



# Paying for News: Why People Subscribe and What It Says About the Future of Journalism

Conducted by the Media Insight Project An initiative of the American Press Institute and The Associated Press-NORC Center for Public Affairs Research

Interviews: 2/16-3/20/2017 2,199 adults Margin of error: +/- 2.7 percentage points at the 95% confidence level among all adults

NOTE: All results show percentages among all respondents, unless otherwise labeled.

## Technology

We would like to start by asking you about how you use technology.

#### Q1. Do you use the Internet or email for any purpose, or not?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Yes                    | 94             |
| No                     | 6              |
| DON'T KNOW             | -              |
| SKIPPED ON WEB/REFUSED | *              |
| N=                     | 2,199          |

#### Q2. Next, do you own a cellphone, or not?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Yes                    | 96             |
| No                     | 3              |
| DON'T KNOW             | *              |
| SKIPPED ON WEB/REFUSED | *              |
| N=                     | 2,199          |

#### If yes in Q2

Q3. Do you own a cellphone that connects to the Internet, or does your phone only receive calls and text messages?

|                               | AP-NORC<br>2/16-3/20/2017 |
|-------------------------------|---------------------------|
| Cellphone connects to the     |                           |
| internet                      | 86                        |
| Cellphone only receives calls |                           |
| and text messages             | 14                        |
| DON'T KNOW                    | *                         |
| SKIPPED ON WEB/REFUSED        | *                         |
| N=                            | 2,098                     |



# Q4. Do you own or use a tablet, such as an iPad, Microsoft Surface, Amazon Fire, or GalaxyTab, or not?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Yes                    | 60             |
| No                     | 40             |
| DON'T KNOW             | -              |
| SKIPPED ON WEB/REFUSED | *              |
| N=                     | 2,199          |

## **Following News**

Now we have some questions about news and information. By news and information, we mean the information that you use to understand the world around you. This can include sports, traffic, weather, current events, stocks, politics, lifestyle, entertainment, or any other kinds of news or information that you need to understand the world around you.

Q6. How often do you watch, read, or hear news? Again, by news, we mean any kind of news, including sports, traffic, weather, stocks, politics, lifestyle, or any other kind of news, by any means.

|                          | AP-NORC        |
|--------------------------|----------------|
|                          | 2/16-3/20/2017 |
| More than once a day NET | 67             |
| Several times an hour    | 7              |
| Several times a day      | 61             |
| Once a day               | 18             |
| Less than once a day NET | 15             |
| Several times a week     | 6              |
| Weekly                   | 3              |
| Less often               | 5              |
| Never                    | 1              |
| DON'T KNOW               | -              |
| SKIPPED ON WEB/REFUSED   | *              |
| N=                       | 2,199          |





|                                   | AP-NORC        |
|-----------------------------------|----------------|
|                                   | 2/16-3/20/2017 |
| Not at all/Not very important NET | 11             |
| Not at all important              | 2              |
| Not very important                | 9              |
| Moderately important              | 40             |
| Extremely/Very important NET      | 49             |
| Very important                    | 37             |
| Extremely important               | 12             |
| DON'T KNOW                        | -              |
| SKIPPED ON WEB/REFUSED            | -              |
| N=                                | 2,199          |

#### Q7. How important is it to you personally to keep up with news and information?

## QTopic. Here are some common news and information topics. Which of these news topics do you follow most often or closely? Please select up to three of the following:

|   | AP-NORC        |
|---|----------------|
|   | 2/16-3/20/2017 |
| National politics or government                   | 57             |
| Traffic and weather                               | 55             |
| Crime and public safety                           | 27             |
| Sports  | 24             |
| Local politics or government                      | 14             |
| Science and technology                            | 13             |
| Healthcare and medical information                | 10             |
| My particular town or neighborhood                | 17             |
| Social issues like abortion, race, and gay rights | 7              |
| Foreign or international news                     | 9              |
| Business and the economy                          | 9              |
| The environment and natural disasters             | 6              |
| Schools and education                             | 7              |
| My hobbies  | 10             |
| Lifestyle topics such as food, beauty, exercise,  |                |
| or parenting                                      | 7              |
| Entertainment and celebrities                     | 9              |
| Art and culture                                   | 2              |
| DON'T KNOW  | *              |
| SKIPPED ON WEB/REFUSED                            | *              |
| N=  | 2,199          |

AP



Q8. Choose the statement that best describes you, even if it is not exactly right. In general...

|  | AP-NORC        |
|--|----------------|
|  | 2/16-3/20/2017 |
| I actively seek out news and information   | 63             |
| I mostly bump into news and information    |                |
| as I do other things or hear about it from |                |
| others                                     | 36             |
| DON'T KNOW                                 | *              |
| SKIPPED ON WEB/REFUSED                     | 1              |
| N=   | 2,199          |

Q9. Here are some different devices or technology that you might or might not use to get news and information.

Did you use each device or technology to get news and information in the last week, or did you not?

| AP-NORC                                   |     |    |    | SKP/ |
|---|-----|----|----|------|
| 2/16-3/20/2017                            | Yes | No | DK | REF  |
| A television (N=2,199)                    | 82  | 18 | -  | 1    |
| If yes to Q4                              |     |    |    |      |
| A tablet, such as an iPad, Microsoft      |     |    |    |      |
| Surface, Amazon Fire, or GalaxyTab        |     |    |    |      |
| (N=1,323)                                 | 63  | 35 | -  | 2    |
| A desktop or laptop computer (N=2,199)    | 65  | 33 | -  | 2    |
| A radio (N=2,199)                         | 60  | 38 | *  | 3    |
| Paper versions of print publications such |     |    |    |      |
| as newspapers or magazines (N=2,199)      | 42  | 57 | -  | 1    |
| If yes to Q3                              |     |    |    |      |
| A cellphone (N=1,796)                     | 85  | 14 | -  | 1    |
| An E-reader, such as a Kindle or Sony     |     |    |    |      |
| Reader (N=2,199)                          | 8   | 90 | -  | 2    |

AP



| Q10. These days many people get their news and information from social media. Do you ever get <u>any</u> |  |
|--|--|
| news from?   |  |

|                                | AP-NORC        |
|--------------------------------|----------------|
|                                | 2/16-3/20/2017 |
| Facebook                       | 60             |
| Twitter                        | 15             |
| Reddit                         | 6              |
| Instagram                      | 14             |
| Snapchat                       | 10             |
| YouTube                        | 36             |
| LinkedIn                       | 10             |
| Other social or chat platforms | 10             |
| N=                             | 2,199          |

## If yes to any in Q10

## Q10\_2. How often do you watch, read, hear, or see news on...?

|                      | More      | Several  | Several |        | Less than | Several |        |       |    |      |
|----------------------|-----------|----------|---------|--------|-----------|---------|--------|-------|----|------|
| AP-NORC              | than once | times an | times a | Once a | once a    | times a |        | Less  |    | SKP/ |
| 2/16-3/20/2017       | a day NET | hour     | day     | day    | day NET   | week    | Weekly | often | DK | REF  |
| If yes to Q10A       |           |          |         |        |           |         |        |       |    |      |
| Facebook             |           |          |         |        |           |         |        |       |    |      |
| (N=1,293)            | 58        | 10       | 48      | 21     | 21        | 10      | 5      | 6     | *  | *    |
| If yes to Q10B       |           |          |         |        |           |         |        |       |    |      |
| Twitter (N=337)      | 35        | 8        | 27      | 18     | 45        | 19      | 13     | 13    | *  | 1    |
| If yes to Q10C       |           |          |         |        |           |         |        |       |    |      |
| Reddit (N=135)       | 38        | 9        | 29      | 21     | 40        | 17      | 9      | 14    | *  | 1    |
| If yes to Q10D       |           |          |         |        |           |         |        |       |    |      |
| Instagram (N=298)    | 47        | 12       | 34      | 20     | 33        | 9       | 11     | 12    | -  | 1    |
| If yes to Q10E       |           |          |         |        |           |         |        |       |    |      |
| Snapchat (N=188)     | 43        | 6        | 37      | 21     | 36        | 13      | 8      | 15    | -  | *    |
| If yes to Q10F       |           |          |         |        |           |         |        |       |    |      |
| YouTube (N=770)      | 23        | 5        | 19      | 18     | 58        | 21      | 13     | 25    | -  | 1    |
| If yes to Q10G       |           |          |         |        |           |         |        |       |    |      |
| LinkedIn (N=248)     | 8         | 2        | 6       | 14     | 77        | 17      | 21     | 39    | -  | 2    |
| If yes to Q10H       |           |          |         |        |           |         |        |       |    |      |
| Other social or chat |           |          |         |        |           |         |        |       |    |      |
| platforms (N=221)    | 32        | 5        | 27      | 15     | 52        | 13      | 7      | 31    | -  | 2    |





# Q5. People use news for many reasons. When it comes to the biggest reasons you use news, how important to you is it that it...?

## [ITEMS RANDOMIZED]

|                      |            |           |       |          | Not       |          |        |    |      |
|----------------------|------------|-----------|-------|----------|-----------|----------|--------|----|------|
|                      | Extremely/ |           |       |          | very/not  |          | Not at |    |      |
| AP-NORC              | Very impt. | Extremely | Very  | Somewhat | at all    | Not very | all    |    | SKP/ |
| 2/16-3/20/2017       | NET        | impt.     | impt. | impt.    | impt. NET | impt.    | impt.  | DK | REF  |
| Helps me talk to     |            |           |       |          |           |          |        |    |      |
| friends, family and  |            |           |       |          |           |          |        |    |      |
| colleagues about     |            |           |       |          |           |          |        |    |      |
| what's going on in   |            |           |       |          |           |          |        |    |      |
| the news.            | 35         | 7         | 28    | 43       | 22        | 15       | 7      | *  | *    |
| Helps me find        |            |           |       |          |           |          |        |    |      |
| places to go and     |            |           |       |          |           |          |        |    |      |
| things to do.        | 24         | 4         | 19    | 43       | 33        | 23       | 10     | *  | *    |
| Helps me care for    |            |           |       |          |           |          |        |    |      |
| myself or my family. | 42         | 11        | 31    | 39       | 19        | 12       | 6      | *  | *    |
| Helps me save or     |            |           |       |          |           |          |        |    |      |
| manage my money.     | 30         | 8         | 22    | 38       | 32        | 21       | 11     | *  | *    |
| Is enjoyable or      |            |           |       |          |           |          |        |    |      |
| entertaining.        | 28         | 5         | 23    | 47       | 24        | 16       | 8      | *  | *    |
| Helps me stay        |            |           |       |          |           |          |        |    |      |
| informed to be a     |            |           |       |          |           |          |        |    |      |
| better citizen.      | 54         | 15        | 39    | 33       | 12        | 8        | 4      | *  | *    |
| Helps me decide      |            |           |       |          |           |          |        |    |      |
| where I stand on     |            |           |       |          |           |          |        |    |      |
| things.              | 39         | 9         | 30    | 40       | 21        | 14       | 7      | *  | 1    |
| Shares my point of   |            |           |       |          |           |          |        |    |      |
| view.                | 21         | 4         | 17    | 41       | 37        | 27       | 10     | *  | 1    |
| Is very good at      |            |           |       |          |           |          |        |    |      |
| covering an issue or |            |           |       |          |           |          |        |    |      |
| topic I care a lot   |            |           |       |          |           |          |        |    |      |
| about.               | 53         | 14        | 39    | 35       | 11        | 8        | 4      | *  | 1    |

N=2,199



## **Paying for News**

# QPay2. In the past year, please check whether you have donated money, someone else in your household has donated money, or you have not donated money to each of the following:

|   |         | Someone in   | I have  |    |      |
|---|---------|--------------|---------|----|------|
| AP-NORC                                     | I have  | my household | not     |    | SKP/ |
| 2/16-3/20/2017                              | donated | has donated  | donated | DK | REF  |
| A. Public television (A local PBS           |         |              |         |    |      |
| television station, for example)            | 10      | 4            | 86      | *  | *    |
| B. Public radio (A local NPR radio station, |         |              |         |    |      |
| for example)                                | 7       | 5            | 88      | *  | *    |
| C. Other non-profit journalism              | 8       | 4            | 89      | *  | *    |
| N=2,199                                     | •       | •            |         |    |      |

QPay. Next, we are interested in whether you paid to use any media in the last year. For each of the following types of media, please indicate whether <u>you personally</u> have a subscription or pay for it on a regular basis, or not.

|  | Yes, I personally   |                |    |      |
|--|---------------------|----------------|----|------|
|  | have a subscription | No, I do not   |    |      |
| AP-NORC                                    | or pay for it on a  | personally pay |    | SKP/ |
| 2/16-3/20/2017                             | regular basis       | for it         | DK | REF  |
| A. Cable or satellite television           | 65                  | 35             | -  | *    |
| B. Satellite radio such as SiriusXM        | 16                  | 83             | -  | 1    |
| C. Music you download or stream            | 27                  | 72             | *  | 1    |
| D. Movies or television shows you          |                     |                |    |      |
| download, rent or stream                   | 48                  | 52             | -  | *    |
| E. Video games or video game apps          | 19                  | 81             | -  | 1    |
| F. News apps for your smartphone or tablet | 15                  | 84             | *  | 1    |
| G. Print version of a magazine             | 27                  | 73             | -  | 1    |
| H. Digital-only version of a magazine      | 7                   | 92             | *  | 1    |
| I. Both print and digital versions of a    |                     |                |    |      |
| magazine                                   | 8                   | 91             | *  | 1    |
| J. Print version of a newspaper            | 24                  | 75             | -  | 1    |
| K. Digital-only version of a newspaper     | 8                   | 91             | -  | 1    |
| L. Both print and digital version of a     |                     |                |    |      |
| newspaper                                  | 11                  | 88             | *  | 1    |
| M. Print or digital newsletter             | 9                   | 90             | -  | 1    |
| N. Digital news site such as Yahoo News or |                     |                |    |      |
| MSN News                                   | 10                  | 89             | -  | 1    |
| N=2 199                                    |                     |                |    |      |

N=2,199



QSomeonePay. For each of the following types of media, please indicate whether <u>someone else</u> pays for a subscription that you have used regularly in the last year, or not.

| else pays for a | aubaanintian that   |  |   |
|-----------------|---|--|---|
|                 | subscription that   |  |   |
| subscription    | someone else  |  | SKP/  |
| that I use      | pays for  | DK   | REF   |
| 23              | 76  | *  | 1   |
| 7               | 92  | *  | 1   |
| 9               | 89  | *  | 1   |
|                 |   |  |   |
| 17              | 82  | *  | 1   |
| 7               | 92  | *  | 1   |
|                 |   |  |   |
| 6               | 93  | *  | 1   |
| 7               | 92  | *  | 1   |
| 4               | 95  | *  | 1   |
|                 |   |  |   |
| 4               | 95  | *  | 1   |
| 9               | 90  | *  | 1   |
| 4               | 95  | *  | 1   |
|                 |   |  |   |
| 4               | 95  | *  | 1   |
| 3               | 96  | *  | 1   |
|                 |   |  |   |
| 4               | 94  | *  | 1   |
|                 | that I use<br>23<br>7<br>9<br>17<br>7<br>6<br>7<br>4<br>4<br>9<br>4<br>9<br>4<br>4<br>3 | that I use pays for   23 76   7 92   9 89   17 82   7 92   6 93   7 92   4 95   9 90   4 95   3 96 | that I use pays for DK   23 76 *   7 92 *   9 89 *   17 82 *   7 92 *   6 93 *   7 92 *   6 93 *   7 92 *   4 95 *   9 90 *   4 95 *   3 96 * |

N=2,199





**AP-NORC** Yes, I have No, I have not SKP/ 2/16-3/20/2017 used it for free used it for free DK REF \* A. Cable or satellite television 15 84 \* O. Basic or broadcast television \* \* 32 67 \* B. Satellite radio such as SiriusXM 13 85 1 \* P. AM/FM radio 80 20 \_ \* C. Music you download or stream 39 60 1 D. Movies or television shows you download, \* \* rent or stream 36 64 E. Video games or video game apps 25 74 1 \_ \* \* F. News apps for your smartphone or tablet 39 60 \* G. Print version of a magazine 19 80 1 \* H. Digital-only version of a magazine 13 86 1 I. Both print and digital versions of a \* 14 85 magazine J. Print version of a newspaper 75 \* 24 \_ K. Digital-only version of a newspaper 20 80 1 \_ L. Both print and digital version of a newspaper 14 85 1 M. Print or digital newsletter 23 76 -1 N. Digital news site such as Yahoo News or \* MSN News 38 61 1 \* Q. Social media sites 54 45 1

QUseFree. For each of the following types of media, please indicate whether you have used it for free in the last year, or not.

N=2,199

#### QPay3. Do you ever occasionally pay for media products in any of the following ways?

| AP-NORC   |     |    |    | SKP/ |
|---|-----|----|----|------|
| 2/16-3/20/2017                                      | Yes | No | DK | REF  |
| Download or rent a movie                            | 55  | 44 | *  | *    |
| Download or rent a TV show series or episode        | 30  | 69 | *  | 1    |
| Buy a print magazine from a stand or store          | 37  | 63 | -  | *    |
| Buy an individual copy of a newspaper at a stand or |     |    |    |      |
| store   | 34  | 66 | *  | *    |
| N-2 100   |     |    |    |      |

N=2,199





PAYING FOR NEWS: WHY PEOPLE SUBSCRIBE AND WHAT IT SAYS ABOUT THE FUTURE OF JOURNALISM

[The next series of questions asks about one item selected by the respondent in QPay or QPay2. The type of media was randomly chosen among QPay2\_A-QPay2\_C and QPay\_F-QPay\_K, but was prioritized in the following order: 1) print and/or digital versions of newspapers, personally subscribed; 2) news apps or print and/or digital versions of magazines, personally subscribed; 3) public TV, radio, or other nonprofit journalism, personally donated to; 4) print or digital newsletters or digital news sites, personally subscribed. Respondents were not asked about television, radio, social media, or entertainment sources (e.g. movies or video games), or media someone else pays for.]

If yes to any in QPay2 or QPay\_F-QPay\_K

Q11\_1. What is the name of [MEDIA IN QPAY2 OR QPAY] you pay for that you use most regularly?

#### [OPEN ENDED RESPONSE, NOT CODED]

#### If named a source in Q11\_1

Q12\_1. How often would you say you get news and information from [SOURCE NAMED IN Q11\_1]?

|                          | AP-NORC        |
|--------------------------|----------------|
|                          | 2/16-3/20/2017 |
| More than once a day NET | 14             |
| Several times an hour    | 1              |
| Several times a day      | 12             |
| Once a day               | 30             |
| Less than once a day NET | 56             |
| Several times a week     | 15             |
| Weekly                   | 18             |
| Less often               | 23             |
| DON'T KNOW               | *              |
| SKIPPED ON WEB/REFUSED   | *              |
| N=                       | 1,157          |





## If named a source in Q11\_1

Q13\_1. In which of the following ways do you interact with [SOURCE NAMED IN Q11\_1]? Do you ...?

| AP-NORC                                   |     |    | Not        |    | SKP/ |
|---|-----|----|------------|----|------|
| 2/16-3/20/2017                            | Yes | No | applicable | DK | REF  |
| Use its app                               | 25  | 56 | 18         | *  | *    |
| Subscribe to its push notifications, text |     |    |            |    |      |
| messages, or email news alerts            | 18  | 64 | 18         | *  | *    |
| Subscribe to an email newsletter          | 16  | 65 | 18         | *  | *    |
| Follow it on social media                 | 24  | 59 | 16         | *  | 1    |
| Regularly share its content with others   | 49  | 41 | 9          | *  | 1    |
| Visit its website                         | 46  | 43 | 10         | *  | 1    |
| Save print copies to read later or share  |     |    |            |    |      |
| with others                               | 41  | 47 | 11         | *  | 1    |
| Use the coupons                           | 37  | 46 | 17         | *  | 1    |
|   |     |    |            |    |      |

N=1,157





## If named a source in Q11\_1 Q14\_1. What do you like most about [SOURCE NAMED IN Q11\_1]?

## [OPEN ENDED RESPONSE]

|  | AP-NORC        |
|--|----------------|
|  | 2/16-3/20/2017 |
| Useful information/informative/like                        |                |
| articles/stories/interesting/like content/topics           | 18             |
| Local/community/regional/hometown                          | 25             |
| High-quality, good, well done                              | 3              |
| Accurate/truthful/honest/balanced/unbiased/reliable        | 7              |
| Shares my ideological leanings/points of view              | *              |
| Timely, keeps me up-to-date/timely coverage/latest news    | 4              |
| Has a variety of topics, broad coverage, lots of different |                |
| news, comprehensive  | 4              |
| In depth/detailed  | *              |
| It's free/cost   | 2              |
| Convenient/familiarity                                     | 4              |
| Coupons/ads  | 2              |
| Sports section   | 3              |
| Music  | *              |
| Editorials/opinions section                                | *              |
| Lifestyle/entertainment/movies coverage, e.g. recipes,     |                |
| decorating tips, celebrities                               | 7              |
| Crossword puzzles, comics, games                           | 2              |
| Weather/traffic  | 1              |
| Connect/stay in touch with friends                         | *              |
| Other  | 7              |
| DON'T KNOW   | 1              |
| SKIPPED ON WEB/REFUSED                                     | 8              |
| N=   | 1,157          |





### If named a source in Q11\_1

# Q15\_1. People use news for many reasons. When it comes to the biggest reasons you use [SOURCE NAMED IN Q11\_1], how important to you is it that it...?

#### [ITEMS RANDOMIZED]

|                      | Extremely/ |           |        |          | Not<br>very/not |          | Not at |     |      |
|----------------------|------------|-----------|--------|----------|-----------------|----------|--------|-----|------|
| AP-NORC              | Very impt. | Extremely | Very   | Somewhat | at all          | Not very | all    |     | SKP/ |
| 2/16-3/20/2017       | NET        | impt.     | impt.  | impt.    | impt. NET       | impt.    | impt.  | DK  | REF  |
| Helps me talk to     |            | inipe.    | inipe. | mper     |                 | inipe.   | inipe. | DIX |      |
| friends, family and  |            |           |        |          |                 |          |        |     |      |
| colleagues about     |            |           |        |          |                 |          |        |     |      |
| what's going on in   |            |           |        |          |                 |          |        |     |      |
| the news.            | 32         | 5         | 27     | 37       | 30              | 14       | 16     | *   | 1    |
| Helps me find        |            |           |        |          |                 |          |        |     |      |
| places to go and     |            |           |        |          |                 |          |        |     |      |
| things to do.        | 21         | 4         | 18     | 36       | 41              | 20       | 21     | *   | 1    |
| Helps me care for    |            |           |        |          |                 |          |        |     |      |
| myself or my family. | 27         | 6         | 22     | 37       | 35              | 18       | 17     | *   | 1    |
| Helps me save or     |            |           |        |          |                 |          |        |     |      |
| manage my money.     | 21         | 4         | 17     | 30       | 48              | 24       | 24     | *   | 1    |
| Is enjoyable or      |            |           |        |          |                 |          |        |     |      |
| entertaining.        | 42         | 8         | 34     | 41       | 16              | 8        | 8      | *   | 1    |
| Helps me stay        |            |           |        |          |                 |          |        |     |      |
| informed to be a     |            |           |        |          |                 |          |        |     |      |
| better citizen.      | 47         | 16        | 31     | 33       | 19              | 8        | 11     | *   | 1    |
| Helps me decide      |            |           |        |          |                 |          |        |     |      |
| where I stand on     |            |           |        |          |                 |          |        |     |      |
| things.              | 30         | 7         | 24     | 36       | 33              | 17       | 16     | *   | 1    |
| Shares my point of   |            |           |        |          |                 |          |        |     |      |
| view.                | 17         | 4         | 12     | 36       | 46              | 29       | 17     | *   | 1    |
| Is very good at      |            |           |        |          |                 |          |        |     |      |
| covering an issue or |            |           |        |          |                 |          |        |     |      |
| topic I care a lot   |            |           |        |          |                 |          |        |     |      |
| about.               | 48         | 15        | 33     | 36       | 15              | 8        | 7      | *   | 1    |

N=1,157



## If named a source in Q11\_1

# Q16\_1. How easy or difficult is it for you to find the news and information you care about from [SOURCE NAMED IN Q11\_1]?

|                            | AP-NORC<br>2/16-3/20/2017 |
|----------------------------|---------------------------|
|                            |                           |
| Easy NET                   | 72                        |
| Very easy                  | 49                        |
| Somewhat easy              | 23                        |
| Neither easy nor difficult | 22                        |
| Difficult NET              | 6                         |
| Somewhat difficult         | 3                         |
| Very difficult             | 2                         |
| DON'T KNOW                 | *                         |
| SKIPPED ON WEB/REFUSED     | 1                         |
| N=                         | 1,157                     |

If named a source in Q11\_1

Q17\_1. Thinking of the types of news information you care most about from [SOURCE NAMED IN Q11\_1], how easy or difficult is it to get similar news and information from other sources?

|                            | AP-NORC        |
|----------------------------|----------------|
|                            | 2/16-3/20/2017 |
| Easy NET                   | 54             |
| Very easy                  | 21             |
| Somewhat easy              | 33             |
| Neither easy nor difficult | 29             |
| Difficult NET              | 15             |
| Somewhat difficult         | 11             |
| Very difficult             | 4              |
| DON'T KNOW                 | *              |
| SKIPPED ON WEB/REFUSED     | 1              |
| N=                         | 1,157          |





#### If named a source in Q11\_1 Q18\_1. How reliable is the news and information you get from [SOURCE NAMED IN Q11\_1]?

|                                  | AP-NORC<br>2/16-3/20/2017 |
|----------------------------------|---------------------------|
| Not at all/A little reliable NET | 9                         |
| Not at all reliable              | 3                         |
| A little reliable                | 7                         |
| Moderately reliable              | 29                        |
| Very/Completely reliable NET     | 61                        |
| Very reliable                    | 49                        |
| Completely reliable              | 12                        |
| DON'T KNOW                       | *                         |
| SKIPPED ON WEB/REFUSED           | 1                         |
| N=                               | 1,157                     |

## If named a source in Q11\_1

### Q19\_1. How long have you been paying for [SOURCE NAMED IN Q11\_1]?

|                           | AP-NORC        |
|---------------------------|----------------|
|                           | 2/16-3/20/2017 |
| A year or less NET        | 34             |
| Last three months or less | 16             |
| Last six months           | 5              |
| Last year                 | 13             |
| Two to five years         | 21             |
| More than five years      | 41             |
| DON'T KNOW                | 1              |
| SKIPPED ON WEB/REFUSED    | 2              |
| N=                        | 1,157          |

### If named a source in Q11\_1

Q20\_1. Did you regularly get news from [SOURCE NAMED IN Q11\_1] before deciding to pay for it, or not?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Yes                    | 34             |
| No                     | 64             |
| DON'T KNOW             | 1              |
| SKIPPED ON WEB/REFUSED | 2              |
| N=                     | 1,157          |

AP





## If yes in Q20\_1

# Q21\_1. How long were you getting news from [SOURCE NAMED IN Q11\_1] before deciding to pay for it?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Less than a month      | 20             |
| A month or two         | 12             |
| A few months to a year | 15             |
| A year or two          | 17             |
| More than two years    | 34             |
| DON'T KNOW             | -              |
| SKIPPED ON WEB/REFUSED | 1              |
| N=                     | 373            |

#### If named a source in Q11\_1

## Q22\_1. What factors helped lead you to start paying for [SOURCE NAMED IN Q11\_1]?

| AP-NORC  |     |    |    | SKP/ |
|--|-----|----|----|------|
| 2/16-3/20/2017   | Yes | No | DK | REF  |
| My friends or family used it                               | 41  | 56 | 1  | 2    |
| I noticed it on social media                               | 13  | 83 | *  | 3    |
| There was a discount or promotion for it                   | 37  | 60 | *  | 3    |
| I got it at work and then started paying for it myself     | 12  | 85 | *  | 3    |
| I was looking for a news source that covers a particular   |     |    |    |      |
| topic/issue  | 43  | 54 | 1  | 2    |
| I was hitting the maximum amount of content I could see    |     |    |    |      |
| for free   | 17  | 79 | *  | 3    |
| My personal situation changed and I now have more time     |     |    |    |      |
| to use the paid content                                    | 22  | 75 | *  | 3    |
| My financial situation changed and I can now afford to pay |     |    |    |      |
| for it   | 19  | 77 | *  | 3    |
| N=1,157  |     |    |    |      |





### If named a source in Q11\_1 Q23\_1. In terms of the price you pay for [SOURCE NAMED IN Q11\_1], would you say it is...?

|                            | AP-NORC<br>2/16-3/20/2017 |
|----------------------------|---------------------------|
| A significant cost for you | 7                         |
| A moderate cost for you    | 32                        |
| A very small cost for you  | 58                        |
| DON'T KNOW                 | *                         |
| SKIPPED ON WEB/REFUSED     | 1                         |
| N=                         | 1,157                     |

#### If named a source in Q11\_1

# Q23\_2. Think about your satisfaction with [SOURCE NAMED IN Q11\_1] given the price you pay for it. Which statement comes closest to your opinion?

|  | AP-NORC        |
|--|----------------|
|  | 2/16-3/20/2017 |
| It is a very good value for the price.                   | 40             |
| It is a fair value for what it gives me.                 | 43             |
| It is somewhat overpriced, and not a good value.         | 11             |
| It is very overpriced compared to the value it gives me. | 4              |
| DON'T KNOW   | *              |
| SKIPPED ON WEB/REFUSED                                   | 1              |
| N=   | 1,157          |





## If named a source in Q11\_1 Q24\_1. What benefits do you get from paying for [SOURCE NAMED IN Q11\_1]?

### Please select all that apply.

|   | AP-NORC        |
|---|----------------|
|   | 2/16-3/20/2017 |
| I get content that is only available to paying                          |                |
| customers   | 36             |
| I feel good about contributing to the news                              |                |
| organization  | 30             |
| I get access to print in addition to digital content                    | 28             |
| It gives me access to events sponsored by the                           |                |
| news organization   | 17             |
| I get access to giveaways or other benefits only                        |                |
| available to subscribers  | 12             |
| I like getting an unlimited number of digital stories                   | 14             |
| I like the coupons or discounts   | 33             |
| DON'T KNOW  | 2              |
| SKIPPED ON WEB/REFUSED  | 7              |
| N=  | 1,157          |
| I like the coupons or discounts<br>DON'T KNOW<br>SKIPPED ON WEB/REFUSED | 33<br>2<br>7   |

If named a source in Q11\_1 and pays for both print and digital versions of a newspaper or magazine QBundled\_1. Do you use the print or digital version of [SOURCE NAMED IN Q11\_1] more often, or do you use them both fairly equally?

|                           | AP-NORC        |
|---------------------------|----------------|
|                           | 2/16-3/20/2017 |
| Print                     | 61             |
| Digital                   | 18             |
| I use both fairly equally | 21             |
| DON'T KNOW                | -              |
| SKIPPED ON WEB/REFUSED    | -              |
| N=                        | 161            |





If named a source in Q11\_1 and pays for the print version only of a newspaper or magazine, or uses print version more often in QBundled\_1

| QPrint_1. How likely do you think it is that you will give up your print subscriptions in favor of getting | ng |
|--|----|
| a digital-only subscription in the future?   |    |

|                           | AP-NORC        |
|---------------------------|----------------|
|                           | 2/16-3/20/2017 |
| Not at all/Not too likely | 79             |
| Not at all likely         | 50             |
| Not too likely            | 29             |
| Moderately likely         | 14             |
| Very/Extremely likely     | 5              |
| Very likely               | 3              |
| Extremely likely          | 2              |
| DON'T KNOW                | *              |
| SKIPPED ON WEB/REFUSED    | 1              |
| N=                        | 712            |

If named a source in Q11\_1 and pays for the print version only of a newspaper or magazine, or uses print version more often in QBundled\_1

# QPrintb\_1. What are the main reasons you, personally, tend to prefer to get news and information from [SOURCE NAMED IN Q11\_1] in print rather than digital?

#### Please select all that apply.

|   | AP-NORC        |
|---|----------------|
|   | 2/16-3/20/2017 |
| Easier to read                            | 64             |
| Less expensive                            | 9              |
| I notice more stories and feel I get more |                |
| news and information                      | 38             |
| The printed coupons or inserts            | 30             |
| Can save print copies                     | 29             |
| DON'T KNOW                                | *              |
| SKIPPED ON WEB/REFUSED                    | 3              |
| N=  | 712            |





If named a source in Q11\_1 and pays for the digital version only of a newspaper or magazine, or uses digital version more often in QBundled\_1

## QDigital\_1. Did you ever subscribe to the print edition before getting your digital-only subscription to [SOURCE NAMED IN Q11\_1], or have you only ever had a digital-only subscription?

|   | AP-NORC        |
|---|----------------|
|   | 2/16-3/20/2017 |
| Yes, I used to get the print edition          | 44             |
| No, I've only ever had a digital subscription | 53             |
| DON'T KNOW                                    | 2              |
| SKIPPED ON WEB/REFUSED                        | 1              |
| N=  | 162            |

#### If named a source in Q11\_1 and pays for the digital version only of a newspaper or magazine QDigitalb\_1. What are the main reasons you, personally, tend to prefer to get news and information from [SOURCE NAMED IN Q11\_1] in a digital version?

Please select all that apply.

|                                    | AP-NORC        |
|------------------------------------|----------------|
|                                    | 2/16-3/20/2017 |
| Easier to read                     | 39             |
| Less expensive                     | 35             |
| Print not offered                  | 10             |
| I can access the content no matter |                |
| where I am                         | 64             |
| Content is more frequently updated | 33             |
| DON'T KNOW                         | 1              |
| SKIPPED ON WEB/REFUSED             | 2              |
| N=                                 | 137            |





## **Sources for Non-Payers**

#### If does not pay for any type of media

QNOPAY. What are the main reasons you why you haven't paid for a news or information subscription in the past year?

#### Please select all that apply.

|  | AP-NORC<br>2/16-3/20/2017 |
|--|---------------------------|
|  | 2/10-3/20/2017            |
| I'm not interested enough in the content to pay for it   | 41                        |
| I can find plenty of free content so I don't need to pay | 54                        |
| I'm too busy to use it                                   | 13                        |
| It's too expensive                                       | 24                        |
| I can get access to the paid content in other ways       | 17                        |
| I do not trust news and information from the media       | 15                        |
| DON'T KNOW   | 1                         |
| SKIPPED ON WEB/REFUSED                                   | *                         |
| N=   | 1,005                     |

[The next series of questions asks about one item selected by the respondent in QUseFree. This type of media was randomly chosen, but was prioritized in the following order: 1) print and/or digital versions of newspapers, used for free; 2) news apps or print and/or digital versions of magazines, used for free; 3) any other type of media used for free.]

Q11\_2. Now we want to ask you about the [MEDIA IN QUSEFREE] you mentioned you use for free. What is the name of the [MEDIA IN QUSEFREE] you use most regularly for free?

[OPEN ENDED RESPONSE, NOT CODED]





### If named a source in Q11\_2 Q12\_2. How often would you say you get news and information from [SOURCE NAMED IN Q11\_2]?

|                          | AP-NORC        |
|--------------------------|----------------|
|                          | 2/16-3/20/2017 |
| More than once a day NET | 25             |
| Several times an hour    | 4              |
| Several times a day      | 21             |
| Once a day               | 20             |
| Less than once a day NET | 54             |
| Several times a week     | 13             |
| Weekly                   | 15             |
| Less often               | 27             |
| DON'T KNOW               | *              |
| SKIPPED ON WEB/REFUSED   | *              |
| N=                       | 1,900          |

#### *If named a source in Q11\_2*

Q13\_2. In which of the following ways do you interact with [SOURCE NAMED IN Q11\_2]? Do you ...?

| AP-NORC                                   |     |    | Not        |    | SKP/ |
|---|-----|----|------------|----|------|
| 2/16-3/20/2017                            | Yes | No | applicable | DK | REF  |
| Use its app (N=1,900)                     | 34  | 44 | 21         | *  | 1    |
| Subscribe to its push notifications, text |     |    |            |    |      |
| messages, or email news alerts            |     |    |            |    |      |
| (N=1,900)                                 | 15  | 62 | 22         | -  | 1    |
| If selected media is not social media     |     |    |            |    |      |
| Subscribe to an email newsletter          |     |    |            |    |      |
| (N=1,793)                                 | 7   | 68 | 23         | -  | 1    |
| If selected media is not social media     |     |    |            |    |      |
| Follow it on social media (N=1,793)       | 23  | 56 | 20         | -  | 1    |
| Regularly share its content with others   |     |    |            |    |      |
| (N=1,900)                                 | 34  | 53 | 12         | *  | 1    |
| Visit its website (N=1,900)               | 46  | 39 | 13         | -  | 1    |
| If selected media is not social media     |     |    |            |    |      |
| Save print copies to read later or share  |     |    |            |    |      |
| with others (N=1,793)                     | 14  | 66 | 19         | -  | 1    |
| If selected media is not social media     |     |    |            |    |      |
| Use the coupons (N=1,793)                 | 12  | 63 | 24         | -  | 1    |





## If named a source in Q11\_2 Q14\_2. What do you like most about [SOURCE NAMED IN Q11\_2]?

## [OPEN ENDED RESPONSE]

|  | AP-NORC        |
|--|----------------|
|  | 2/16-3/20/2017 |
| Useful information/informative/like                        |                |
| articles/stories/interesting/like content/topics           | 13             |
| Local/community/regional/hometown                          | 14             |
| High-quality, good, well done                              | 2              |
| Accurate/truthful/honest/balanced/unbiased/reliable        | 5              |
| Shares my ideological leanings/points of view              | 1              |
| Timely, keeps me up-to-date/timely coverage/latest news    | 5              |
| Has a variety of topics, broad coverage, lots of different |                |
| news, comprehensive  | 4              |
| In depth/detailed  | 1              |
| It's free/cost   | 6              |
| Convenient/familiarity                                     | 6              |
| Coupons/ads  | 1              |
| Sports section   | 2              |
| Music  | 9              |
| Editorials/opinions section                                | *              |
| Lifestyle/entertainment/movies coverage, e.g. recipes,     |                |
| decorating tips, celebrities                               | 4              |
| Crossword puzzles, comics, games                           | 1              |
| Weather/traffic  | 1              |
| Connect/stay in touch with friends                         | 4              |
| Other  | 11             |
| DON'T KNOW   | 1              |
| SKIPPED ON WEB/REFUSED                                     | 11             |
| N=   | 1,900          |





# Q15\_2. People use news for many reasons. When it comes to the biggest reasons you use [SOURCE NAMED IN Q11\_2], how important to you is it that it...?

|                      | Extremely/ |           |        |            | Not<br>very/not |          | Not at |    |      |
|----------------------|------------|-----------|--------|------------|-----------------|----------|--------|----|------|
| AP-NORC              | Very impt. | Extremely | Very   | Moderately | at all          | Not very | all    |    | SKP/ |
| 2/16-3/20/2017       | NET        | impt.     | impt.  | impt.      | impt. NET       | impt.    | impt.  | DK | REF  |
| Helps me talk to     |            | inipt.    | inipt. | inpt.      |                 | impt.    | inipt. |    |      |
| friends, family and  |            |           |        |            |                 |          |        |    |      |
| colleagues about     |            |           |        |            |                 |          |        |    |      |
| what's going on in   |            |           |        |            |                 |          |        |    |      |
| the news.            | 25         | 6         | 19     | 37         | 36              | 15       | 21     | *  | 1    |
| Helps me find        |            |           | -      |            |                 | _        |        |    |      |
| places to go and     |            |           |        |            |                 |          |        |    |      |
| things to do.        | 18         | 4         | 14     | 33         | 47              | 21       | 27     | *  | 2    |
| Helps me care for    |            |           |        |            |                 |          |        |    |      |
| myself or my family. | 19         | 5         | 14     | 32         | 47              | 21       | 27     | *  | 2    |
| Helps me save or     |            |           |        |            |                 |          |        |    |      |
| manage my money.     | 15         | 5         | 11     | 26         | 57              | 23       | 34     | *  | 2    |
| Is enjoyable or      |            |           |        |            |                 |          |        |    |      |
| entertaining.        | 37         | 10        | 28     | 41         | 21              | 11       | 10     | *  | 1    |
| Helps me stay        |            |           |        |            |                 |          |        |    |      |
| informed to be a     |            |           |        |            |                 |          |        |    |      |
| better citizen.      | 36         | 9         | 26     | 32         | 30              | 13       | 17     | *  | 2    |
| Helps me decide      |            |           |        |            |                 |          |        |    |      |
| where I stand on     |            |           |        |            |                 |          |        |    |      |
| things.              | 23         | 5         | 18     | 32         | 44              | 21       | 23     | *  | 1    |
| Shares my point of   |            |           |        |            |                 |          |        |    |      |
| view.                | 13         | 3         | 11     | 32         | 52              | 26       | 27     | *  | 2    |
| Is very good at      |            |           |        |            |                 |          |        |    |      |
| covering an issue or |            |           |        |            |                 |          |        |    |      |
| topic I care a lot   |            |           |        |            |                 |          |        |    |      |
| about.               | 35         | 9         | 27     | 35         | 29              | 12       | 17     | *  | 1    |

N=1,900



## *If named a source in Q11\_2*

Q16\_2. How easy or difficult is it for you to find the news and information you care about from [Q11\_2]?

|                            | AP-NORC        |
|----------------------------|----------------|
|                            | 2/16-3/20/2017 |
| Easy NET                   | 66             |
| Very easy                  | 40             |
| Somewhat easy              | 26             |
| Neither easy nor difficult | 25             |
| Difficult NET              | 8              |
| Somewhat difficult         | 4              |
| Very difficult             | 4              |
| DON'T KNOW                 | *              |
| SKIPPED ON WEB/REFUSED     | 1              |
| N=                         | 1,900          |

#### *If named a source in Q11\_2*

Q17\_2. Thinking of the types of news information you care most about from [Q11\_2], how easy or difficult is it to get similar news and information from other sources?

|                            | AP-NORC<br>2/16-3/20/2017 |
|----------------------------|---------------------------|
| Easy NET                   | 57                        |
| Very easy                  | 26                        |
| Somewhat easy              | 30                        |
| Neither easy nor difficult | 28                        |
| Difficult NET              | 13                        |
| Somewhat difficult         | 9                         |
| Very difficult             | 4                         |
| DON'T KNOW                 | *                         |
| SKIPPED ON WEB/REFUSED     | 2                         |
| N=                         | 1,900                     |





#### *If named a source in Q11\_2* **Q18\_2.** How reliable is the news and information you get from [SOURCE NAMED IN Q11\_2]?

| AP-NORC<br>2/16-3/20/20          |       |  |
|----------------------------------|-------|--|
| Not at all/A little reliable NET | 16    |  |
| Not at all reliable              | 7     |  |
| A little reliable                | 9     |  |
| Moderately reliable              | 38    |  |
| Very/Completely reliable NET 45  |       |  |
| Very reliable                    | 38    |  |
| Completely reliable              | 8     |  |
| DON'T KNOW                       | *     |  |
| SKIPPED ON WEB/REFUSED           | 1     |  |
| N=                               | 1,900 |  |

### *If named a source in Q11\_2*

## Q19\_2. How long have you been using [SOURCE NAMED IN Q11\_2]?

|                           | AP-NORC        |
|---------------------------|----------------|
|                           | 2/16-3/20/2017 |
| A year or less NET        | 15             |
| Last three months or less | 8              |
| Last six months           | 7              |
| Last year                 | 12             |
| Two to five years         | 26             |
| More than five years      | 46             |
| DON'T KNOW                | *              |
| SKIPPED ON WEB/REFUSED    | 2              |
| N=                        | 1,900          |

AP



## If named a source in Q11\_2 Q22\_2. What factors helped to start using [SOURCE NAMED IN Q11\_2]?

| AP-NORC  |     |    |    | SKP/ |
|--|-----|----|----|------|
| 2/16-3/20/2017   | Yes | No | DK | REF  |
| My friends or family used it (N=1,900)                   | 50  | 48 | *  | 2    |
| If selected media is not social media                    |     |    |    |      |
| I noticed it on social media (N=1,793)                   | 22  | 75 | *  | 3    |
| I saw or heard it at work (N=1,900)                      | 22  | 75 | *  | 3    |
| I was looking for a news source that covers a particular |     |    |    |      |
| topic/issue (N=1,900)                                    | 28  | 70 | *  | 2    |

If named a source in Q11\_2 and type of media selected from QUseFree is not TV, radio, social media, music, or other entertainment

Q25\_2. Suppose [SOURCE NAMED IN Q11\_2] decided to charge a [FEE] weekly fee to access its news and information. Would you pay that fee to continue getting news and information from [SOURCE NAMED IN Q11\_2] or would you stop getting your news and information from [SOURCE NAMED IN Q11\_2]?

#### [RANDOMLY ASSIGNED FEE VALUE OF \$0.50, \$1, \$3, \$5, OR \$7]

| AP-NORC                |             |          |          |          |          |
|------------------------|-------------|----------|----------|----------|----------|
| 2/16-3/20/2017         | Fee: \$0.50 | Fee: \$1 | Fee: \$3 | Fee: \$5 | Fee: \$7 |
| Start paying           | 22          | 27       | 15       | 16       | 9        |
| Stop using it          | 78          | 73       | 84       | 84       | 91       |
| DON'T KNOW             | -           | -        | -        | -        | -        |
| SKIPPED ON WEB/REFUSED | *           | 1        | *        | *        | -        |
| N=                     | 252         | 264      | 251      | 245      | 225      |





If named a source in Q11\_2 and type of media selected from QUseFree is not TV, radio, social media, music, or other entertainment

## Q26\_2. How likely is it that you would be willing to pay for news and information from [SOURCE NAMED IN Q11\_2] at some point?

|                           | AP-NORC        |
|---------------------------|----------------|
|                           | 2/16-3/20/2017 |
| Not at all/Not too likely | 73             |
| Not at all likely         | 57             |
| Not too likely            | 17             |
| Moderately likely         | 16             |
| Very/Extremely likely     | 10             |
| Very likely               | 6              |
| Extremely likely          | 3              |
| DON'T KNOW                | *              |
| SKIPPED ON WEB/REFUSED    | 1              |
| N=                        | 1,237          |

If named a source in Q11\_2 and type of media selected from QUseFree is not TV, radio, social media, music, or other entertainment

Q27\_2. What if a subscription to [SOURCE NAMED IN Q11\_2] also included access to paid content from various other news and information sources, how likely is it that you would be willing to pay for news and information from [SOURCE NAMED IN Q11\_2] at some point?

|                           | AP-NORC        |
|---------------------------|----------------|
|                           | 2/16-3/20/2017 |
| Not at all/Not too likely | 70             |
| Not at all likely         | 49             |
| Not too likely            | 21             |
| Moderately likely         | 19             |
| Very/Extremely likely     | 11             |
| Very likely               | 8              |
| Extremely likely          | 3              |
| DON'T KNOW                | *              |
| SKIPPED ON WEB/REFUSED    | *              |
| N=                        | 1,237          |





|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Liberal                | 22             |
| Moderate               | 44             |
| Conservative           | 32             |
| DON'T KNOW             | 1              |
| SKIPPED ON WEB/REFUSED | 2              |
| N=                     | 2,199          |

#### Ideology. Generally speaking, do you consider yourself to be liberal, moderate or conservative?

#### PID1. Do you consider yourself a Democrat, a Republican, an independent or none of these?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Democrat               | 34             |
| Republican             | 25             |
| Independent            | 24             |
| None of these          | 16             |
| DON'T KNOW             | *              |
| SKIPPED ON WEB/REFUSED | 1              |
| N=                     | 2,199          |

#### If Democrat in PID1

#### PIDA. Do you consider yourself a strong Democrat or a moderate Democrat?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Strong Democrat        | 37             |
| Moderate Democrat      | 63             |
| DON'T KNOW             | -              |
| SKIPPED ON WEB/REFUSED | *              |
| N=                     | 799            |





## If Republican in PID1

#### PIDB. Do you consider yourself a strong Republican or a moderate Republican?

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Strong Republican      | 36             |
| Moderate Republican    | 64             |
| DON'T KNOW             | -              |
| SKIPPED ON WEB/REFUSED | -              |
| N=                     | 534            |

#### *If Independent, none of these, don't know, skipped, or refused in PID1* **PIDi. Do you lean more toward the Democrats or the Republicans?**

|                        | AP-NORC        |
|------------------------|----------------|
|                        | 2/16-3/20/2017 |
| Lean Democrat          | 26             |
| Lean Republican        | 25             |
| Don't lean             | 48             |
| DON'T KNOW             | *              |
| SKIPPED ON WEB/REFUSED | 2              |
| N=                     | 866            |

#### POLITICS. Combines PID1, PIDi, PIDA, and PIDB.

|                               | AP-NORC        |
|-------------------------------|----------------|
|                               | 2/16-3/20/2017 |
| Democrat NET                  | 45             |
| Strong Democrat               | 13             |
| Moderate Democrat             | 22             |
| Lean Democrat                 | 11             |
| Independent/None – Don't lean | 19             |
| Republican NET                | 35             |
| Lean Republican               | 10             |
| Moderate Republican           | 16             |
| Strong Republican             | 9              |
| Unknown                       | 1              |
| N=                            | 2,199          |





#### GENDER

|        | AP-NORC        |
|--------|----------------|
|        | 2/16-3/20/2017 |
| Male   | 48             |
| Female | 52             |
| N=     | 2,199          |

#### EDUCATION

|                            | AP-NORC        |
|----------------------------|----------------|
|                            | 2/16-3/20/2017 |
| No high school diploma     | 12             |
| High school graduate or    |                |
| equivalent                 | 29             |
| Some college               | 27             |
| Bachelor's degree or above | 33             |
| N=                         | 2,199          |

#### AGE

|              | AP-NORC        |
|--------------|----------------|
|              | 2/16-3/20/2017 |
| 18-34        | 30             |
| 35-49        | 25             |
| 50-64        | 26             |
| 65 and older | 19             |
| N=           | 2,199          |

### INCOME

|                              | AP-NORC        |
|------------------------------|----------------|
|                              | 2/16-3/20/2017 |
| Under \$10,000               | 5              |
| \$10,000 to under \$20,000   | 9              |
| \$20,000 to under \$30,000   | 12             |
| \$30,000 to under \$40,000   | 11             |
| \$40,000 to under \$50,000   | 9              |
| \$50,000 to under \$75,000   | 17             |
| \$75,000 to under \$100,000  | 13             |
| \$100,000 to under \$150,000 | 16             |
| \$150,000 or more            | 9              |
| N=                           | 2,199          |





#### **RACE/ETHNICITY**

|                  | AP-NORC        |
|------------------|----------------|
|                  | 2/16-3/20/2017 |
| White            | 64             |
| African American | 12             |
| Hispanic         | 16             |
| Other            | 8              |
| N=               | 2,199          |





# Media Insight Project Poll – Paying for News: Why People Subscribe and What It Says About the Future of Journalism

This survey was conducted by the Media Insight Project, an initiative of the American Press Institute (API) and The Associated Press NORC Center for Public Affairs Research. The survey was conducted from February 16 through March 20, 2017. The survey was funded by API. Staff from API, NORC at the University of Chicago, and AP collaborated on all aspects of the study.

Data were collected using the AmeriSpeak Panel, which is NORC's probability based panel designed to be representative of the U.S. household population. During the initial recruitment phase of the panel, randomly selected U.S. households were sampled with a known, nonzero probability of selection from the NORC National Sample Frame and then contacted by U.S. mail, email, telephone, and field interviewers (face to face). The panel provides sample coverage of approximately 97 percent of the U.S. household population. Those excluded from the sample include people with P.O. Box only addresses, some addresses not listed in the USPS Delivery Sequence File, and some newly constructed dwellings.

Interviews for this survey were conducted, with adults age 18 and over representing the 50 states and the District of Columbia. Panel members were randomly drawn from the AmeriSpeak Panel, and 2,199 completed the survey — 1,885 via the web and 314 via telephone. The sample includes 1,194 who pay for a news subscription and 1,005 who do not pay for any news. The final stage completion rate is 31.2 percent, the weighted household panel response rate is 34.4 percent, and the weighted household panel response rate of 10.2 percent.

The overall margin of sampling error is +/- 2.7 percentage points at the 95 percent confidence level, including the design effect. The margin of sampling error may be higher for subgroups.

Respondents were offered a small monetary incentive (\$3) for completing the survey. All interviews were conducted in English by professional interviewers who were carefully trained on the specific survey for this study.

Once the sample was selected and fielded, and all the study data had been collected and made final, a poststratification process was used to adjust for any survey nonresponse as well as any noncoverage or under and over-sampling resulting from the study specific sample design. Poststratification variables included age, gender, Census region, race/ethnicity, and education. Weighting variables were obtained from the 2016 Current Population Survey. The weighted data, which reflect the U.S. population of adults age 18 and over, were used for all analyses.

Details about the Media Insight Project can be found at: <u>www.mediainsight.org</u>.



