 hours                                     | 181       | 19,115,260         | 17.59            |
| (6) 50 hours or more                                | 85        | 8,602,760          | 7.92             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q8B Compared to five years ago, has the number of hours that you work per week...? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q8B  | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 630       | 63,518,062         | 58.46            |
| (1) Increased  | 70        | 7,300,236          | 6.72             |
| (2) Decreased  | 144       | 12,740,781         | 11.73            |
| (3) Stayed about the same  | 231       | 25,084,906         | 23.09            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q8C Did you decide to increase/decrease your hours or was this decision made by your employer? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q8C  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 3         | 298,011            | 0.27             |
| -99  | 861       | 88,602,969         | 81.55            |
| (1) Your decision  | 148       | 13,318,990         | 12.26            |
| (2) Your employer's decision   | 63        | 6,424,017          | 5.91             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q9A In the last five years, have you tried to take on fewer physically demanding tasks at work, or not? |           |                    |                  |
|---|-----------|--------------------|------------------|
| q9a   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 3         | 248,785            | 0.23             |
| -99   | 605       | 61,045,302         | 56.19            |
| (1) Yes   | 149       | 15,050,984         | 13.85            |
| (2) No  | 318       | 32,298,915         | 29.73            |
| Total   | 1,075     | 108,643,986        | 100.00           |



| Q9B In the last five years, have you tried to take on fewer mentally demanding tasks at work, or not? |           |                    |                  |
|---|-----------|--------------------|------------------|
| q9b   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 7         | 907,183            | 0.84             |
| -99   | 605       | 61,045,302         | 56.19            |
| (1) Yes   | 84        | 8,800,905          | 8.10             |
| (2) No  | 379       | 37,890,597         | 34.88            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q9C Regardless of how far down the road it might be, how financially prepared do you feel for retirement? Would you say... |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q9C  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 1         | 227,824            | 0.21             |
| -99  | 634       | 61,358,657         | 56.48            |
| (1) Not prepared at all  | 49        | 5,064,955          | 4.66             |
| (2) Not very prepared  | 71        | 7,650,328          | 7.04             |
| (3) Somewhat prepared  | 178       | 18,467,910         | 17.00            |
| (4) Very prepared  | 94        | 9,749,971          | 8.97             |
| (5) Extremely prepared   | 48        | 6,124,340          | 5.64             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q10 At what age do you expect to retire? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q10                                      | Frequency | Weighted Frequency | Weighted Percent |
| .  | 6         | 674,277            | 0.62             |
| -99                                      | 634       | 61,358,657         | 56.48            |
| (1) Less than 65                         | 87        | 9,724,622          | 8.95             |
| (2) 65 to 69                             | 152       | 16,415,874         | 15.11            |
| (3) 70+                                  | 80        | 8,015,723          | 7.38             |
| (4) Never                                | 110       | 11,860,215         | 10.92            |
| (88) Not applicable                      | 6         | 594,618            | 0.55             |
| Total                                    | 1,075     | 108,643,986        | 100.00           |

| <b>Q11 Do you think you will end up working longer than you originally thought you would, or not?</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>Q11</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .   | 6                | 535,929                   | 0.49                    |
| -99   | 634              | 61,358,657                | 56.48                   |
| (1) Yes   | 267              | 30,093,407                | 27.70                   |
| (2) No  | 168              | 16,655,993                | 15.33                   |
| <b>Total</b>  | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>Q11A Would you say the decision to work longer has been...?</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>Q11A</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .  | 2                | 124,297                   | 0.11                    |
| -99  | 808              | 78,550,580                | 72.30                   |
| (1) Mostly positive  | 72               | 7,476,452                 | 6.88                    |
| (2) Mostly negative  | 66               | 6,829,180                 | 6.29                    |
| (3) Neither positive nor negative                                  | 127              | 15,663,478                | 14.42                   |
| <b>Total</b>   | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>Q12A How important will satisfaction with your job be in your decision about when to retire?</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>Q12A</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .   | 3                | 220,093                   | 0.20                    |
| -99   | 223              | 20,626,606                | 18.99                   |
| (1) Not important at all  | 104              | 9,897,112                 | 9.11                    |
| (2) Only a little important   | 63               | 6,142,290                 | 5.65                    |
| (3) Moderately important  | 172              | 16,982,894                | 15.63                   |
| (4) Very important  | 266              | 28,338,834                | 26.08                   |
| (5) Extremely important   | 209              | 22,377,127                | 20.60                   |
| (88) Not applicable   | 35               | 4,059,031                 | 3.74                    |
| <b>Total</b>  | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| Q12B How important will your financial needs be in your decision about when to retire? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q12B   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 6         | 550,916            | 0.51             |
| -99  | 223       | 20,626,606         | 18.99            |
| (1) Not important at all   | 72        | 6,911,901          | 6.36             |
| (2) Only a little important  | 60        | 5,488,775          | 5.05             |
| (3) Moderately important   | 153       | 12,279,783         | 11.30            |
| (4) Very important   | 236       | 25,481,846         | 23.45            |
| (5) Extremely important  | 304       | 34,902,306         | 32.13            |
| (88) Not applicable  | 21        | 2,401,854          | 2.21             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q12C How important will your need for benefits such as health insurance offered through an employer be in your decision about when to retire? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q12C  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 3         | 221,984            | 0.20             |
| -99   | 223       | 20,626,606         | 18.99            |
| (1) Not important at all  | 170       | 16,817,503         | 15.48            |
| (2) Only a little important   | 61        | 6,186,338          | 5.69             |
| (3) Moderately important  | 125       | 11,766,125         | 10.83            |
| (4) Very important  | 197       | 20,106,153         | 18.51            |
| (5) Extremely important   | 240       | 27,441,554         | 25.26            |
| (88) Not applicable   | 56        | 5,477,723          | 5.04             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q12D How important will your spouse or partner's plans for retirement be in your decision about when to retire? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q12D  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 6         | 483,194            | 0.44             |
| -99   | 223       | 20,626,606         | 18.99            |
| (1) Not important at all  | 168       | 14,885,065         | 13.70            |
| (2) Only a little important   | 61        | 5,593,122          | 5.15             |
| (3) Moderately important  | 108       | 10,258,116         | 9.44             |
| (4) Very important  | 169       | 20,364,005         | 18.74            |
| (5) Extremely important   | 125       | 14,597,824         | 13.44            |
| (88) Not applicable   | 215       | 21,836,053         | 20.10            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q12E How important will wanting more free time be in your decision about when to retire? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q12E   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 7         | 635,372            | 0.58             |
| -99  | 223       | 20,626,606         | 18.99            |
| (1) Not important at all   | 87        | 8,653,948          | 7.97             |
| (2) Only a little important  | 98        | 10,502,229         | 9.67             |
| (3) Moderately important   | 200       | 19,576,985         | 18.02            |
| (4) Very important   | 252       | 26,802,926         | 24.67            |
| (5) Extremely important  | 181       | 18,461,576         | 16.99            |
| (88) Not applicable  | 27        | 3,384,344          | 3.12             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q12F How important will your health be in your decision about when to retire? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q12F  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 9         | 928,247            | 0.85             |
| -99   | 223       | 20,626,606         | 18.99            |
| (1) Not important at all  | 144       | 13,500,095         | 12.43            |
| (2) Only a little important   | 50        | 4,143,831          | 3.81             |
| (3) Moderately important  | 99        | 9,734,513          | 8.96             |
| (4) Very important  | 244       | 26,303,484         | 24.21            |
| (5) Extremely important   | 273       | 29,901,442         | 27.52            |
| (88) Not applicable   | 33        | 3,505,769          | 3.23             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q12G How important will your ability to do your job be in your decision about when to retire? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q12G  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 3         | 246,515            | 0.23             |
| -99   | 223       | 20,626,606         | 18.99            |
| (1) Not important at all  | 171       | 16,812,398         | 15.47            |
| (2) Only a little important   | 56        | 5,460,237          | 5.03             |
| (3) Moderately important  | 116       | 10,850,199         | 9.99             |
| (4) Very important  | 244       | 27,427,982         | 25.25            |
| (5) Extremely important   | 216       | 22,709,706         | 20.90            |
| (88) Not applicable   | 46        | 4,510,343          | 4.15             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q13 In general, would you say you feel more excited or more anxious about your retirement? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q13  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 22        | 2,007,306          | 1.85             |
| (1) More excited   | 560       | 57,412,577         | 52.84            |
| (2) More anxious   | 434       | 44,324,321         | 40.80            |
| (55) Neither (VOL)   | 53        | 4,421,092          | 4.07             |
| (66) Both (VOL)  | 6         | 478,691            | 0.44             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q15 Do you plan to do any work for pay past the age of 65, or not? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q15  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 11        | 971,898            | 0.89             |
| -99  | 85        | 6,586,729          | 6.06             |
| (1) Yes  | 493       | 49,967,902         | 45.99            |
| (2) No   | 486       | 51,117,457         | 47.05            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q15A Do you plan to do any work for pay past the age of 65, or not? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q15A  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 2         | 173,009            | 0.16             |
| -99   | 812       | 81,754,053         | 75.25            |
| (1) Yes   | 23        | 2,679,770          | 2.47             |
| (2) No  | 238       | 24,037,155         | 22.12            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q15B Would you say that your decision to work past the age of 65 is mostly based on financial reasons, or mostly based on some other reason? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q15B   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 5         | 620,785            | 0.57             |
| -99  | 474       | 49,409,585         | 45.48            |
| (1) Mostly financial   | 376       | 37,899,031         | 34.88            |
| (2) Mostly some other reason   | 220       | 20,714,584         | 19.07            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q15B_CODE Other reasons working past age of 65        |           |                    |                  |
|---|-----------|--------------------|------------------|
| q15b_code   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 2         | 141,123            | 0.13             |
| -99   | 855       | 87,929,402         | 80.93            |
| (1) To stay active/busy/something to do/avoid boredom | 83        | 8,722,795          | 8.03             |
| (2) Be productive member of society                   | 12        | 741,742            | 0.68             |
| (3) Mental health/keep brain functioning              | 10        | 684,732            | 0.63             |
| (4) Enjoy the work                                    | 60        | 4,923,023          | 4.53             |
| (5) Have a flexible job                               | 2         | 181,942            | 0.17             |
| (6) Employer needs/favor to employer                  | 9         | 752,360            | 0.69             |
| (7) Social aspect of work                             | 10        | 1,115,863          | 1.03             |
| (66) Other  | 32        | 3,451,006          | 3.18             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q16A When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? The amount of savings you have for retirement |           |                    |                  |
|---|-----------|--------------------|------------------|
| q16a  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 14        | 1,083,497          | 1.00             |
| (1) Mostly secure   | 491       | 47,426,356         | 43.65            |
| (2) Mostly anxious  | 547       | 57,954,024         | 53.34            |
| (55) Neither (VOL)  | 18        | 1,739,616          | 1.60             |
| (66) Both (VOL)   | 5         | 440,493            | 0.41             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q16B When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? Your physical health |           |                    |                  |
|--|-----------|--------------------|------------------|
| q16b   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 16        | 2,054,803          | 1.89             |
| (1) Mostly secure  | 625       | 62,117,156         | 57.18            |
| (2) Mostly anxious   | 419       | 43,268,710         | 39.83            |
| (55) Neither (VOL)   | 10        | 787,460            | 0.72             |
| (66) Both (VOL)  | 5         | 415,857            | 0.38             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q16C When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? Being able to keep up with your mortgage, rent, or other housing payments |           |                    |                  |
|---|-----------|--------------------|------------------|
| q16c  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 9         | 791,550            | 0.73             |
| (1) Mostly secure   | 744       | 72,942,901         | 67.14            |
| (2) Mostly anxious  | 301       | 33,100,033         | 30.47            |
| (55) Neither (VOL)  | 19        | 1,606,100          | 1.48             |
| (66) Both (VOL)   | 2         | 203,403            | 0.19             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q16D When you think about the following aspects of retirement, do you feel mostly secure or mostly anxious? Being able to pay for major unexpected medical expenses |           |                    |                  |
|---|-----------|--------------------|------------------|
| q16d  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 11        | 712,343            | 0.66             |
| (1) Mostly secure   | 532       | 51,951,714         | 47.82            |
| (2) Mostly anxious  | 516       | 54,561,330         | 50.22            |
| (55) Neither (VOL)  | 13        | 1,167,105          | 1.07             |
| (66) Both (VOL)   | 3         | 251,494            | 0.23             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q17 In the past year, have you had to borrow money from a retirement plan, such as a 401(k) plan or pension, in order to meet your expenses, or not? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q17  | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 634       | 61,358,657         | 56.48            |
| (1) Yes  | 62        | 6,536,008          | 6.02             |
| (2) No   | 315       | 33,499,174         | 30.83            |
| (88) I don't have a retirement plan  | 64        | 7,250,146          | 6.67             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q18 At what age do you expect to start collecting Social Security retirement benefits? |           |                    |                  |
|--|-----------|--------------------|------------------|
| q18  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 39        | 4,363,168          | 4.02             |
| (1) Less than 65 years old   | 472       | 46,707,551         | 42.99            |
| (2) 65-69 years old  | 469       | 48,050,220         | 44.23            |
| (3) 70 years old and older   | 95        | 9,523,047          | 8.77             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q19 Other than Social Security, are you currently saving any additional money for retirement? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q19   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 1         | 91,327             | 0.08             |
| -99   | 630       | 63,518,062         | 58.46            |
| (1) Yes   | 307       | 29,979,009         | 27.59            |
| (2) No  | 137       | 15,055,587         | 13.86            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q22 Will you receive a pension, or not? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q22                                     | Frequency | Weighted Frequency | Weighted Percent |
| .                                       | 33        | 3,087,534          | 2.84             |
| (1) Yes                                 | 474       | 46,238,362         | 42.56            |
| (2) No                                  | 534       | 56,242,195         | 51.77            |
| (3) I don't have one now but will       | 34        | 3,075,895          | 2.83             |
| Total                                   | 1,075     | 108,643,986        | 100.00           |

| Q23A For each of the following, please indicate if you have this source, or not. How about Social Security? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q23A  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 25        | 2,102,865          | 1.94             |
| (1) Yes   | 926       | 93,296,435         | 85.87            |
| (2) No  | 124       | 13,244,687         | 12.19            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q23B For each of the following, please indicate if you have this source, or not. How about a retirement account like a 401k, 403b, or IRA? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q23B   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 32        | 2,782,162          | 2.56             |
| (1) Yes  | 605       | 60,832,676         | 55.99            |
| (2) No   | 438       | 45,029,149         | 41.45            |
| Total  | 1,075     | 108,643,986        | 100.00           |



| Q23C For each of the following, please indicate if you have this source, or not. How about disability payments? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q23C  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 61        | 6,054,950          | 5.57             |
| (1) Yes   | 167       | 15,363,474         | 14.14            |
| (2) No  | 847       | 87,225,562         | 80.29            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q23D For each of the following, please indicate if you have this source, or not. How about the sale of physical assets such as real estate or a business? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q23D  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 61        | 5,373,292          | 4.95             |
| (1) Yes   | 244       | 23,942,883         | 22.04            |
| (2) No  | 770       | 79,327,811         | 73.02            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q23E For each of the following, please indicate if you have this source, or not. How about other investments? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q23E  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 45        | 4,464,932          | 4.11             |
| (1) Yes   | 411       | 38,698,717         | 35.62            |
| (2) No  | 619       | 65,480,337         | 60.27            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q23F For each of the following, please indicate if you have this source, or not. How about other savings? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q23F  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 41        | 4,002,649          | 3.68             |
| (1) Yes   | 526       | 51,624,853         | 47.52            |
| (2) No  | 508       | 53,016,484         | 48.80            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q24 Which of these areas will be your household's biggest source of retirement income? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q24  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 27        | 2,709,865          | 2.49             |
| -99  | 29        | 3,472,871          | 3.20             |
| (1) Social Security  | 460       | 46,791,369         | 43.07            |
| (2) Pensions   | 213       | 21,083,708         | 19.41            |
| (3) Retirement accounts like 401k, 403b, IRA   | 158       | 15,979,125         | 14.71            |
| (4) Disability payments  | 64        | 6,454,365          | 5.94             |
| (5) The sale of physical assets such as real estate                                    | 35        | 4,151,548          | 3.82             |
| (6) Other investments  | 65        | 5,138,721          | 4.73             |
| (7) Other savings  | 24        | 2,862,414          | 2.63             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q25A_ADVISOR Do you currently get help or guidance with managing your retirement investments from any of the following? A financial advisor |           |                    |                  |
|---|-----------|--------------------|------------------|
| q25a_advisor  | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 397       | 40,409,328         | 37.19            |
| (1) Yes   | 293       | 30,625,598         | 28.19            |
| (2) No  | 385       | 37,609,060         | 34.62            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q25A_FAMILY Do you currently get help or guidance with managing your retirement investments from any of the following? A spouse, partner, or other family member |           |                    |                  |
|--|-----------|--------------------|------------------|
| q25a_family  | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 397       | 40,409,328         | 37.19            |
| (1) Yes  | 125       | 13,231,043         | 12.18            |
| (2) No   | 553       | 55,003,615         | 50.63            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q25A_OTHER Do you currently get help or guidance with managing your retirement investments from any of the following? Someone else |           |                    |                  |
|--|-----------|--------------------|------------------|
| q25a_other   | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 397       | 40,409,328         | 37.19            |
| (1) Yes  | 7         | 651,096            | 0.60             |
| (2) No   | 671       | 67,583,562         | 62.21            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q25A_SELF Do you currently get help or guidance with managing your retirement investments from any of the following? No one, I manage them myself |           |                    |                  |
|---|-----------|--------------------|------------------|
| q25a_self   | Frequency | Weighted Frequency | Weighted Percent |
| -99   | 397       | 40,409,328         | 37.19            |
| (1) Yes   | 294       | 27,831,480         | 25.62            |
| (2) No  | 384       | 40,403,178         | 37.19            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q25A_NOTSURE Do you currently get help or guidance with managing your retirement investments from any of the following? Not sure |           |                    |                  |
|--|-----------|--------------------|------------------|
| q25a_notsure   | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 397       | 40,409,328         | 37.19            |
| (1) Yes  | 8         | 894,072            | 0.82             |
| (2) No   | 670       | 67,340,586         | 61.98            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q25A_SKIPPED Do you currently get help or guidance with managing your retirement investments from any of the following? Skipped on web |           |                    |                  |
|--|-----------|--------------------|------------------|
| q25a_skipped   | Frequency | Weighted Frequency | Weighted Percent |
| -99  | 397       | 40,409,328         | 37.19            |
| (1) Yes  | 5         | 789,742            | 0.73             |
| (2) No   | 673       | 67,444,916         | 62.08            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| <b>Q25A_REFUSED Do you currently get help or guidance with managing your retirement investments from any of the following? Refused</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q25a_refused</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>   | 397              | 40,409,328                | 37.19                   |
| <b>(2) No</b>  | 678              | 68,234,658                | 62.81                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q25B_ADVISOR As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? A financial advisor</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q25b_advisor</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>   | 397              | 40,409,328                | 37.19                   |
| <b>(1) Yes</b>   | 325              | 31,971,301                | 29.43                   |
| <b>(2) No</b>  | 353              | 36,263,357                | 33.38                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q25B_FAMILY As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? A spouse, partner, or other family member</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q25b_family</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>  | 397              | 40,409,328                | 37.19                   |
| <b>(1) Yes</b>  | 161              | 17,408,603                | 16.02                   |
| <b>(2) No</b>   | 517              | 50,826,055                | 46.78                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q25B_OTHER As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Someone else</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q25b_other</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>  | 397              | 40,409,328                | 37.19                   |
| <b>(1) Yes</b>  | 7                | 681,841                   | 0.63                    |
| <b>(2) No</b>   | 671              | 67,552,817                | 62.18                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q25B_SELF As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? No one, I will manage them myself</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q25b_self</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>  | 397              | 40,409,328                | 37.19                   |
| <b>(1) Yes</b>  | 208              | 20,082,927                | 18.49                   |
| <b>(2) No</b>   | 470              | 48,151,731                | 44.32                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q25B_NOTSURE As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Not sure</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q25b_notsure</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>  | 397              | 40,409,328                | 37.19                   |
| <b>(1) Yes</b>  | 49               | 5,369,590                 | 4.94                    |
| <b>(2) No</b>   | 629              | 62,865,067                | 57.86                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q25B_SKIPPED As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Skipped on web</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q25b_skipped</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>  | 397              | 40,409,328                | 37.19                   |
| <b>(1) Yes</b>  | 3                | 165,486                   | 0.15                    |
| <b>(2) No</b>   | 675              | 68,069,172                | 62.65                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q25B_REFUSED As you get older, do you plan to get help or guidance with managing your retirement investments from any of the following? Refused</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q25b_refused</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>-99</b>   | 397              | 40,409,328                | 37.19                   |
| <b>(2) No</b>  | 678              | 68,234,658                | 62.81                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| Q26 How confident do you feel that your retirement investments are being managed well? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q26  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 3         | 239,038            | 0.22             |
| -99  | 397       | 40,409,328         | 37.19            |
| (1) Not confident at all   | 69        | 6,211,981          | 5.72             |
| (2) Not very confident   | 172       | 18,415,670         | 16.95            |
| (3) Somewhat confident   | 224       | 21,829,994         | 20.09            |
| (4) Very confident   | 171       | 18,034,754         | 16.60            |
| (5) Extremely confident  | 39        | 3,503,221          | 3.22             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q27 Thinking about your retirement savings, do you think it's most likely that... |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q27   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 34        | 2,458,998          | 2.26             |
| (1) I will outlive my savings   | 341       | 34,582,353         | 31.83            |
| (2) My savings will outlive me  | 312       | 30,974,458         | 28.51            |
| (3) My savings will be just about right to cover my needs                         | 388       | 40,628,177         | 37.40            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q28 How confident are you that your total retirement income will last through the remainder of your life? |           |                    |                  |
|---|-----------|--------------------|------------------|
| Q28   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 6         | 471,690            | 0.43             |
| (1) Not confident at all  | 178       | 16,209,099         | 14.92            |
| (2) Not very confident  | 193       | 18,273,192         | 16.82            |
| (3) Somewhat confident  | 372       | 38,918,937         | 35.82            |
| (4) Very confident  | 217       | 22,745,776         | 20.94            |
| (5) Extremely confident   | 109       | 12,025,293         | 11.07            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q29 When you retire, do you think you will...? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q29  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 9         | 740,791            | 0.68             |
| (1) Need to reduce my spending                 | 291       | 31,134,479         | 28.66            |
| (2) Be able to increase my spending            | 271       | 27,508,496         | 25.32            |
| (3) Be able to keep my spending about the same | 504       | 49,260,221         | 45.34            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q30 Do you have enough income to pay your bills or are you sometimes behind on payments? |           |                    |                  |
|--|-----------|--------------------|------------------|
| Q30  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 6         | 453,413            | 0.42             |
| (1) I have enough income to pay my bills   | 892       | 88,702,412         | 81.65            |
| (2) I'm sometimes behind on payments   | 177       | 19,488,162         | 17.94            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33A_PARENT Have you provided housing to anyone other than a spouse or partner in the past 12 months? My parents or in-laws |           |                    |                  |
|---|-----------|--------------------|------------------|
| q33a_parent   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes   | 44        | 4,900,534          | 4.51             |
| (2) No  | 1,031     | 103,743,452        | 95.49            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q33A_YOUNGKID Have you provided housing to anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33a_youngkid  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 102       | 11,228,074         | 10.33            |
| (2) No   | 973       | 97,415,912         | 89.67            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33A_OLDKID Have you provided housing to anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33a_oldkid  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 161       | 17,725,498         | 16.32            |
| (2) No   | 914       | 90,918,488         | 83.68            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33A_GRANDKID Have you provided housing to anyone other than a spouse or partner in the past 12 months? My grandchildren |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33a_grandkid  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 73        | 7,943,957          | 7.31             |
| (2) No   | 1,002     | 100,700,029        | 92.69            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33A_OTHERREL Have you provided housing to anyone other than a spouse or partner in the past 12 months? My other relatives |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33a_otherrel  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 42        | 4,843,386          | 4.46             |
| (2) No   | 1,033     | 103,800,600        | 95.54            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33A_OTHER Have you provided housing to anyone other than a spouse or partner in the past 12 months? Anyone else |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33a_other   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 34        | 2,992,926          | 2.75             |
| (2) No   | 1,041     | 105,651,061        | 97.25            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33A_NO Have you provided housing to anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA |           |                    |                  |
|---|-----------|--------------------|------------------|
| q33a_no   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes   | 717       | 70,791,371         | 65.16            |
| (2) No  | 358       | 37,852,616         | 34.84            |
| Total   | 1,075     | 108,643,986        | 100.00           |



| <b>Q33A_DONTKNOW Have you provided housing to anyone other than a spouse or partner in the past 12 months? Don't know</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33a_dontknow</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 2                | 87,181                    | 0.08                    |
| <b>(2) No</b>   | 1,073            | 108,556,805               | 99.92                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33A_SKIPPED Have you provided housing to anyone other than a spouse or partner in the past 12 months? Skipped on web</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q33a_skipped</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>   | 19               | 1,867,318                 | 1.72                    |
| <b>(2) No</b>  | 1,056            | 106,776,668               | 98.28                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33A_REFUSED Have you provided housing to anyone other than a spouse or partner in the past 12 months? Refused</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33a_refused</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 1                | 109,762                   | 0.10                    |
| <b>(2) No</b>   | 1,074            | 108,534,224               | 99.90                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33B_PARENT Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My parents or in-laws</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q33b_parent</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(2) No</b>  | 1,075            | 108,643,986               | 100.00                  |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33B_YOUNGKID Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33b_youngkid</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 113              | 11,686,050                | 10.76                   |
| <b>(2) No</b>   | 962              | 96,957,936                | 89.24                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33B_OLDKID Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33b_oldkid</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 99               | 8,895,956                 | 8.19                    |
| <b>(2) No</b>   | 976              | 99,748,031                | 91.81                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33B_GRANDKID Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My grandchildren</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33b_grandkid</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 95               | 9,679,308                 | 8.91                    |
| <b>(2) No</b>   | 980              | 98,964,678                | 91.09                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33B_OTHERREL Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? My other relatives</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33b_otherrel</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 19               | 2,903,499                 | 2.67                    |
| <b>(2) No</b>   | 1,056            | 105,740,487               | 97.33                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33B_OTHER Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Anyone else</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33b_other</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 9                | 800,358                   | 0.74                    |
| <b>(2) No</b>   | 1,066            | 107,843,628               | 99.26                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33B_NO Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q33b_no</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>   | 760              | 76,746,927                | 70.64                   |
| <b>(2) No</b>  | 315              | 31,897,059                | 29.36                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| Q33B_DONTKNOW Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Don't know |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33b_dontknow  | Frequency | Weighted Frequency | Weighted Percent |
| (2) No   | 1,075     | 108,643,986        | 100.00           |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33B_SKIPPED Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Skipped on web |           |                    |                  |
|---|-----------|--------------------|------------------|
| q33b_skipped  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes   | 23        | 2,822,382          | 2.60             |
| (2) No  | 1,052     | 105,821,604        | 97.40            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q33B_REFUSED Have you helped with college or other school costs for anyone other than a spouse or partner in the past 12 months? Refused |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33b_refused   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 1         | 109,762            | 0.10             |
| (2) No   | 1,074     | 108,534,224        | 99.90            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33C_PARENT Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My parents or in-laws |           |                    |                  |
|---|-----------|--------------------|------------------|
| q33c_parent   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes   | 32        | 3,750,196          | 3.45             |
| (2) No  | 1,043     | 104,893,790        | 96.55            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q33C_YOUNGKID Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33c_youngkid  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 92        | 9,873,257          | 9.09             |
| (2) No   | 983       | 98,770,729         | 90.91            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| <b>Q33C_OLDKID Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33c_oldkid</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 115              | 11,262,978                | 10.37                   |
| <b>(2) No</b>   | 960              | 97,381,009                | 89.63                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33C_GRANDKID Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My grandchildren</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33c_grandkid</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 37               | 3,766,638                 | 3.47                    |
| <b>(2) No</b>   | 1,038            | 104,877,348               | 96.53                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33C_OTHERREL Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? My other relatives</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33c_otherrel</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 32               | 3,571,313                 | 3.29                    |
| <b>(2) No</b>   | 1,043            | 105,072,673               | 96.71                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33C_OTHER Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Anyone else</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33c_other</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 21               | 1,589,650                 | 1.46                    |
| <b>(2) No</b>   | 1,054            | 107,054,336               | 98.54                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33C_NO Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q33c_no</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>   | 801              | 80,693,522                | 74.27                   |
| <b>(2) No</b>  | 274              | 27,950,464                | 25.73                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33C_DONTKNOW Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Don't know</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33c_dontknow</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 1                | 35,896                    | 0.03                    |
| <b>(2) No</b>   | 1,074            | 108,608,090               | 99.97                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33C_SKIPPED Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Skipped on web</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q33c_skipped</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>   | 26               | 2,576,868                 | 2.37                    |
| <b>(2) No</b>  | 1,049            | 106,067,118               | 97.63                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33C_REFUSED Have you provided help with medical care or bills to anyone other than a spouse or partner in the past 12 months? Refused</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33c_refused</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 1                | 109,762                   | 0.10                    |
| <b>(2) No</b>   | 1,074            | 108,534,224               | 99.90                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33D_PARENT Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My parents or in-laws</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>q33d_parent</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>   | 48               | 5,656,957                 | 5.21                    |
| <b>(2) No</b>  | 1,027            | 102,987,029               | 94.79                   |
| <b>Total</b>   | 1,075            | 108,643,986               | 100.00                  |

| <b>Q33D_YOUNGKID Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My child(ren) age 22 and younger</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>q33d_youngkid</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| <b>(1) Yes</b>  | 103              | 10,377,874                | 9.55                    |
| <b>(2) No</b>   | 972              | 98,266,112                | 90.45                   |
| <b>Total</b>  | 1,075            | 108,643,986               | 100.00                  |

| Q33D_OLDKID Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My child(ren) age 23 and older |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33d_oldkid  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 243       | 25,604,187         | 23.57            |
| (2) No   | 832       | 83,039,799         | 76.43            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33D_GRANDKID Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My grandchildren |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33d_grandkid  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 82        | 8,695,902          | 8.00             |
| (2) No   | 993       | 99,948,084         | 92.00            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33D_OTHERREL Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? My other relatives |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33d_otherrel  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 58        | 5,979,705          | 5.50             |
| (2) No   | 1,017     | 102,664,281        | 94.50            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33D_OTHER Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Anyone else |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33d_other   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 49        | 4,078,069          | 3.75             |
| (2) No   | 1,026     | 104,565,917        | 96.25            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33D_NO Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Did not provide this type of support/NA |           |                    |                  |
|---|-----------|--------------------|------------------|
| q33d_no   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes   | 622       | 61,311,557         | 56.43            |
| (2) No  | 453       | 47,332,429         | 43.57            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q33D_DONTKNOW Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Don't know |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33d_dontknow  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 1         | 90,209             | 0.08             |
| (2) No   | 1,074     | 108,553,777        | 99.92            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| Q33D_SKIPPED Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Skipped on web |           |                    |                  |
|---|-----------|--------------------|------------------|
| q33d_skipped  | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes   | 14        | 1,527,813          | 1.41             |
| (2) No  | 1,061     | 107,116,173        | 98.59            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| Q33D_REFUSED Have you provided other financial support to anyone other than a spouse or partner in the past 12 months? Refused |           |                    |                  |
|--|-----------|--------------------|------------------|
| q33d_refused   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Yes  | 2         | 184,538            | 0.17             |
| (2) No   | 1,073     | 108,459,448        | 99.83            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| POLITICS Do you consider yourself a Democrat, a Republican, an independent or none of these? |           |                    |                  |
|--|-----------|--------------------|------------------|
| politics   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 6         | 983,982            | 0.91             |
| (1) Democrat   | 381       | 39,262,539         | 36.14            |
| (2) Republican   | 298       | 31,214,916         | 28.73            |
| (3) Independent  | 281       | 25,422,614         | 23.40            |
| (4) None of these  | 109       | 11,759,937         | 10.82            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| DEMO Do you consider yourself a strong or moderate Democrat? |           |                    |                  |
|--|-----------|--------------------|------------------|
| demo   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 2         | 197,867            | 0.18             |
| -99  | 694       | 69,381,448         | 63.86            |
| (1) Strong Democrat  | 158       | 16,457,172         | 15.15            |
| (2) Moderate Democrat  | 221       | 22,607,499         | 20.81            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| REPUB Do you consider yourself a strong or moderate Republican? |           |                    |                  |
|---|-----------|--------------------|------------------|
| repub   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 2         | 293,355            | 0.27             |
| -99   | 777       | 77,429,070         | 71.27            |
| (1) Strong Republican   | 127       | 12,593,831         | 11.59            |
| (2) Moderate Republican   | 169       | 18,327,730         | 16.87            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| INDEP Do you lean more toward the Democrats or the Republicans? |           |                    |                  |
|---|-----------|--------------------|------------------|
| indep   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 11        | 1,108,380          | 1.02             |
| -99   | 679       | 70,477,454         | 64.87            |
| (1) Lean Democrat   | 123       | 11,173,203         | 10.28            |
| (2) Don't lean  | 126       | 12,793,555         | 11.78            |
| (3) Lean Republican   | 136       | 13,091,394         | 12.05            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| IDEOLOGY Generally speaking, do you consider yourself a liberal, moderate, or conservative? |           |                    |                  |
|---|-----------|--------------------|------------------|
| ideology  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 28        | 2,671,243          | 2.46             |
| (1) Strongly liberal  | 96        | 8,194,159          | 7.54             |
| (2) Somewhat liberal  | 150       | 13,789,804         | 12.69            |
| (3) Moderate  | 367       | 38,141,472         | 35.11            |
| (4) Somewhat conservative   | 258       | 27,517,696         | 25.33            |
| (5) Strongly conservative   | 176       | 18,329,610         | 16.87            |
| Total   | 1,075     | 108,643,986        | 100.00           |



| MARITAL Marital status          |           |                    |                  |
|---------------------------------|-----------|--------------------|------------------|
| marital                         | Frequency | Weighted Frequency | Weighted Percent |
| (1) Married/living with partner | 605       | 62,277,864         | 57.32            |
| (2) Widowed                     | 147       | 14,754,077         | 13.58            |
| (3) Divorced                    | 195       | 18,540,327         | 17.07            |
| (4) Separated                   | 19        | 1,765,649          | 1.63             |
| (5) Never married               | 109       | 11,306,069         | 10.41            |
| Total                           | 1,075     | 108,643,986        | 100.00           |

| PARENT Are you a parent or guardian, regardless of the age of your children, or not? |           |                    |                  |
|--|-----------|--------------------|------------------|
| parent   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 5         | 539,960            | 0.50             |
| (1) Yes  | 696       | 73,058,782         | 67.25            |
| (2) No   | 374       | 35,045,244         | 32.26            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| LEAVE Did you ever spend 3 months or more out of the labor force to raise children? |           |                    |                  |
|---|-----------|--------------------|------------------|
| leave   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 1         | 23,206             | 0.02             |
| -99   | 379       | 35,585,204         | 32.75            |
| (1) Yes   | 213       | 23,390,250         | 21.53            |
| (2) No  | 482       | 49,645,326         | 45.70            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| LEAVE2 How many months or years did you spend out of the labor force in total while raising children? |           |                    |                  |
|---|-----------|--------------------|------------------|
| leave2  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 26        | 2,929,282          | 2.70             |
| -99   | 862       | 85,253,736         | 78.47            |
| (1) Less than 1 year  | 33        | 4,393,815          | 4.04             |
| (2) 1 year to under 5 years   | 43        | 4,117,067          | 3.79             |
| (3) 5 years to under 10 years   | 48        | 4,742,853          | 4.37             |
| (4) 10 or more years  | 62        | 7,088,353          | 6.52             |
| (666) I never returned to the labor force (VOL)   | 1         | 118,879            | 0.11             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| LEAVE3 Do you think that leaving work to raise children...? |           |                    |                  |
|---|-----------|--------------------|------------------|
| leave3  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 2         | 230,615            | 0.21             |
| -99   | 872       | 86,453,829         | 79.58            |
| (1) Had a negative impact on career                         | 36        | 3,728,437          | 3.43             |
| (2) Had a positive impact on career                         | 22        | 2,309,957          | 2.13             |
| (3) Or didn't have an impact on career                      | 143       | 15,921,147         | 14.65            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| EDUCATION Educational attainment                                  |           |                    |                  |
|---|-----------|--------------------|------------------|
| education   | Frequency | Weighted Frequency | Weighted Percent |
| (1) Less than high school graduate                                | 91        | 13,806,713         | 12.71            |
| (2) High school graduate  | 258       | 35,328,651         | 32.52            |
| (3) Some college  | 252       | 19,508,282         | 17.96            |
| (4) College graduate<br>[Associates/community college, BA, or BS] | 287       | 24,539,838         | 22.59            |
| (5) Graduate degree [PhD, MD, JD, Master's degree]                | 187       | 15,460,503         | 14.23            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| LIVEPL Which one of the following best describes where you live? |           |                    |                  |
|--|-----------|--------------------|------------------|
| livepl   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 9         | 1,199,897          | 1.10             |
| (1) Urban area   | 249       | 20,971,187         | 19.30            |
| (2) Suburban area  | 504       | 49,961,084         | 45.99            |
| (3) Rural area   | 313       | 36,511,818         | 33.61            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| HOME What is your current housing situation? Do you live...? |           |                    |                  |
|--|-----------|--------------------|------------------|
| home   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 8         | 648,580            | 0.60             |
| (1) In a home that you own                                   | 796       | 83,252,660         | 76.63            |
| (2) In a home that you rent                                  | 201       | 17,120,090         | 15.76            |
| (3) In a home that other family members own/rent             | 43        | 5,429,715          | 5.00             |
| (4) In some other living arrangement                         | 27        | 2,192,941          | 2.02             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| HOME2 Do you pay a mortgage on your home, or is your home paid off? |           |                    |                  |
|---|-----------|--------------------|------------------|
| home2   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 9         | 1,378,100          | 1.27             |
| -99   | 279       | 25,391,326         | 23.37            |
| (1) Pay mortgage  | 386       | 41,766,030         | 38.44            |
| (2) Home is paid off  | 401       | 40,108,530         | 36.92            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| HOME3 How would you describe the amount you have left to pay on your mortgage? |           |                    |                  |
|--|-----------|--------------------|------------------|
| home3  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 3         | 262,941            | 0.24             |
| -99  | 689       | 66,877,956         | 61.56            |
| (1) A relatively small amount  | 119       | 14,027,218         | 12.91            |
| (2) A moderate amount  | 170       | 17,466,166         | 16.08            |
| (3) A relatively large amount  | 94        | 10,009,705         | 9.21             |
| Total  | 1,075     | 108,643,986        | 100.00           |

| DEBT Do you have any personal debt, other than a mortgage, or not? |           |                    |                  |
|--|-----------|--------------------|------------------|
| debt   | Frequency | Weighted Frequency | Weighted Percent |
| .  | 5         | 539,157            | 0.50             |
| (1) Yes  | 575       | 59,891,267         | 55.13            |
| (2) No   | 495       | 48,213,563         | 44.38            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| DEBT2 How would you describe the amount of personal debt, not including a mortgage, that you have? |           |                    |                  |
|--|-----------|--------------------|------------------|
| debt2  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 3         | 212,219            | 0.20             |
| -99  | 500       | 48,752,720         | 44.87            |
| (1) A relatively small amount  | 157       | 17,706,948         | 16.30            |
| (2) A moderate amount  | 252       | 26,686,783         | 24.56            |
| (3) A relatively large amount  | 163       | 15,285,317         | 14.07            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| <b>DEBT3 What is the largest source of your personal debt, other than a mortgage?</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>debt3</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .   | 7                | 774,307                   | 0.71                    |
| -99   | 500              | 48,752,720                | 44.87                   |
| (1) Car loan  | 190              | 22,150,509                | 20.39                   |
| (2) Credit cards  | 196              | 18,992,906                | 17.48                   |
| (3) School loans  | 33               | 3,218,717                 | 2.96                    |
| (4) Home equity loan  | 64               | 6,468,875                 | 5.95                    |
| (5) Medical bills   | 53               | 5,521,339                 | 5.08                    |
| (6) Other   | 32               | 2,764,613                 | 2.54                    |
| <b>Total</b>  | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>RACETH Race/ethnicity</b> |                  |                           |                         |
|------------------------------|------------------|---------------------------|-------------------------|
| <b>raceth</b>                | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| (1) White, non-Hispanic      | 833              | 79,800,044                | 73.45                   |
| (2) Black, non-Hispanic      | 86               | 11,164,096                | 10.28                   |
| (3) Hispanic                 | 89               | 10,808,229                | 9.95                    |
| (4) Other                    | 67               | 6,871,617                 | 6.32                    |
| <b>Total</b>                 | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>DPROGPARTA In the past 12 months have you or anyone in your household received food stamps?</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>dprogpata</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .  | 6                | 676,312                   | 0.62                    |
| (1) Yes  | 120              | 12,389,200                | 11.40                   |
| (2) No   | 949              | 95,578,474                | 87.97                   |
| <b>Total</b>   | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>DPROGPARTB In the past 12 months have you or anyone in your household received Supplemental Security Income (SSI)?</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>dprogpартb</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .   | 14               | 1,279,810                 | 1.18                    |
| (1) Yes   | 113              | 12,621,332                | 11.62                   |
| (2) No  | 948              | 94,742,843                | 87.20                   |
| <b>Total</b>  | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| DPROGPARTC In the past 12 months have you or anyone in your household received Social Security Disability (SSDI) or any other form of disability? |           |                    |                  |
|---|-----------|--------------------|------------------|
| dprogpартc  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 12        | 964,406            | 0.89             |
| (1) Yes   | 180       | 17,461,083         | 16.07            |
| (2) No  | 883       | 90,218,498         | 83.04            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| DPROGPARTD In the past 12 months have you or anyone in your household received assistance to pay for utility bills? |           |                    |                  |
|---|-----------|--------------------|------------------|
| dprogpартd  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 9         | 886,514            | 0.82             |
| (1) Yes   | 67        | 7,088,995          | 6.53             |
| (2) No  | 999       | 100,668,477        | 92.66            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| DPROGPART E In the past 12 months have you or anyone in your household received free or reduced medical care? |           |                    |                  |
|---|-----------|--------------------|------------------|
| dprogpартe  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 12        | 1,147,704          | 1.06             |
| (1) Yes   | 192       | 19,408,702         | 17.86            |
| (2) No  | 871       | 88,087,580         | 81.08            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| INS1 Do you now have any type of health plan or health coverage or not? |           |                    |                  |
|---|-----------|--------------------|------------------|
| INS1  | Frequency | Weighted Frequency | Weighted Percent |
| .   | 2         | 140,561            | 0.13             |
| (1) Yes   | 1,009     | 102,280,691        | 94.14            |
| (2) No  | 64        | 6,222,735          | 5.73             |
| Total   | 1,075     | 108,643,986        | 100.00           |

| INS2A Are you currently covered by health insurance through a current or former employer or union of yours or another family member? |           |                    |                  |
|--|-----------|--------------------|------------------|
| INS2A  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 14        | 1,819,302          | 1.67             |
| -99  | 66        | 6,363,295          | 5.86             |
| (1) Yes  | 464       | 47,981,835         | 44.16            |
| (2) No   | 531       | 52,479,554         | 48.30            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| INS2B Are you currently covered by Medicare, for people 65 and older, or people with certain disabilities? |           |                    |                  |
|--|-----------|--------------------|------------------|
| INS2B  | Frequency | Weighted Frequency | Weighted Percent |
| .  | 15        | 1,397,534          | 1.29             |
| -99  | 66        | 6,363,295          | 5.86             |
| (1) Yes  | 507       | 48,604,252         | 44.74            |
| (2) No   | 487       | 52,278,905         | 48.12            |
| Total  | 1,075     | 108,643,986        | 100.00           |

| INS2C Are you currently covered by Medicaid, Medical Assistance, or any kind of state or government-assistance plan for those with low incomes? |           |                    |                  |
|---|-----------|--------------------|------------------|
| INS2C   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 38        | 4,168,092          | 3.84             |
| -99   | 66        | 6,363,295          | 5.86             |
| (1) Yes   | 138       | 14,643,296         | 13.48            |
| (2) No  | 833       | 83,469,303         | 76.83            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| INS2D Are you currently covered by health insurance purchased directly from an insurance company or through a State or Federal Marketplace or Exchange or HealthCare.Gov by you or another family member? |           |                    |                  |
|---|-----------|--------------------|------------------|
| INS2D   | Frequency | Weighted Frequency | Weighted Percent |
| .   | 22        | 2,514,482          | 2.31             |
| -99   | 66        | 6,363,295          | 5.86             |
| (1) Yes   | 253       | 24,872,766         | 22.89            |
| (2) No  | 734       | 74,893,443         | 68.93            |
| Total   | 1,075     | 108,643,986        | 100.00           |

| <b>INS2E Are you currently covered by TRICARE or other military health care?</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>INS2E</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .  | 27               | 2,648,345                 | 2.44                    |
| -99  | 66               | 6,363,295                 | 5.86                    |
| (1) Yes  | 63               | 6,910,079                 | 6.36                    |
| (2) No   | 919              | 92,722,266                | 85.35                   |
| <b>Total</b>   | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>INS2F Are you currently covered by health insurance through the Veteran's Administration?</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>INS2F</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .  | 28               | 3,074,659                 | 2.83                    |
| -99  | 66               | 6,363,295                 | 5.86                    |
| (1) Yes  | 74               | 6,127,896                 | 5.64                    |
| (2) No   | 907              | 93,078,136                | 85.67                   |
| <b>Total</b>   | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>INS2G Are you currently covered by health insurance through the Indian Health Service?</b> |                  |                           |                         |
|---|------------------|---------------------------|-------------------------|
| <b>INS2G</b>  | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .   | 30               | 3,136,683                 | 2.89                    |
| -99   | 66               | 6,363,295                 | 5.86                    |
| (1) Yes   | 4                | 352,366                   | 0.32                    |
| (2) No  | 975              | 98,791,641                | 90.93                   |
| <b>Total</b>  | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| <b>INS2H Are you currently covered by any other type of health insurance NOT listed above?</b> |                  |                           |                         |
|--|------------------|---------------------------|-------------------------|
| <b>INS2H</b>   | <b>Frequency</b> | <b>Weighted Frequency</b> | <b>Weighted Percent</b> |
| .  | 28               | 3,403,980                 | 3.13                    |
| -99  | 66               | 6,363,295                 | 5.86                    |
| (1) Yes  | 57               | 5,483,474                 | 5.05                    |
| (2) No   | 924              | 93,393,236                | 85.96                   |
| <b>Total</b>   | <b>1,075</b>     | <b>108,643,986</b>        | <b>100.00</b>           |

| HHINCOME Household income        |           |                    |                  |
|----------------------------------|-----------|--------------------|------------------|
| HHIncome                         | Frequency | Weighted Frequency | Weighted Percent |
| .                                | 1         | 63,711             | 0.06             |
| (1) Under \$10,000               | 56        | 5,821,262          | 5.36             |
| (2) \$10,000 to under \$20,000   | 151       | 14,351,535         | 13.21            |
| (3) \$20,000 to under \$30,000   | 129       | 13,046,200         | 12.01            |
| (4) \$30,000 to under \$40,000   | 107       | 11,198,069         | 10.31            |
| (5) \$40,000 to under \$50,000   | 113       | 11,255,899         | 10.36            |
| (6) \$50,000 to under \$75,000   | 172       | 17,768,224         | 16.35            |
| (7) \$75,000 to under \$100,000  | 137       | 13,535,133         | 12.46            |
| (8) \$100,000 to under \$150,000 | 132       | 14,076,480         | 12.96            |
| (9) \$150,000 or more            | 77        | 7,527,474          | 6.93             |
| Total                            | 1,075     | 108,643,986        | 100.00           |

| GENDER Gender |           |                    |                  |
|---------------|-----------|--------------------|------------------|
| gender        | Frequency | Weighted Frequency | Weighted Percent |
| (1) Male      | 599       | 50,741,092         | 46.70            |
| (2) Female    | 476       | 57,902,894         | 53.30            |
| Total         | 1,075     | 108,643,986        | 100.00           |

| CENSUS_REGION Census Region (4 regions) |           |                    |                  |
|---|-----------|--------------------|------------------|
| census_region                           | Frequency | Weighted Frequency | Weighted Percent |
| (1) Northeast                           | 183       | 20,193,511         | 18.59            |
| (2) Midwest                             | 319       | 23,863,512         | 21.96            |
| (3) South                               | 345       | 40,306,523         | 37.10            |
| (4) West                                | 228       | 24,280,439         | 22.35            |
| Total                                   | 1,075     | 108,643,986        | 100.00           |



## Map of Census Regions

