



The Associated Press-NORC Center for Public Affairs Research

OLDER CALIFORNIANS' LONG-TERM CARE EXPERIENCES AND POLICY PREFERENCES

Conducted by The Associated Press-NORC Center for Public Affairs Research Funded by The SCAN Foundation

Interview dates: February 18-April 9, 2016; Interviews: Dual frame nationally representative sample of 1,698 adults 40 years old and older N=526 adults 40 years old and older in California Margin of error for the national sample: +/- 3.4 percentage points at the 95% confidence level +/-5.5 percentage points for the California sample

NOTE: All results show percentages among all respondents, unless otherwise labeled.

Q1. In general, how would you rate your overall health?

REVERSED ORDER FOR HALF OF SAMPLE

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Excellent/Very good	40	37	40	41
Excellent	16	14	17	13
Very good	24	23	23	28
Good	31	37	32	33
Fair/Poor	29	26	27	26
Fair	21	18	19	18
Poor	8	8	8	7
Don't know	-	*	1	*
Refused	*	-	1	*
N=	485	460	526	1,698

Q2. Thinking about your own personal situation as you get older, for each item please tell me if it causes you a great deal of concern, quite a bit of concern, a moderate amount, only a little, or none at all? How about (ITEM)? [RANDOMIZED]

Losing your independence and having to rely on others

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	50	52	43	43
A great deal	34	36	29	32
Quite a bit	16	16	13	11
A moderate amount	20	21	20	18
Only a little/None at all	28	27	36	38
Only a little	13	16	15	16
None at all	15	12	21	23
Don't know	1	*	1	1
Refused	*	-	*	*
N=	485	460	526	1,698

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	51	47	47	45
A great deal	34	36	31	32
Quite a bit	17	12	16	13
A moderate amount	19	21	19	18
Only a little/None at all	29	31	34	35
Only a little	17	16	14	16
None at all	13	15	20	19
Don't know	-	1	1	1
Refused	1	*	-	*
N=	485	460	526	1,698

Losing your memory or other mental abilities

Being able to pay for any care or help you might need as you grow older

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	44	40	35	35
A great deal	28	27	24	25
Quite a bit	16	13	10	10
A moderate amount	20	25	18	21
Only a little/None at all	35	33	46	42
Only a little	19	15	18	16
None at all	16	18	27	26
Don't know	*	1	2	1
Refused	1	1	-	*
N=	485	460	526	1,698

Having to leave your home and move into a nursing home

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	35	40	34	34
A great deal	22	29	26	25
Quite a bit	13	11	8	9
A moderate amount	19	17	13	15
Only a little/None at all	45	42	51	49
Only a little	18	17	12	16
None at all	27	25	39	33
Don't know	1	1	2	2
Refused	*	*	*	*
N=	485	460	526	1,698

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	36	38	31	35
A great deal	25	27	21	25
Quite a bit	12	11	11	10
A moderate amount	18	16	15	16
Only a little/None at all	44	44	50	47
Only a little	18	17	17	15
None at all	26	27	33	32
Don't know	1	-	2	1
Refused	*	1	1	*
N=	485	460	526	1,698

Being a burden on your family

Leaving debts to your family

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	25	29	23	30
A great deal	18	20	17	21
Quite a bit	7	9	6	8
A moderate amount	12	13	11	9
Only a little/None at all	63	57	60	58
Only a little	18	15	12	15
None at all	44	42	48	43
Don't know	-	1	4	2
Refused	*	-	2	1
N=	485	460	526	1,698

Being alone without family or friends around you

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	33	30	27	26
A great deal	23	19	19	17
Quite a bit	10	11	8	10
A moderate amount	19	21	21	15
Only a little/None at all	48	49	50	57
Only a little	19	18	14	19
None at all	29	30	36	39
Don't know	*	-	1	1
Refused	*	1	1	*
N=	485	460	526	1,698

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
A great deal/Quite a bit	32	37	30	29
A great deal	20	23	19	20
Quite a bit	12	14	11	9
A moderate amount	30	25	20	19
Only a little/None at all	37	37	48	49
Only a little	16	18	20	20
None at all	21	18	27	29
Don't know	1	1	1	2
Refused	*	*	1	*
N=	485	460	526	1,698

Not planning enough for the care you might need when you get older

Q3. Now a few questions about your family. What is your marital status? Are you married, living as married, co-habitating; separated; divorced; widowed; or never married?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Married	57	56	52	58
Living as married/Co-habitating	6	5	4	3
Separated	6	5	4	2
Divorced	13	12	14	13
Widowed	7	10	9	10
Never married	11	11	17	12
Don't know	-	*	*	*
Refused	*	*	*	1
N=	485	460	526	1,698

Q4. Are you a parent or guardian, regardless of the age of your children, or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	74	75	68	77
No	26	25	31	23
Don't know	*	-	*	*
Refused	-	-	*	*
N=	485	460	526	1,698

Asked among those saying "Yes" in Q4

Q5. Are any of your children under 18 years of age or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	34	36	40	30
No	66	64	60	69
Don't know	-	-	-	*
Refused	*	*	-	-
N=	343	334	367	1,275

Asked among those saying "Yes" in Q4

Q5a. Do you provide financial support to any of your children, regardless of age, or not?

	California	California	National
	Sample	Sample Sample	
	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	49	55	49
No	50	44	50
Don't know	*	-	*
Refused	*	1	*
N=	334	367	1,275

Q6. Thinking about all the people you live with in your household, please tell me how they are related to you?¹

IF NECESSARY: Do you live with your spouse or partner, children, grandchildren, parents or in-laws, grandparents, siblings, other relatives, roommates, or friends?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Spouse	61	59	56	63
Child(ren)	37	42	35	31
Adult child	15	18	13	12
Grandchild(ren)	8	4	4	5
Parent(s) or in-law(s)	7	6	9	5
Grandparent(s)	*	*	1	*
Sibling(s)	5	3	5	3
Any other relatives	2	1	2	1
Other non-relatives	5	3	4	4
I live alone	18	20	20	20
Don't know	*	*	*	*
Refused	-	*	3	1
N=	485	460	526	1,698

[Multiple responses possible, percentages may sum to more than 100 percent.]

NO Q7-Q9 IN 2016 SURVEY

Some people need ongoing living assistance as they get older. This assistance can be help with things like keeping house, cooking, bathing, getting dressed, getting around, paying bills, remembering to take medicine, or just having someone check in to see that everything is okay. This help can happen at your own home, in a family member's home, in a nursing home, or in a senior community. And, it can be provided by a family member, a friend, a volunteer, or a health care professional.

Q10. Are you currently receiving this kind of ongoing living assistance or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	6	7	7	7
No	94	92	93	93
Don't know	-	1	-	*
Refused	-	-	*	*
N=	485	460	526	1,698

¹ Note: This question was labeled "CADEM1" and only asked of California residents in 2014.

Asked among those saying "No," "Don't know" or "Refused" in Q10 Q11. Have you ever received ongoing living assistance like this or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	4	5	3	3
No	96	94	97	97
Don't know	-	1	-	*
Refused	-	-	-	-
N=	454	420	479	1,562

Q10/Q11 combined.

	California Sample 3/13-4/23/14	California Sample 4/7-5/15/15	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Currently or ever received				
ongoing living assistance	10	12	10	10
Never received assistance	90	86	90	90
Don't know	-	2	-	*
Refused	-	-	-	-
N=	485	460	526	1,698

Asked among those saying "Yes" in Q10 or "Yes" in Q11

Q12. Are you currently receiving / Did you most recently receive this ongoing living assistance in your own home, in a friend or family member's home, in a nursing home, or in a senior community?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Own home	80	87	83	84
Friend or family member's home	16	10	3	7
Nursing home	1	1	5	3
Senior community	2	2	9	3
Don't know	-	-	-	4
Refused	*	-	-	-
N=	53	69	70	197

Asked among those saying "Own home," "Friend or family member's home," "Don't know" or "Refused" in Q12

Q13. Have you ever received ongoing living assistance from [ITEM] or not?

			Don't	
California Sample 3/13-4/23/14	Yes	No	know	Refused
A family member	57	41	2	-
A friend	24	76	*	-
A professional home health care aide	28	71	*	-
N-40				

N=49

			Don't	
California Sample 4/7-5/15/15	Yes	No	know	Refused
A family member	55	45	-	-
A friend	20	80	-	-
A professional home health care aide	43	56	1	-
N=65				

			Don't	
California Sample 2/18-4/9/16	Yes	No	know	Refused
A family member	52	48	-	-
A friend	33	63	4	-
A professional home health care aide	40	60	-	-
N=56				

es	No	know	Refused
2	48	-	-
9	81	*	-
6	53	-	1
,	es 2 .9 .6	2 48 9 81	2 48 - 9 81 *

N=173

Q14.	Are you currently providing ongoing living assistance on a regular basis to a family member or
	close friend or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	23	20	17	15
No	77	79	83	85
Don't know	-	*	-	*
Refused	-	*	-	*
N=	485	460	526	1,698

- Q14_1. Are you currently providing this ongoing living assistance in your own home, in your aging friend or family member's home, in another friend or family member's home, in a nursing home, or in a senior community?
 - IF NECESSARY: A Senior Community includes assisted living communities and facilities.

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Your own home	55	47
Your aging friend or family member's home	25	38
Another friend or family member's home	12	4
Nursing home	4	3
Senior community	2	4
Don't know	1	4
Refused	1	*
N=	93	246

Asked among those who said "No," "Don't know" or "Refused" in Q14

Q15. Have you ever provided ongoing living assistance on a regular basis to a family member or close friend or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	37	31	31	33
No	63	69	69	67
Don't know	-	-	*	*
Refused	-	*	-	*
N=	379	364	433	1,452

Q14/Q15 Combined.

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Total ever provided care	52	45	43	43
Never provided care	48	55	57	57
Don't know	-	*	-	*
Refused	-	-	-	*
N=	485	460	526	1,698

Q16. Have you ever had to miss work to provide care to an aging family member or close friend or not?

IF NECESSARY: Missing work can mean anything from missing a day or two here and there to taking off work for an extended period of time.

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Yes	41	40
No	57	60
Don't know	2	*
Refused	1	*
N=	237	715

NO Q17 IN 2016 SURVEY

Q17_1. Are you, or is anyone in your family, currently employing someone to provide in-home ongoing living assistance or not? In answering this question, do not include those who solely provide housekeeping assistance.

	California Sample	California Sample	California Sample	National Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	7	8	7	6
No	93	90	92	93
Don't know	*	2	1	*
Refused	-	-	-	*
N=	485	460	526	1,698

IF NECESSARY: This can include ongoing living assistance for yourself, a family member, or a friend.

Asked among those who said they do not currently receive ongoing living assistance in Q10

Q18. How likely do you think it is that you will personally require ongoing living assistance some day? Would you say extremely likely, very likely, somewhat likely, not too likely or not at all likely?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Extremely/Very likely	23	21	19	18
Extremely likely	10	6	5	6
Very likely	13	15	14	12
Somewhat likely	42	37	35	32
Not too/Not at all likely	32	38	35	41
Not too likely	21	27	18	25
Not at all likely	11	10	18	17
Don't know	3	5	11	8
Refused	-	-	*	1
N=	454	420	479	1,562

REVERSED ORDER FOR HALF OF SAMPLE

Asked among those who said they are not currently providing ongoing living assistance in Q14

Q19. How likely do you think it is that an aging family member or close friend will need ongoing living assistance in the next five years? Would you say extremely likely, very likely, somewhat likely, not too likely or not at all likely?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Excellent/Very likely	31	28	24	22
Extremely likely	13	11	9	7
Very likely	18	17	15	15
Somewhat likely	30	24	24	24
Not too/Not at all likely	37	45	46	46
Not too likely	22	22	19	18
Not at all likely	16	22	27	28
Don't know	1	3	6	7
Refused	1	1	*	1
N=	379	364	433	1,452

REVERSED ORDER FOR HALF OF SAMPLE

Asked among those saying somewhat, very or extremely likely in Q19

Q19C. Do you think you, personally, will be responsible for providing that ongoing living assistance, or will someone else be providing that care?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
You	29	27	28	30
Someone else	58	54	54	52
COMBINATION (Vol.)	9	10	6	5
Don't know	4	9	12	13
Refused	-	-	-	*
N=	215	180	203	644

Asked among those saying "You" or "Combination" in Q19C

Q19D. Do you, personally, feel extremely prepared, very prepared, somewhat prepared, not too prepared, or not at all prepared to provide ongoing living assistance to that aging family member or friend?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Extremely/Very prepared	19	24	38	30
Extremely prepared	7	6	6	12
Very prepared	12	18	32	18
Somewhat prepared	52	49	30	47
Not too/Not at all prepared	26	27	31	20
Not too prepared	19	20	7	10
Not at all prepared	8	7	23	11
Don't know	3	-	1	2
Refused	-	-	-	1
N=	81	68	69	213

REVERSED ORDER FOR HALF OF SAMPLE

NO Q19E IN 2016 SURVEY

Q20. *If Q14 equals "Yes":* If you could choose, what would be your first choice as to where your aging family member or friend who you are currently providing ongoing living assistance to would receive that assistance now?

Asked among all others: In the event that an aging family member or friend ever needs ongoing living assistance, if you could choose, what would be your first choice as to where your aging family member or friend would receive that assistance?

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Your own home	33	36
Your aging friend or family member's home	32	31
Another friend or family member's home	3	2
Nursing home	4	5
Senior community	13	13
Don't know	13	12
Refused	2	1
N=	526	1,698

Q21. And how likely do you think it is that they will be able to receive that care in [CARE LOCATION]?

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Extremely/Very likely	54	56
Extremely likely	24	20
Very likely	30	36
Somewhat likely	30	28
Not too/Not at all likely	9	10
Not too likely	5	5
Not at all likely	4	5
Don't know	7	6
Refused	-	*
N=	357	1,207

REVERSED ORDER FOR HALF OF SAMPLE

Now some questions about how you personally may/would like to receive care...

Q22_1. *If Q10 equals "Yes":* If you could choose, what would be your first choice as to where you would receive assistance right now?

Asked among all others: In the event that you need ongoing living assistance someday, if you could choose, what would be your first choice as to where you would receive that assistance?

IF NECESSARY: A Senior Community includes assisted living communities and facilities.

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Your own home	75	77
Friend or family member's home	4	4
Nursing home	4	4
Senior community	14	11
Don't know	3	3
Refused	1	*
N=	526	1,698

Asked among those saying "Your own home" or "Friend or family member's home" in Q22_1 Q22_2. If Q10 equals "Yes": If you could choose, who would be your first choice for providing that care now?

Asked among all others: In the event that you need ongoing living assistance someday, if you could choose, who would be your first choice for providing that care?

"Your children" response option	California	National
displayed only for those who said "Yes"	Sample	Sample
in Q4	2/18-4/9/16	2/18-4/9/16
Spouse or partner	40	42
Your children	17	20
Another relative	9	8
A friend	3	2
Professional home healthcare aid	20	22
Don't know	11	6
Refused	1	1
N=	442	1,434

Q22_3. And how likely do you think it is that you will be able to receive that care in [CARE LOCATION]?

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Extremely/Very likely	59	55
Extremely likely	31	25
Very likely	28	30
Somewhat likely	26	30
Not too/Not at all likely	9	10
Not too likely	5	5
Not at all likely	4	5
Don't know	7	5
Refused	-	*
N=	456	1,496

Q23. Thinking about your current/possible needs for ongoing living assistance, how confident are you that you will have the financial resources to pay for any care you need as you get older? Would you say extremely confident, very confident, somewhat confident, not too confident, or not confident at all?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Extremely/Very confident	30	27	39	36
Extremely confident	9	8	13	13
Very confident	21	19	26	23
Somewhat confident	36	37	31	36
Not too/Not confident at all	33	34	27	24
Not too confident	17	15	13	13
Not confident at all	16	19	13	11
Don't know	*	1	3	4
Refused	*	1	*	*
N=	485	460	526	1,698

REVERSED ORDER FOR HALF OF SAMPLE

Q24. Thinking about your current/possible needs for ongoing living assistance, how much do you think you will rely on each of the following sources to support any care you need as you get older? [RANDOMIZED]

REVERSED ORDER FOR HALF OF SAMPLE

Your personal savings or investments

	California Sample	National Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	33	32
Completely	15	14
Quite a bit	18	18
A moderate amount	21	24
Only a little/Not at all	38	40
Only a little	13	17
Not at all	25	23
Don't know	5	2
Refused	3	1
N=	526	1,698

A pension

	California Sample	National Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	25	22
Completely	13	10
Quite a bit	12	12
A moderate amount	19	19
Only a little/Not at all	51	55
Only a little	10	13
Not at all	41	42
Don't know	4	3
Refused	2	1
N=	526	1,698

Social Security

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	33	35
Completely	19	20
Quite a bit	14	16
A moderate amount	23	26
Only a little/Not at all	37	34
Only a little	24	21
Not at all	13	13
Don't know	6	4
Refused	1	*
N=	526	1,698

Sources of future income other than Social Security, a pension, or your personal savings or investments

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	19	16
Completely	7	7
Quite a bit	11	10
A moderate amount	17	17
Only a little/Not at all	53	58
Only a little	14	15
Not at all	39	42
Don't know	9	7
Refused	3	2
N=	526	1,698

A <u>family member's</u> savings and investments

	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Completely/Quite a bit	9	7
Completely	3	3
Quite a bit	6	5
A moderate amount	9	7
Only a little/Not at all	73	79
Only a little	10	9
Not at all	64	69
Don't know	5	6
Refused	3	1
N=	526	1,698

A family member's future income

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	7	7
Completely	3	2
Quite a bit	4	5
A moderate amount	10	10
Only a little/Not at all	70	76
Only a little	14	13
Not at all	56	63
Don't know	9	6
Refused	4	1
N=	526	1,698

A family member's ability to provide care at no cost

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	16	18
Completely	8	9
Quite a bit	8	8
A moderate amount	19	18
Only a little/Not at all	57	57
Only a little	18	15
Not at all	39	42
Don't know	7	6
Refused	1	1
N=	526	1,698

Medicaid (IF NECESSARY: Medicaid is a government health care coverage program for low income people and people with certain disabilities.)

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	19	20
Completely	10	11
Quite a bit	8	9
A moderate amount	13	17
Only a little/Not at all	57	54
Only a little	13	10
Not at all	44	44
Don't know	11	9
Refused	1	*
N=	526	1,698

Medicare (IF NECESSARY: Medicare is the national health care insurance program mainly for seniors.)

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	39	38
Completely	22	19
Quite a bit	17	19
A moderate amount	21	26
Only a little/Not at all	30	30
Only a little	13	13
Not at all	16	16
Don't know	9	6
Refused	2	1
N=	526	1,698

Long-term care insurance (IF NECESSARY: Long-term care insurance is extra insurance that covers expenses of ongoing living assistance.)

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Completely/Quite a bit	21	17
Completely	9	7
Quite a bit	12	10
A moderate amount	13	13
Only a little/Not at all	53	60
Only a little	9	10
Not at all	45	50
Don't know	11	9
Refused	2	1
N=	526	1,698

NO Q25-Q26 IN 2016 SURVEY

Q27. How much planning, if any, did you do/have you done for your own needs for ongoing living assistance?

REVERSED ORDER FOR HALF OF SAMPLE

	California Sample 3/13-4/23/14	California Sample 4/7-5/15/15	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
A great deal/Quite a bit	16	<u>477-3713713</u> 20	2 /18-4/9/10 21	2/18-4/9/10
A great deal	8	10	9	11
Quite a bit	8	10	12	12
A moderate amount	18	24	22	23
Only a little/None at all	66	56	55	53
Only a little	19	20	23	20
None at all	47	35	32	33
Don't know	*	*	1	1
Refused	*	*	1	1
N=	485	460	526	1,698

Q28. If Q27 equals "None at all":

The following actions might be considered planning for living assistance even if you haven't thought about them that way.

Asked among all others:

What actions have you taken to plan for your own needs as you age? Have you (ITEM) or not?

RANDOMIZED

Created a legal document such as a living will or advance treatment directive that allows someone you trust to make decisions for you if you cannot on your own²

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	50	51	45	55
No	50	48	54	44
Don't know	-	*	1	*
Refused	*	1	*	*
N=	485	460	526	1,698

Discussed your preferences for the kinds of ongoing living assistance you do or do not want with your family

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	34	39	40	47
No	65	60	57	52
Don't know	1	*	2	1
Refused	-	1	1	*
N=	485	460	526	1,698

Set aside money to pay for ongoing living assistance expenses including nursing home care, senior community, or care from a home health care aide

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	33	35	33	35
No	66	64	65	63
Don't know	1	1	1	1
Refused	*	1	*	1
N=	485	460	526	1,698

² In 2013 and 2014, this question read: "Created an advanced directive, sometimes called a living will, that allows someone you trust to make decisions for you if you cannot on you own"

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	21	31	25	26
No	79	69	74	73
Don't know	-	-	2	1
Refused	-	*	-	*
N=	485	460	526	1,698

Looked for information about aging issues and ongoing living assistance

Modified your home in any way to make it easier to live in as you grow older

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	28	26	29	28
No	72	73	71	71
Don't know	-	*	*	*
Refused	-	*	-	*
N=	485	460	526	1,698

Moved/made plans to move to a community or facility designed for older adults

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	7	8	10	8
No	93	92	89	91
Don't know	-	*	1	1
Refused	-	*	*	*
N=	485	460	526	1,698

Discussed your preferences for your funeral arrangements with someone you trust

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	62	64	60	67
No	38	35	39	32
Don't know	-	1	1	*
Refused	-	1	-	*
N=	485	460	526	1,698

Looked for information about long term care insurance. That's extra insurance that covers expenses of ongoing living assistance.

	California	California	National
	Sample	Sample	Sample
	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	27	26	27
No	71	73	72
Don't know	1	1	1
Refused	*	-	*
N=	460	526	1,698

Moved or made plans to move in with a family member or friend

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Yes	11	9
No	88	90
Don't know	2	1
Refused	-	*
N=	526	1,698

NO Q29A-Q31 IN 2016 SURVEY.

Q32. To help Americans prepare for the costs of ongoing living assistance, would you favor, oppose, or neither favor or oppose (ITEM)? Is that strongly (favor/oppose) or somewhat (favor/oppose)?

RANDOMIZED

				Neither favor					
California Sample 3/13-	Total	Strongly	Somewhat	nor	Total	Somewhat	Strongly		
4/23/14	favor	favor	favor	oppose	Oppose	oppose	oppose	DK	Ref.
Tax breaks to encourage									
saving for ongoing living	79	55	24	10	9	4	5	2	-
assistance expenses									
A government administered									
long-term care insurance	59	40	19	10	26	9	17	3	2
program, similar to Medicare									
A requirement that									
individuals purchase private	36	20	16	15	44	17	27	5	*
long-term care insurance									
Tax breaks for consumers who									
purchase long-term care	73	50	23	11	13	6	7	3	1
insurance									
The ability for individuals to									
purchase long-term care									
insurance through their									
employer that is portable if	71	45	26	10	15	7	7	4	1
they pay the premium after									
they leave the job, similar to									
COBRA									

N=485

Q32 continued...

				Neither favor					
	Total	Strongly	Somewhat	nor	Total	Somewhat	Strongly		
California Sample 4/7-5/15/15	favor	favor	favor	oppose	Oppose	oppose	oppose	DK	Ref.
Tax breaks to encourage	14001	10001	14001	oppose	Oppose	oppose	oppose	DR	ner.
saving for ongoing living									
assistance expenses	70	50	20	14	11	4	7	5	*
A government administered									
long-term care insurance									
program, similar to Medicare	59	38	21	12	22	5	17	7	*
A requirement that									
individuals purchase private									
long-term care insurance	32	16	16	10	53	17	36	4	1
Tax breaks for consumers who									
purchase long-term care									
insurance	69	47	21	13	12	5	7	6	*
The ability for individuals to									
purchase long-term care									
insurance through their									
employer that is portable if									
they pay the premium after									
they leave the job, similar to									
COBRA	72	46	26	10	11	6	5	6	1
N=460									

Q32 continued...

				Neither					
				favor					
California Sample 2/18-	Total	Strongly	Somewhat	nor	Total	Somewhat	Strongly		
4/9/16	favor	favor	favor	oppose	Oppose	oppose	oppose	DK	Ref.
Tax breaks to encourage									
saving for ongoing living									
assistance expenses	74	49	25	8	10	4	6	7	1
A government administered									
long-term care insurance									
program, similar to Medicare	62	37	25	12	19	5	14	7	1
A requirement that									
individuals purchase private									
long-term care insurance	28	14	15	13	48	15	33	10	1
Tax breaks for consumers									
who purchase long-term care									
insurance	68	48	20	11	14	5	9	6	2
The ability for individuals to									
purchase long-term care									
insurance through their									
employer that is portable if									
they pay the premium after									
they leave the job, similar to									
COBRA	66	42	25	11	11	4	8	10	2
A government administered									
long-term care insurance									
program for people who									
require care for more than 5									
years, which is a longer									
period of time than is									
typically covered by private									
long-term care insurance									
(new, no trend)	57	39	18	11	20	7	13	10	2
The ability for individuals to									
use non-taxable funds such									
as IRA's or 401(k)'s to pay									
long-term care insurance									
premiums (new, no trend)	67	41	26	8	13	5	8	12	*

N=526

Q32 continued...

			Neither favor					
Total	Strongly	Somewhat	nor	Total	Somewhat	Strongly		
favor	favor	favor	oppose	Oppose	oppose		DK	Ref.
75	49	25	10	9	4	5	5	1
53	30	22	13	26	7	19	7	1
25	12	13	12	56	13	42	6	1
70	46	25	13	10	4	6	6	1
						_		
66	40	25	14	10	3	7	9	1
52	22	20	14	24	6	12	R	2
		20	17	<u> </u>	0	10	0	~
66	43	23	14	11	3	7	9	1
	75 53 25 70 66 53	favor favor 75 49 53 30 25 12 70 46 66 40 53 33 53 33	favor favor 75 49 25 53 30 22 25 12 13 70 46 25 66 40 25 53 33 20	Total favorStrongly favorSomewhat favorfavor nor oppose75492510753022135330221325121312704625136640251453332014	Total favorStrongly favorSomewhat favorfavor 	Total favorStrongly favorSomewhat favorTotal opposeSomewhat oppose754925109453302213267251213125613704625131046640251410353332014246	Total favorStrongly favorSomewhat favorfavor nor opposeTotal OpposeSomewhat sposeStrongly oppose754925109455330221326719251213125613427046251310466640251410375333201424618	Total favorStrongly favorSomewhat favorfavor nor opposeTotal OpposeSomewhat opposeStrongly opposeDK754925109455533022132671972512131256134267046251310466664025141037953332014246188

N=1,698

Q33. To help Americans prepare for the costs of providing ongoing living assistance, would you favor, oppose, or neither favor nor oppose (ITEM)? [RANDOMIZED]

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Strongly/Somewhat favor	82	83
Strongly favor	63	58
Somewhat favor	20	25
Neither favor nor oppose	7	6
Somewhat/Strongly oppose	5	7
Somewhat oppose	1	3
Strongly oppose	4	4
Don't know	4	3
Refused	1	1
N=	526	1,698

Tax breaks for people who provide care to a family member

Changing Social Security rules to give earnings credit to caregivers who are out of the workforce to provide care to a family member

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Strongly/Somewhat favor	73	73
Strongly favor	49	49
Somewhat favor	24	24
Neither favor nor oppose	10	8
Somewhat/Strongly oppose	10	11
Somewhat oppose	3	4
Strongly oppose	7	7
Don't know	6	7
Refused	2	1
N=	526	1,698

Q33_1-Q33b asked only of California residents

Q33_1. Have you heard of California's Paid Family Leave program, or have you not heard of this program before?

	California
	Sample
	2/18-4/9/16
Yes, heard of it	55
No, not heard of it	44
Don't know	1
Refused	-
N=	526

Q33_2. As you may know, some states (including California/New Jersey/Rhode Island) allow residents to take up to four to six weeks off of work with pay in order to take care of a family member with a serious health condition. This family member can be a child, parent, spouse, or domestic partner, or in some states a grandparent, grandchild, sibling, or parent-in-law. Benefits are paid for by employee payroll deductions. The benefit is typically a portion of weekly salary.

Asked of California, New Jersey, and Rhode Island residents: Do you favor, oppose, or neither favor nor oppose this program?

Asked of all others: Would you favor, oppose, or neither favor nor oppose such a program in your state?

	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Strongly/Somewhat favor	75	72
Strongly favor	58	51
Somewhat favor	17	21
Neither favor nor oppose	12	12
Somewhat/Strongly oppose	8	11
Somewhat oppose	2	4
Strongly oppose	6	7
Don't know	4	5
Refused	1	1
N=	526	1,698

Q33_3. How comfortable would you be asking your employer for time off work under one of these programs if you personally needed to care for a family member with a serious health condition?

IF NECESSARY: This program allows/would allow residents to take up to four to six weeks off of work with pay in order to take care of a family member with a serious health condition. This family member can be a child, parent, spouse, or domestic partner, or in some states a grandparent, grandchild, sibling, or parent-in-law. Benefits are paid for by employee payroll deductions. The benefit is typically a portion of weekly salary.

	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Extremely/Very comfortable	46	48
Extremely comfortable	28	28
Very comfortable	19	20
Somewhat comfortable	14	13
Not too/Not comfortable at all	9	10
Not too comfortable	6	5
Not comfortable at all	3	5
I am not currently employed (Vol.)	24	21
I am self-employed (Vol.)	3	4
Don't know	3	4
Refused	1	1
N=	526	1,698

REVERSED ORDER FOR HALF OF SAMPLE

Asked among those saying "Somewhat comfortable," "Not too comfortable," or "Not comfortable at all" in Q33_3

Q33_4. Please tell me if each of the following is a major reason, a minor reason, or not a reason at all that you might feel uncomfortable asking your employer for time off work under this program.

			Not a		
	Major	Minor	reason	Don't	
California Sample 2/18-4/9/16	reason	reason	at all	know	Refused
You would need to receive your full salary,					
not just a portion	63	13	17	6	*
Your company allows you to take enough					
paid time off that you would not need this					
program	28	23	31	15	2
You feel pressure from your job/boss not to					
take time off	48	19	29	4	-
It would leave too much work to catch up					
on when you returned	37	17	34	11	*
You would worry it would have a negative					
effect on your salary or promotion					
opportunities in the future	48	20	27	5	-
You would worry about losing your job	54	18	23	5	*
N-110	•	•	-		•

N=110

Q33_4 continued...

			Not a		
	Major	Minor	reason	Don't	
National Sample 2/18-4/9/16	reason	reason	at all	know	Refused
You would need to receive your full salary,					
not just a portion	52	20	22	6	*
Your company allows you to take enough					
paid time off that you would not need this					
program	26	24	37	12	1
You feel pressure from your job/boss not to					
take time off	37	23	36	5	-
It would leave too much work to catch up					
on when you returned	30	23	41	6	*
You would worry it would have a negative					
effect on your salary or promotion					
opportunities in the future	44	21	30	5	*
You would worry about losing your job	45	19	33	2	*
NI-271		•		•	•

- N=371
- Q34. *If respondent receives ongoing living assistance:* Are you under the care of one or more health care providers or not? Health care providers include doctors, physician assistants, nurse practitioners, registered nurses, physical therapists, and occupational therapists.

If respondent provides ongoing living assistance to someone else: Thinking of the person that you provide ongoing living assistance to, is that person under the care of one or more health care providers or not? Health care providers include doctors, physician assistants, nurse practitioners, registered nurses, physical therapists, and occupational therapists.

[If respondent provides ongoing living assistance to more than one person, respondents asked to answer about the person they provide the most care.]

	California	California	National
	Sample	Sample	Sample
	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	81	72	73
No	14	23	25
Don't know	5	4	2
Refused	*	1	1
N=	125	133	362

Asked among those saying "Yes" in Q34

Q35. *If respondent receives ongoing living assistance:* How many doctors or other health care providers do you receive care from regularly?

If respondent provides ongoing living assistance: Thinking again of the person that you provide ongoing living assistance to, how many doctors or other health care providers does the person receive care from regularly?

IF R ASKS FOR DEFINITION OF "REGULARLY": Regularly means you see that doctor or health care provider more than once a year.

IF R ASKS WHICH "HEALTH CARE PROVIDERS" TO INCLUDE IN THE COUNT: Health care providers include doctors, physician assistants, nurse practitioners, registered nurses, physical therapists, and occupational therapists that you see individually. Do not count providers separately if you see them as part of the same visit.

	California	California	National
	Sample	Sample	Sample
	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
1	16	20	20
2 or more ³		79	77
2	19		
3	17		
4	18		
5 or more	24		
Don't know	7	1	3
Refused	-	-	-
N=	92	96	256

NO Q36 IN 2016 SURVEY

³ In 2015, the number of doctors was recorded up to 5 or more. In 2016, this was changed to 2 or more.

Asked among those saying 2 or more in Q35

Q37. [If respondent receives ongoing living assistance] Do you have....

[If respondent provides ongoing living assistance] Does the person you provide ongoing living assistance to have....

			Don't	
California Sample 4/7-5/15/15	Yes	No	know	Refused
A single care manager who serves as a				
point of contact and can coordinate all				
aspects of your/their care?	64	35	1	-
An individualized care plan designed				
to take into account your/their				
personal goals and preferences?	50	38	11	-
N-71				

N=71

			Don't	
California Sample 2/18-4/9/16	Yes	No	know	Refused
A single care manager who serves as a				
point of contact and can coordinate all				
aspects of your/their care?	60	37	3	-
An individualized care plan designed				
to take into account your/their				
personal goals and preferences?	61	35	4	-
N=74				

			Don't	
National Sample 2/18-4/9/16	Yes	No	know	Refused
A single care manager who serves as a				
point of contact and can coordinate all				
aspects of your/their care?	67	28	4	-
An individualized care plan designed				
to take into account your/their				
personal goals and preferences?	64	31	4	*

N=195

Asked among those saying "Yes" to each item in Q37

Q38. [If respondent receives ongoing living assistance] Do you feel that having [INSERT ITEM] has improved your care a lot, a little or not at all?

[If respondent provides ongoing living assistance] Do you feel that having [INSERT ITEM] has improved the care of the person you provide ongoing living assistance to a lot, a little or not at all?

			Not at	Don't	
California Sample 4/7-5/15/15	A lot	A little	all	know	Refused
A single care manager who serves as a					
point of contact and can coordinate all					
aspects of your/their care? N=43	79	12	8	1	-
An individualized care plan designed					
to take into account your/their					
personal goals and preferences? N=35	66	13	1	20	-

California Sample 2/18-4/9/16	A lot	A little	Not at all	Don't know	Refused
A single care manager who serves as a point of contact and can coordinate all					
aspects of your/their care? N=46	64	20	14	-	2
An individualized care plan designed to take into account your/their					
personal goals and preferences? N=37	67	21	8	4	-

			Not at	Don't	
National Sample 2/18-4/9/16	A lot	A little	all	know	Refused
A single care manager who serves as a					
point of contact and can coordinate all					
aspects of your/their care? N=128	52	29	12	5	1
An individualized care plan designed					
to take into account your/their					
personal goals and preferences?					
N=109	64	30	4	3	-

Asked among those saying "No" to each item in Q37

Q39. [If respondent receives ongoing living assistance] Do you feel that having [INSERT ITEM] would improve your care a lot, a little or not at all?

[If respondent provides ongoing living assistance] Do you feel that having [INSERT ITEM] would improve the care of the person you provide ongoing living assistance to a lot, a little or not at all?

			Not at	Don't	
California Sample 4/7-5/15/15	A lot	A little	all	know	Refused
A single care manager who serves as a					
point of contact and can coordinate all					
aspects of your/their care? N=28	46	16	35	4	-
An individualized care plan designed					
to take into account your/their					
personal goals and preferences? N=36	43	14	37	6	-

California Sample 2/18-4/9/16	A lot	A little	Not at all	Don't know	Refused
A single care manager who serves as a point of contact and can coordinate all					
aspects of your/their care? N=28	31	10	21	39	-
An individualized care plan designed to take into account your/their					
personal goals and preferences? N=37	31	27	26	13	3

			Not at	Don't	
National Sample 2/18-4/9/16	A lot	A little	all	know	Refused
A single care manager who serves as a					
point of contact and can coordinate all					
aspects of your/their care? N=67	46	22	15	16	1
An individualized care plan designed					
to take into account your/their					
personal goals and preferences? N=86	20	35	25	19	1

Ins1. The next questions are about health insurance. Please include health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills. Are you covered by any kind of health insurance or some other kind of health care plan or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	82	91	86	90
No	17	9	14	9
Don't know	1	*	*	1
Refused	1	-	*	1
N=	485	460	526	1,698

Asked if Ins1 equals "Yes," "Don't know" or "Refused"

Ins2. Which of the following is your MAIN source of health insurance coverage? Is it a plan through your employer, [IF MARRIED] a plan through your spouse's employer, a plan you purchased yourself either from an insurance company or a state or federal marketplace, are you covered by Medicare or Medicaid, or do you get your health insurance from somewhere else?⁴

	California Sample 3/13-4/23/14	California Sample 4/7-5/15/15	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Private	55			
Plan purchased through employer		29	35	35
Plan purchased through spouse's				
employer		10	13	14
Plan purchased yourself		12	11	12
Medicare	32	25	23	26
Medicaid	5	4	4	4
Other	7	14	11	5
More than one kind (Vol.)	*			
Don't know	1	4	2	1
Refused	*	2	1	2
N=		429	473	1,551

⁴ In 2013 and 2014, this question read: "What kind of health insurance or health care coverage do you have? Is it Medicare, Medicaid, private insurance that you buy through your employer or on your own, or some other type?"

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	19	27	22	26
No	80	70	74	72
Don't know	1	3	4	1
Refused	-	-	-	*
N=	168	114	159	554

Ins2A. In addition to Medicare, do you have health insurance coverage through Medicaid, or not?

Ins2B. In addition to Medicaid, do you have health insurance coverage through Medicare, or not?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	23	26	24	24
No	66	74	76	69
Don't know	11	-	-	8
Refused	-	-	-	-
N=	16	18	12	51

Ins2C. As far as you know, does your health insurance pay for ongoing living assistance services should you need them, or not?

	California	California	National
	Sample	Sample	Sample
	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	32	22	24
No	37	37	39
Don't know	31	41	36
Refused	1	*	*
N=	429	473	1,551

Ins3. Do you currently have long-term care insurance from a private insurance company, or not? That'	5
extra insurance that covers expenses of ongoing living assistance.	

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	16	16	17	20
No	80	81	80	75
Don't know	3	2	3	4
Refused	1	1	1	1
N=	485	460	526	1,698

Asked among those saying "Yes" in Ins3

Ins4. Some people sometimes mistakenly think that other kinds of health insurance cover long-term care. How sure are you that you have private insurance that specifically covers long-term care – are you very sure of this, somewhat sure, neither sure nor unsure, somewhat unsure or very unsure?

REVERSED ORDER FOR HALF OF SAMPLE

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Total sure	83	70	72	81
Very sure	68	53	56	70
Somewhat sure	16	17	16	11
Neither sure nor unsure	-	2	11	5
Total unsure	17	24	11	11
Somewhat unsure	7	7	1	5
Very unsure	10	17	10	6
Don't know	-	4	6	3
Refused	-	-	-	*
N=	87	52	95	338

Ins3/Ins4 combined.

	California Sample 3/13-4/23/14	California Sample 4/7-5/15/15	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Have LTC insurance	16	16	12	20
Very sure	11	9	9	14
Somewhat sure	3	3	3	2
Less sure/Don't know	3	4	5	4
Do not have LTC insurance	80	81	80	75
Don't know	3	3	3	4
Refused	1	1	1	1
N=	485	460	526	1,698

г

	California Nation	
	Sample Sample	
	2/18-4/9/16	2/18-4/9/16
Very/Somewhat satisfied	57	69
Very satisfied	46	35
Somewhat satisfied	11	34
Neither satisfied nor dissatisfied	14	11
Somewhat/Very dissatisfied	20	16
Somewhat dissatisfied	12	10
Very dissatisfied	8	6
Have not used plan (Vol.)	3	2
Don't know	6	1
Refused	-	1
N=	95	338

Ins3b. Overall, how satisfied are you with the price of the premiums of your current long-term care insurance plan? Would you say you are satisfied, dissatisfied, or neither satisfied or dissatisfied?

Ins3d. Have you ever looked into buying long-term care insurance from a private insurance company or have you not done that?

	California	National
	Sample	Sample
	2/18-4/9/16	2/18-4/9/16
Yes	19	23
No	79	74
Don't know (DO NOT READ)	1	2
Refused (DO NOT READ)	1	1
N=	431	1,360

The following questions are for classification purposes only. Be assured that your responses will be combined with those of other participants to this survey.

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Democrat	35	32	37	32
Republican	16	18	20	21
Independent	21	24	14	22
None of these	24	22	19	17
Don't know	*	1	3	2
Refused	3	3	6	6
N=	485	460	526	1,698

D1. Do you consider yourself a Democrat, a Republican, an independent or none of these?

D2. IF "Democrat," ASK: Do you consider yourself a strong or moderate Democrat?
IF "Republican," ASK: Do you consider yourself a strong or moderate Republican?
IF "INDEPENDENT" OR "NONE," DK OR REFUSED ASK: Do you lean more toward the Democrats or the Republicans?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Democrat	50	47	37	42
Democrat - strong	18	14	19	18
Democrat - moderate	18	17	18	13
Democrat - unknown intensity	*	1	*	1
Ind/None/DK/Ref Lean				
Democrat	14	15	11	9
Ind/None/DK/Ref DO NOT LEAN	15	15	14	15
Republican	27	29	20	32
Ind/None/DK/Ref Lean				
Republican	11	11	7	11
Republican - unknown intensity	-	*	*	*
Republican - moderate	9	11	11	11
Republican - strong	7	7	9	10
None/Other/DK/Refused	8	9	11	11
None/DK/Ref lean others	2	1	1	1
Independent - lean others	1	2	*	*
None - lean DK/Refused	3	4	3	3
DK - lean DK/Refused	*	1	2	2
Refused - lean DK/Refused	3	2	5	5
N=	485	460	526	1,698

D4. Are you, yourself, currently employed...

	California Sample 3/13-4/23/14	California Sample 4/7-5/15/15	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Full-time	34	36	36	41
Part-time	14	9	14	12
Not employed	52	55	49	44
Don't know (DO NOT READ)	-	*	*	*
Refused (DO NOT READ)	1	_	1	3
N=	485	460	526	1,698

D_FB. Were you born in the United States or in another country?

	California	California	National
	Sample	Sample	Sample
	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
In the United States	80	76	87
In another country	20	22	10
Don't know (DO NOT READ)	-	*	*
Refused (DO NOT READ)	-	1	3
N=	460	526	1,698

CADEM2. Do you speak a language other than English at home?

	California	California	National
	Sample	Sample	Sample
	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	29	29	15
No	71	69	82
Don't know (DO NOT READ)	-	*	*
Refused (DO NOT READ)	-	1	3
N=1,698	460	526	1,698

D6. In what year were you born?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
40-54	44	45	45	42
55-64	26	26	26	26
65-74	15	12	14	15
75-84	9	10	7	9
85+	2	5	6	5
Refused, but confirmed age 40+				
(DO NOT READ)		1	2	2
Refused (DO NOT READ)	4			
N=	485	460	526	1,698

D7. What is the last grade of school you completed?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Less than high school graduate	11	13	8	10
High school graduate	28	27	30	31
Technical/trade school	2	2	3	3
Some college	20	20	18	17
College graduate (BA or BS)	23	22	22	19
Some graduate school	3	3	3	4
Graduate degree (PhD, MD, JD,				
Master's Degree)	12	14	13	12
Don't know (DO NOT READ)	-	-	1	*
Refused (DO NOT READ)	1	*	3	4
N=	485	460	526	1,698

D12. Are you of Hispanic, Latino, or Spanish origin?

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Yes	27	27	28	12
No	72	72	70	85
Don't know (DO NOT READ)	-	-	*	*
Refused (DO NOT READ)	1	1	2	*
N=	485	460	526	1,698

If Hispanic, Latin or Spanish origin in D12, ask:

D13. In addition to being of Hispanic, Latino, or Spanish origin what race or races do you consider yourself to be? [DO NOT READ. ACCEPT MULTIPLE RESPONSES.]

If not Hispanic/Latino/Spanish in D12, ask:

D14. What race or races do you consider yourself to be? [DO NOT READ. ACCEPT MULTIPLE RESPONSES.]

ONLY IF RESPONDENT NEEDS "PROMPTING," INTERVIEWER SHOULD READ: Are you White, Black, Asian or some other race? BUT THE RESPONSE ARE STILL CODED INTO THE MATRIX BELOW.

Sample 3/13-4/23/14 Sample 4/7-5/15/15 Sample 2/18-4/9/16 Sample 2/18-4/9 White, Caucasian 52 63 61 72 Black, African-American 7 6 6 11 American Indian, Alaska Native 2 4 2 2 Asian Indian 1 1 2 1 Native Hawaiian * * - - Chinese 1 1 1 * Guamanian or Chamorro - - - - Filipino 1 1 1 * * Japanese * 1 - - - Korean - - - 2 * Other Asian 2 1 2 1 1 * IVetnamese - - - - * * 1 1 * Other Asian 2 1 2 1 1 1 1		California	California	California	National
3/13-4/23/14 4/7-5/15/15 2/18-4/9/16 2/18-4/9 White, Caucasian 52 63 61 72 Black, African-American 7 6 6 11 American Indian, Alaska Native 2 4 2 2 Asian Indian 1 1 2 1 Native Hawaiian * * - - Chinese 1 1 1 * Guamanian or Chamorro - - - - Filipino 1 1 1 * * Samoan - - - - - Korean - - - * * Other Asian 2 1 2 1 1 * IVett Asian 2 1 2 1 1 * Vietnamese - - - 1 * * IVethasian 2 1 2 </td <td></td> <td></td> <td></td> <td></td> <td></td>					
White, Caucasian 52 63 61 72 Black, African-American 7 6 6 11 American Indian, Alaska Native 2 4 2 2 Asian Indian 1 1 2 1 Native Hawaiian * * - - Chinese 1 1 1 * - Guamanian or Chamorro - - - - - Filipino 1 1 1 * * * - Samoan - - - - * * Japanese * 1 - - Korean - - - - * * 1 - - * Vietnamese - - - 1 2 1 * Other Asian 2 1 2 1 * * VOL] Spanish, Hispanic, or Latino 16		-	-	-	•
Black, African-American 7 6 6 11 American Indian, Alaska Native 2 4 2 2 Asian Indian 1 1 2 1 Native Hawaiian * * - - Chinese 1 1 1 * - Guamanian or Chamorro - - - - - Filipino 1 1 1 * * * * Samoan - - - - * * Japanese * 1 - - * Japanese * 1 - - - * * * - - * * * * * - - *		3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
American Indian, Alaska Native 2 4 2 2 Asian Indian 1 1 2 1 Native Hawaiian * * - - Chinese 1 1 1 * - Guamanian or Chamorro - - - - - Filipino 1 1 1 * * Samoan - - - - - - * Japanese * 1 - - * Yietnamese - - * * 1 - * * 1 0 *	White, Caucasian	52	63	61	72
Asian Indian 1 1 2 1 Native Hawaiian * * - - Chinese 1 1 1 * Guamanian or Chamorro - - - - Filipino 1 1 1 * * Samoan - - - * * Japanese * 1 - - * Korean - - - * * Other Asian 2 1 2 1 * Other Pacific Islander - - 1 * * [VOL] Spanish, Hispanic, or Latino 16 15 22 8 8 Some other race [SPECIFY] 6 9 1 1 1 1 Don't know (DO NOT READ) - 1 1 1 1 1	Black, African-American	7	6	6	11
Native Hawaiian * * - - Chinese 1 1 1 1 * Guamanian or Chamorro - - - - - Filipino 1 1 1 1 * * Samoan - - - - * * Japanese * 1 1 - * Korean - - - * * Vietnamese - - - * * Other Asian 2 1 2 1 * [VOL] Spanish, Hispanic, or Latino 16 15 22 8 Some other race [SPECIFY] 6 9 1 1 Don't know (DO NOT READ) - 1 1 1 Refused (DO NOT READ) 6 4 4 5	American Indian, Alaska Native	2	4	2	2
Native Hawaiian Image: Constraint of the second of the secon	Asian Indian	1	1	2	1
Chinese 1 1 1 1 Guamanian or Chamorro - - - - - Filipino 1 1 1 1 * - - - - - - - Filipino 1 1 1 1 * * Samoan - - - - * * Japanese * 1 - - * * Japanese * 1 - - *	Native Hawaiian	*	*	-	-
Filipino 1 1 1 * Samoan - - - * Japanese * 1 - - Korean - - - * Vietnamese - - 2 * Other Asian 2 1 2 1 Other Pacific Islander - - 1 * [VOL] Spanish, Hispanic, or Latino 16 15 22 8 Some other race [SPECIFY] 6 9 1 1 Don't know (DO NOT READ) - 1 1 1 Refused (DO NOT READ) 6 4 4 5	Chinese	1	1	1	*
Finipino I<	Guamanian or Chamorro	-	-	-	-
Japanese * 1 - - Korean - - * <	Filipino	1	1	1	*
Japanese Image Image <thimage< th=""> Image Image <</thimage<>	Samoan	-	-	-	*
NoteanVietnamese2*Other Asian2121Other Pacific Islander1*[VOL] Spanish, Hispanic, or Latino1615228Some other race [SPECIFY]6911Don't know (DO NOT READ)-111Refused (DO NOT READ)6445	Japanese	*	1	-	-
Vietnamese2Other Asian2121Other Pacific Islander1*[VOL] Spanish, Hispanic, or Latino1615228Some other race [SPECIFY]6911Don't know (DO NOT READ)-111Refused (DO NOT READ)6445	Korean	-	-	-	*
Other Pacific Islander1*[VOL] Spanish, Hispanic, or Latino1615228Some other race [SPECIFY]6911Don't know (DO NOT READ)-111Refused (DO NOT READ)6445	Vietnamese	-	-	2	*
Other Pacific IslanderIII[VOL] Spanish, Hispanic, or Latino1615228Some other race [SPECIFY]6911Don't know (DO NOT READ)-111Refused (DO NOT READ)6445	Other Asian	2	1	2	1
Some other race [SPECIFY]6911Don't know (DO NOT READ)-111Refused (DO NOT READ)6445	Other Pacific Islander	-	-	1	*
Don't know (DO NOT READ) - 1 1 1 Refused (DO NOT READ) 6 4 4 5	[VOL] Spanish, Hispanic, or Latino	16	15	22	8
Refused (DO NOT READ)6445	Some other race [SPECIFY]	6	9	1	1
	Don't know (DO NOT READ)	-	1	1	1
	Refused (DO NOT READ)	6	4	4	5
N= 485 460 520 1,090	N=	485	460	526	1,698

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
0	11	40	25	13
1	77	51	64	73
2	9	6	6	7
3	1	1	1	1
4	*	2	*	1
5 or more	1	*	1	2
Don't know (DO NOT READ)	*	*	*	1
Refused (DO NOT READ)	1	1	3	4
N=	485	460	526	1,698

D16. How many different <u>cell</u>-phone numbers, if any, could I have reached you for this call?

D17. How many different landline telephone numbers, if any, are there in your home that I could have reached you on for this call? This includes listed or unlisted numbers. To answer this question, please don't count cell phones or landlines used ONLY for faxes or modems.

	California Sample	California Sample	California Sample	National Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
0	24	32	28	28
1	71	65	64	64
2	2	2	4	2
3	*	*	*	*
4	*	*	-	*
5 or more	*	*	*	*
Don't know (DO NOT READ)	1	*	1	1
Refused (DO NOT READ)	1	1	3	4
N=	485	460	526	1,698

D20. Does your total household income fall below \$50,000 dollars, or is it \$50,000 or higher?

INTERVIEWER NOTE: If asked, this is 'yearly' household income

	California	California	California	National
	Sample	Sample	Sample	Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Below \$50,000 (ASK D21)	42	46	43	40
\$50,000+ (ASK D22)	52	47	42	44
Don't know (DO NOT READ)	2	3	4	4
Refused (DO NOT READ)	5	4	11	12
N=	485	460	526	1,698

Ask if "BELOW \$50K" in D20

D21. And in which group does your total household income fall?

Ask if "\$50K or higher" in D20

D22. And in which group does your total household income fall?

	California Sample 3/13-4/23/14	California Sample 4/7-5/15/15	California Sample 2/18-4/9/16	National Sample 2/18-4/9/16
Under \$10,000	8	10	8	4
\$10,000 to under \$20,000	12	8	9	9
\$20,000 to under \$30,000	9	9	11	9
\$30,000 to under \$40,000	7	9	6	6
\$40,000 to under \$50,000	7	5	6	9
\$50,000 to under \$75,000	16	13	13	12
\$75,000 to under \$100,000	13	13	9	10
\$100,000 to under \$150,000	9	8	9	9
\$150,000 or more	16	9	8	9
Don't know (DO NOT READ)	2	7	7	8
Refused (DO NOT READ)	2	8	14	15
N=	451	460	526	1,698

D24. INTERVIEWER RECORD GENDER (IF YOU ARE UNSURE, ASK THE FOLLOWING: Are you male or female?)

	California Sample	California Sample	California Sample	National Sample
	3/13-4/23/14	4/7-5/15/15	2/18-4/9/16	2/18-4/9/16
Male	48	48	48	47
Female	52	52	52	53
Don't know (DO NOT READ)	-	-	-	*
Refused (DO NOT READ)	-	-	*	1
N=	485	460	526	1,698

Study Methodology

This study, funded by <u>The SCAN Foundation</u>, was conducted by The Associated Press-NORC Center for Public Affairs Research. Interviews were conducted by Interviewing Services of America between the dates of February 18 and April 9, 2016. Staff from NORC at the University of Chicago, The Associated Press, and The SCAN Foundation collaborated on all aspects of the study.

This survey of the 50 states and the District of Columbia was conducted via telephone with 1,698 adults age 40 and older. The sample included 1,117 respondents on landlines and 581 respondents on cell phones. The sample also included an oversample of Californians 40 years and older. The sample includes 526 residents of California age 40 and older. In addition, the sample included an oversample of Hispanics 40 years and older. The sample includes 400 Hispanics age 40 and older.

Respondents on landline phones were selected randomly within households. For households with two eligible adults age 40 and older, one respondent was selected randomly by the computer-assisted telephone interviewing system. For households with three adults or more age 40 and older, the respondent who most recently celebrated a birthday at the time of the call was selected. If the selected respondent was not available at the time of the call, interviewers were trained to set up a time to call back to speak with that respondent. Interviews were conducted in both English and Spanish, depending on respondent preference. All interviews were completed by professional interviewers who were carefully trained on the specific survey for this study.

The random digit dial sample, including the California oversample, was provided by a third-party vendor, Scientific Telephone Samples. The final response rate for the overall sample was 37 percent, based on the American Association of Public Opinion Research Response Rate 3 Method. Additionally, the final response rate for the California sample was 40 percent, and the final response rate for the Hispanic sample was 15 percent.

The sampling frame utilizes the standard dual telephone frames (landline and cell), with an oversample of numbers from the state of California, and a supplemental sample of both landline and cell numbers targeting households with Hispanic adults. The targeted sample was provided by Scientific Telephone Samples and Marketing Systems Group and was pulled from a number of different commercial consumer databases and demographic data.

Sampling weights were calculated to adjust for sample design aspects (such as unequal probabilities of within household selection) and for nonresponse bias arising from differential response rates across various demographic groups. Poststratification variables included age, sex, race, region, education, and landline/cell phone use. The weighted data, which thus reflect the U.S. population, were used for all analyses. The overall margin of sampling error was +/- 3.4 percentage points, adjusted for design effect resulting from the complex sample design. The California sample's margin of sampling error was +/- 5.5 percentage points, and the Hispanic sample's margin of sampling error was +/- 6.7 percentage points, both also adjusted for design effect resulting from the complex sample design.

A complete study report is available on The AP-NORC Center for Public Affairs Research long-term care website: <u>www.longtermcarepoll.org</u>.

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